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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
Debtors.	:	(Jointly Administered)
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORPORATION,	:	Adversary Proceeding
Plaintiff,	:	Case No. 09-00504 (REG)
vs.	:	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various lenders party to the Term Loan Agreement described herein, <i>et al.</i> ,	:	
Defendants.	:	

**CERTIFICATE OF SERVICE**

I hereby certify that on October 7, 2009 I caused to be filed by electronic filing with the United States Bankruptcy Court for the Southern District of New York defendant JPMorgan Chase Bank, N.A.’s (“JPMCB”) Answer to the above captioned adversary proceeding and JPMCB’s Rule 7007.1 Statement using the ECF system which will send notification of such

filing to registered users in the case; and to be served via United States Post Office First Class Mail upon the Plaintiff's attorneys at the address set forth below:

Eric B. Fisher, Esq.  
BUTZEL LONG, PC  
380 Madison Avenue  
22<sup>nd</sup> Floor  
New York, New York 10017

by depositing true copies of said documents enclosed in a prepaid, sealed wrapper, in an official depository under exclusive care and custody of the United States Post Office, within the State of New York.

Dated: New York, New York  
October 7, 2009

KELLEY DRYE & WARREN LLP

By: /s/ Martin A. Krolewski

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