

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	Case No. 09-50026 (REG)
Debtors.	(Jointly Administered)
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORPORATION,	Adversary Proceeding
Plaintiff,	Case No. 09-00504 (REG)
vs.	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various lenders party to the Term Loan Agreement described herein, <i>et al.</i> ,	
Defendants.	

**JOINT STIPULATION REQUESTING  
THIRD MODIFICATION OF  
STIPULATED SCHEDULING ORDER**

Plaintiff the Official Committee of Unsecured Creditors of Motors Liquidation Company f/k/a General Motors Corporation (the "Committee") and Defendant JPMorgan Chase Bank, N.A. ("JPMCB"), by and through their undersigned attorneys, hereby stipulate and jointly request the following modifications to the Stipulated Scheduling Order entered by this Court on October 6, 2009, as modified by the Joint Stipulation Requesting Modification of Stipulated

Scheduling Order entered by this Court on January 20, 2010 and Joint Stipulation Requesting Second Modification of Stipulated Scheduling Order entered by this Court on March 15, 2010:

WHEREAS, on May 27, 2010, the Court held a pre-motion conference pursuant to Local Bankruptcy Rule 7056-1(A);

WHEREAS, the Court allowed the Committee and JPMCB to file their dispositive motions and instructed the parties to confer and to submit a stipulated briefing schedule;

WHEREAS, the Committee and JPMCB have conferred and jointly agreed to a dispositive motion briefing schedule;

NOW, therefore, the parties stipulate and agree as follows:

1. The Committee and/or JPMCB shall make dispositive motions on or before July 1, 2010.
2. Oppositions to any dispositive motions made by the Committee and/or JPMCB shall be filed on or before August 5, 2010.
3. Replies shall be filed by the Committee and/or JPMCB on or before August 26, 2010.
4. This schedule may be modified only by order of this Court for good cause shown.

STIPULATED AND AGREED:

Dated: New York, New York  
June 15, 2010

BUTZEL LONG

By: /s/ Eric B. Fisher

Eric B. Fisher (EF 1209)

380 Madison Avenue, 22<sup>nd</sup> Floor  
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Attorneys for Defendant  
Official Committee of Unsecured Creditors of  
Motors Liquidation Company f/k/a General  
Motors Corporation

Dated: New York, New York  
June 15, 2010

KELLEY DRYE & WARREN LLP

By: /s/ John M. Callagy

John M. Callagy (JC 8166)  
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Attorneys for Defendant  
JPMorgan Chase Bank, N.A.

SO ORDERED:

s/ Robert E. Gerber 6/18/2010  
UNITED STATES BANKRUPTCY JUDGE