

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re: Motors Liquidation Company

Bankruptcy Case No.:
09-50026-reg

Official Committee of Unsecured Creditors of General Motors Corporation
Plaintiff(s),

–against–

Adversary Proceeding No.
09-00504-reg

JPMorgan Chase Bank, N.A.
ABN AMRO Bank N.V.
Advent Glb Opps MSTR Fund
Aegon Transamer MFS Hi Yld
Alticor Inc
American International Group, Inc.
APG Fixed Income Credits
Arch Reinsurance Ltd
Ares IX CLO Ltd
Ares VIII CLO Ltd
Ares VIR CLO Ltd
Ares XI CLO Ltd
Arrowgrass Master Fund Ltd
Atrium IV
Atrium V
Avenue CLO V, Ltd.
Avery Point CLO Ltd
Ballyrock CLO 2006-2 Ltd
Baltic Funding LLC
Bank of America, N.A.
Barclays Bank PLC
BBT FD LP
Big Sky III Senior Loan TR
Black Diamond CLO 2005 2
Black Diamond CLO 2005 1
Black Diamond CLO 2006-1 CAYMN
Black Diamond Intl FDG
Blackrock BD FD Inc Hi Inc FD
Blackrock CA State Teach Ret
Blackrock Corporate High Yield Fund III I
Blackrock Corporate High Yield Fund, Inc.
Blackrock Corporate High Yield Fund V, Inc.
Blackrock Corporate High Yield Fund VI, Inc.
Blackrock Debt Strategies Fund, Inc.
Blackrock Diversified Income Strategies Fund, Inc.
Blackrock Emp Ret FD City Dal
Blackrock FDS High Yield Bond Portfolio
Blackrock Floating Rate Income Strategies
Blackrock Gbl Inv Ser Inc STR
Blackrock GIS Inc STR PF
Blackrock GSAM Goldman Core PL
Blackrock High Income Shares
Blackrock High Yield Trust
Blackrock Met Inv Sr TR High Yield
Blackrock Mgd Ac Sr Hi Inc PF
Blackrock Multi-Strategy Fixed
Blackrock Multi-STRTG Sub-TR C
Blackrock Senior High Fund Inc
Blackrock Senior Income Series II
Blackrock Senior Income Series IV
Blackrock Strategic Bond Trust
Blackrock-Lock Martin MSTR Ret
CAI Distressed Debt Opportu
Canadian Imperial Bank of Commerce

Canyon Capital CDO 2002–1 Limited
Cap Fund LP
Cap Rsch–Amer Hi Inc TR
Carlyle High Yield Par IX Ltd.
Carlyle High Yield Partners 2008–1, Ltd.
Castle Garden FDG
Caterpillar Inc MSTR Pen TR
Celfin Capital S.A. GFUFI
Chatham Light II CLO
Citibank, N.A.–New York
Citigroup Fin Products Inc
Classic Cayman BD Ltd
Coca Cola Co Ret & MSTR TR
Contl Casualty Co
Credit Suisse Loan Funding LLC
Credit Suisse, Cayman Islands Branch
CS Syndicated Loan FD
CSAM Syndicated Loan Fund
Cypress Tree International Loan Holding Company
DE–SEI Instl Inv TR–Hi Yld BD
DE–SEI Instl Mgd TR–Hi Yld BD
Debello Investors LLC
Del Grp Gov FD Core PL FD
Delaware Diversified Inc FD
Delaware Diversified Income TR
Delaware Enhanced Global Divid
Delaware Extended Dur BD FD
Delaware Gr Inc FD Corporate
Delaware Grp Eq V Div Inc FD
Delaware High–Yield Opp FD
Delaware Inv Div & Income FD
Delaware Inv Glb Div & Income
Delaware Optimum Fxd Income FD
Delaware Pooled TR–Core PL Inc
Delaware Pooled TR–Hi Yld BD P
Delaware VIP TR Diversified In
Delaware VIP TR Hi Yld Series
Deutsche Bank–New York
Deutsche Bank AG Cayman Island
Eaton Vance CDO IX Ltd.
Eaton Vance CDO VIII Ltd.
Eaton Vance CDO X PLC
Eaton Vance FLTG Rt Inc TR
Eaton Vance Grayson & Co.
Eaton Vance Institutional Senior Loan Fund
Eaton Vance Limited Duration Income Fund
Eaton Vance Loan Opportunities Fund, Ltd.
Eaton Vance Medallion Floating
Eaton Vance Senior Debt Portfolio
Eaton Vance Senior Floating Rate Trust
Eaton Vance Senior Income Trust
Eaton Vance Variable Trust Floating Rate Income Fund
Employers Ins Company of WAUSA
Fidelity Adv Sr I–Advr Fltg R
Fidelity Advisor Series I–Fidelity Advisor High Income
Fidelity Advisor Series II–Fidelity Advisor STRT
Fidelity American High Yield Fund
Fidelity Ballyrock CLO II
Fidelity Ballyrock CLO III
Fidelity CIP LLC High Inc CF 2
Fidelity CIP LLC:Fidelity Floating Rate
Fidelity Illinois Muni Ret FD
Fidelity Puritan TR–Puritan Fund
Fidelity SCH ST TR–STRT Income Fund
Fidelity Summer ST–Cap & Inc F

