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VIA FIRST CLASS MAIL

September 10, 2009

The Honorable Robert E. Gerber
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004

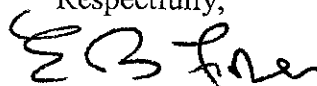
***Re: Official Committee of Unsecured Creditors of Motors Liquidation Company f/k/a
General Motors Corporation v. JPMorgan Chase Bank, N.A., Adv. Pro. 09-00504 (REG)***

Dear Judge Gerber:

This firm represents plaintiff in the above adversary proceeding. We write respectfully to respond to the August 14, 2009 filing entitled "Permission Requested," which was submitted by Radha Narumanchi. In that filing, Mr. Narumanchi seeks "advance permission" to file amicus curiae briefs in this adversary proceeding. Mr. Narumanchi's request should be denied as premature and unnecessary. If, in fact, Mr. Narumanchi is a creditor of the Motors Liquidation Company, then his right to appear and be heard on any issue in this case is set forth in section 1109(b) of the Bankruptcy Code. There is no need for this Court to grant any creditor "advance permission" to be heard; nor is there precedent for such a request. Accordingly, Mr. Narumanchi's request should be denied without prejudice to his potential right to appear and be heard pursuant to section 1109(b) of the Bankruptcy Code.

We thank the Court for its attention to this matter.

Respectfully,



Eric B. Fisher