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Response Deadline: August 5, 2010
Reply Deadline: August 26, 2010
Hearing Date: October 21, 2010

Attorneys for Defendant JPMorgan Chase Bank, N.A.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
Debtors.	:	(Jointly Administered)
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORPORATION,	:	Adversary Proceeding
Plaintiff,	:	Case No. 09-00504 (REG)
vs.	:	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various lenders party to the Term Loan Agreement described herein, <i>et al.</i> ,	:	
Defendants.	:	

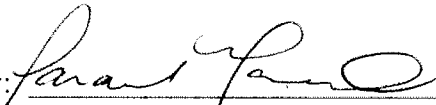
CERTIFICATE OF SERVICE

I certify that on August 5, 2010, I caused to be served the Supplemental Declaration of John M. Callagy in Further Support of Defendant JPMorgan Chase Bank, N.A.'s Motion for Summary Judgment and in Opposition to the Plaintiff's Motion for Partial Summary Judgment, and exhibits annexed thereto; Defendant JPMorgan Chase Bank, N.A.'s Memorandum of Law in Opposition to the Plaintiff's Motion for Partial Summary Judgment and in Further Support of its Motion for Summary Judgment; Response of Defendant JPMorgan

Chase Bank, N.A. to Plaintiff's Statement of Undisputed Material Facts; and the Supplemental Affidavit of Richard W. Duker in Further Support of Defendant JPMorgan Chase, N.A.'s Motion for Summary Judgment and in Opposition to the Plaintiff's Motion for Partial Summary Judgment, and exhibit annexed thereto, upon the following:

Eric B. Fisher, Esq.
Butzel Long
380 Madison Avenue, 22nd Floor
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by depositing a true copy thereof, in a secure envelope with Federal Express, for overnight delivery.

By: 
Taraneh J. Marciano