Fidelity Summer ST TR–Cap & In
Fidelity Summer ST TR–Hi Inc F
Fidelity VIP V STRT Inc PF
Foothill CLO I, Ltd.
Foothill Gr Inc
Foothill Grp Inc
Fortress CR INVS I Ltd
Fortress CR INVS II Ltd
Four Corners CLO II Ltd
Four Corners CLO III Ltd
FRT TR 4 Cor Sr FL Rt Inc FD 2
FST TR/Four Corners Sr FLTG Rt
Galaxite Master Unit TST
GE Pen TR
General Electric Capital Corporation
Genesis CLO 2007–1 Ltd
Genesis CLO 2007–2 Ltd
Global Investment Grade Credit
Golden Knight II CLO, Ltd.
Goldentree Loan Opportunitites III, Ltd.
Goldentree Loan Opportunities IV, Ltd.
Goldman Sachs–ABS Loans 2007–1
Goldman Sachs Credit Partners L.P.
Goldman Sachs Lending Partners
Goldman Sachs–ABS Loans 2007 L
Gracie Cr Opportunities Master
Grand Cent Asset TR Wam
Guggenheim Portfolio Co X LLC
Gulf Stream–Sextant CLO 2007
Gulf Stream Compass CLO 2003–1
Gulf Stream–Compass CLO 2007
Harch CLO II Ltd
Hartford–FLTG Bk Ln Sr of Hart
Hartford Floating Rate Fund
Highland–Pac Sel FD FLTG Rt Ln
Highland Credit Opportunities CDO, Ltd.
Highland Offshore Partners, L.P.
Iowa Public Employees Retire
Ivy–Hi Inc FD
J.P. Morgan Whitefriars Inc.
Jersey Street CLO, Ltd
Katonah III, Ltd.
Katonah IV Ltd
L3–Lincoln Variable Insurance Products
LEH–Principal Investors FD
Lehman Brothers First Trust
Lehman Brothers High Income
Lehman GMAM Inv FDS TR
Lehman–Neuberger Berman–High I
Lincoln National Life Insurance 12
Lincoln National Life SA20
Loan Funding XI LLC
Logan–Raytheon MPT–FLTG Rate
Logan–Raytheon MPT–Mid Grde P
Logan Circle–Alameda Cty Tra
Logan Circle–Allina Health S
Logan Circle–Allina Healths
Logan Circle–RIC PLC
Logan Circle–Rus STR Bnd FND
Logan Circle–Russell Multi–M
Logan Circle Freddie Mac FDTN
Logan Circle Peoples Enrgy Cor
Logan Circle–Sunoco Inc MSTR
Logan Circle Wis Pub Ser Pen T
Logan Circle–Liberty ML Emp TI

Logan Circle–Russell Inst Fun
Mackay–Fire and Police Emplo
MacKay NY Life Ins Co GP
Mackay Shields Arkansas Public Employee Retirement System
MacKay Shields Core Plus Alpha Ltd.
MacKay Shields Short Duration Alpha Fund
MacKay–Houston Pol Off Pen Sys
Madison Park FDG III Ltd
Madison Park FDNG VI Ltd
Madison Park Funding II
Madison Park Funding IV Ltd
Marathon CLO I Ltd.
Marathon CLO II Ltd.
Marathon Financing I B V
Marlborough Street CLO Ltd
Mason Cap LP
Mason Cap Ltd
Mayport CLO Ltd
McDonnell Illinois State Board of Investment
Meritage Fund Ltd.
Merrill Lynch Capital Services, Inc.
Metwest Am–705 Hi Yld BD FD
MFS–High Yield Var Acct
MFS Charter Inc TR
MFS Diversified Income Fund–Sr
MFS FLTG Rt Hi Inc FD
MFS Intermarket Inc TR I
MFS Intermediate High Income F
MFS Multimarket Income Trust
MFS Spcl VL TR
MFS Sr III TR Hi Yld Opp FD
MFS Sr TR III Hi Inc FD
MFS TR VIII STRT Inc FD
MFS Var Ins TR–MFS Strtgc Inc
MFS Variable Ins TR MFS High I
MFS VIT II High Yield Portfolio
MFS VIT II STRT Inc Port
MFS–Dif–Diversified Income Fun
Microsoft Global Finance
MO St Emp Ret Sys
Momentum Cap FD Ltd
Morgan Stanley Senior FD Inc.
Mt Wilson CLO II Ltd
Muzinich Extrayld FDS SLN FD
Nash Point CLO
National City Bank
Neuberger Berman Inc Opp FD
New York Life Insurance Co GP
New York Life Insurance GP Port Alp
Oak Hill Credit Partners II Limited
Oak Hill Credit Partners III Limited
Oak Hill Credit Partners IV Limited
Oak Hill Credit Partners V Limited
Oaktree–Bill & Melinda Gates
Oaktree–Emp Ret FD City of D
Oaktree–Gen Brd Pen Hlth Bnf
Oaktree–High Yield Fund II, L.P.
Oaktree–Pacific Gas & Electric Post
Oaktree–San Diego City Employees' Retirement
Oaktree–TMCT LCC
Oaktree Capital Management–High Yield TR
Oaktree–DaimlerChrysler Corp. M
Oaktree–High Yield LP
Oaktree Loan Fund 2X (CAY) LP
Oaktree Loan Fund, L.P.

Oaktree Senior Loan Fund
Oaktree–International Paper Co COMNGL
OCM–Cent ST, SE & SW Pens Pl
OCM–IBM Personal Pens Pl
OCM–Pacific Gas & Electric Comp Ret TR
OCM–State Teach Ret OH
OCM–WM Pool High Yield Fix Int TR
OCM High Yield Plus FD LP
OEVAG
Ohio Police & Fire Pension
Oppenheimer Senior Floating Rate Fund
OW FDNG Ltd
Pension Inv Comm of GM for GM
Phoenix Edge–Multi–Sec Fix Inc
Pimco Fairway Loan Funding Co
Pimco1464–Freescale Retirement
Pimco1641–Sierra Pac Rsrcrce De
Pimco2244 – Virginia Retirement
Pimco2603 – Red River HYPI LP
Pimco3813 – Cayman Bk Ln FD
Pimco400 – Stk Plus Sub FD B LLC
Pimco6819 Portola CLO Ltd
Pimco706 – FD Private Hi Yd Pt
Plumbers & Pipefitters Nat
Primus CLO I Ltd
Primus CLO II Ltd
Putnam 29X – FDS TR – FLTG Rt Inc
Putnam Bk Ln FD (Cayman) MSTR
Pyramis FLTG Rt Hi Inc COMNGL
Pyramis Hi Yld FD LLC
Race Point II CLO
Race Point III CLO
Race Point IV CLO Ltd
RBC Dexia Investors Services
Reams – Brd Of Pen Presbyteria
Reams – Children's Hsptl Phila
Reams – CT Gen Life Ins Co
Reams – Emp Ret Sys Of The Cit
Reams – Halliburton Company
Reams – Indiana University
Reams – Kraft Foods Master Ret
Reams – LA Fire and Police
Reams – Parkview Mem Hospital
Reams – Prudential Ret. Ins. & Ann.
Reams – Reichhold
Reams – Reichhold, Inc.
Reams – Rotary Intl Foundation
Reams – St Indiana Major Moves
Reams – The Mather Foundation
Reams Agi Gl Fx Inc Mst FD
Reams – Amer Pres Lines Ltd
Reams – Amer President Lines Ltd
Reams – Bill & Melinda Found
Reams Bill Mel Gates FD T
Reams Board of Fire
Reams Carp Pens Fund ILL
Reams Chicago Park Dist
Reams Childrens Hsptl Fnd
Reams City Mont Retir Sys
Reams City of Milwaukee Ret
Reams City of Mont Al Empl Ret
Reams Emerson
Reams Hallib Co Emp Ben Ms
Reams IA St PLC Pensio
Reams ILWU PMA

Reams Indiana St Pol Pen TR
Reams Indiana St Police
Reams Indiana St Teach Ret FD
Reams Louisiana Carp Reg CNC P
Reams Muni Emp Ret Sys Michiga
Reams Trustees of Indiana Univ
Reams – Balt Cnty Retirement
Reams – Bldng Trds Un Pen TR
Reams – Carp Pen FD IL
Reams – City of Oakland Police
Reams – Columbs Ext Mkt FD LLC
Reams – Cummins Affiliate Col In
Reams – Duchossois Ind Inc
Reams – Eight Dist Elec Pen FD
Reams – Emerson Elctrc
Reams – Emp Ret Sys Balt Cnty
Reams – Frontegra Col Core PL FD
Reams – Health Care Found KS
Reams – Indiana Mjr Move Cnstreet
Reams – Inter LC Pen FD Grphc Co
Reams Kraft Foods Gbl Inc
Reams – Laboratory Corp of US HL
Reams – Montana Board of Inve
Reams – Retirement Bd of the Par
Reams – Santa Barbara Cnty Emp R
Reams – Santa Barbara County
Reams – Seattle City Empl Retire
Reams – Sonoma Cnty Emp Ret Asso
Reams – St Luke Epis Hlth Sys FD
Reams – The Mather Found Core PL
Reams – The Rotary Fdtn
Reams – Trustees of Purdue
Reams – Univ of Kentucky
Reams – Ventura Cnty Emp Ret Ass
RGA Reinsurance Co
Royal Bank of Scotland, plc
Sankaty Cr Opps Off Mtr IV LP
Sankaty High Yield Partners II, L.P.
Sankaty High Yield Partners III L.P.
Secondary Loan and Distressed
Security Invstrs – Hi Yld FD
SFR Ltd
SEI Inst Mgd TR Core Fxd Inc
Shinnecock CLO II Ltd
Silverado CLO 2006–I Ltd
Solus Core Opp Master FD Ltd
SRI FD LP
SSS Fdg II, LLC
State of Connecticut
Stichting Bedrijfstakpens
Stichting Depositor APG
Stichting Pensionfonds Me
Taconic Cap Ptnrs 1 5 LP
Taconic Market Disl Master II
Taconic Market Dislocation II
Taconic Opportunity FD L P
TCW High Income Parts Ltd
TCW IL St Brd of Inv
TCW Sr Secured FLTG Rt Ln FD L
TCW Sr Secured Ln Fund LP
TCW Velocity CLO
Texas Cty & Dist Ret Sys
The Bank of New York
Thrivent Fin For Lutherans
Thrivent Hi Yld FD

Thrivent Hi Yld PF
Thrivent Income Fund
Thrivent Income Portfolio
TMCT II LLC
TRS SVCO LLC
Virtus Multisector Sht Trm BD
Virtus Multi Sector Fx Inc FD
Virtus Senior Floating Rt FD
Vitesse CLO Ltd
Vulcan Ventures Inc
WAMCO 176 – VA Supplemental Ret
WAMCO 2357 – Legg Mason Prtnrs
WAMCO 3023 – Virginia Ret Sys Bk
WAMCO 3073 – John Hancock Trst
WAMCO 3074 – John Hancock FD II
WAMCO Mt Wilson CLO
WAMCO Wstrn Asst FLTG Rt Hi In
WAMCO –3131 – Raytheon Master Pen
Wells – 13702900
Wells – 14945000
Wells – 16017000
Wells 16959701 – John Hancock In
Wells Cap Mgmt – 13923601
Wells Cap Mgmt 12222133
Wells Cap Mgmt 18866500
Wells 16463700 LA Dept W&Pwr Em
Wells 16959700 – JH Hi Yld
West Bend Mutual Insurance Com
Wexford Catalyst Investors
Wexford Spectrum Investors LLC
John Doe Nos. 1–100
John Doe, Inc. Nos. 1–100
Ballyrock CLO 2006–1 Ltd
Eaton Vance Short Duration Diversified Income Fund
Logan Crcl Bechtel TR Thri
Phoenix Edge Sr FD Multi Sect
Highland Floating Rate Fund

Defendant(s)

SUMMONS AND NOTICE OF PRETRIAL CONFERENCE IN AN ADVERSARY PROCEEDING

YOU ARE SUMMONED and required to submit a motion or answer to the complaint which is attached to this summons to the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall submit a motion or answer to the complaint within 35 days, to:

Address of Clerk:

**Clerk of the Court
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004–1408**

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

**Name and Address of
Plaintiff's Attorney:**

**Eric Fisher
Butzel Long, a professional corporation
380 Madison Avenue
22nd Floor
New York, NY 10017**

If you make a motion, your time to answer is governed by Bankruptcy Rule 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place:

United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004-1408	Room: Courtroom 621 (REG), One Bowling Green, New York, NY 10004 Date and Time: 10/6/09 09:45 AM
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IF YOU FAIL TO RESPOND TO THIS SUMMONS, YOUR FAILURE WILL BE DEEMED TO BE YOUR CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.

Dated: 8/17/09

Vito Genna

Clerk of the Court

By: /s/ Tiffany Campbell

Deputy Clerk