UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Motors Liquidation Company, et al., f/k/a General Motors Corp., et al.,

Debtors.

Official Committee of Unsecured Creditors of Motors Liquidation Company f/k/a General Motors Corporation,

Plaintiff,

-against-

JPMorgan Chase Bank, N.A.,

Defendant.

Chapter 11

Case No. 09-50026 (REG)

(Jointly Administered)

Adversary Proceeding

Case No. 09-00504 (REG)

CERTIFICATE OF SERVICE

I hereby certify that on September 10, 2009 I caused to be filed by electronic filing with the United States Bankruptcy Court for the Southern District of New York the letter addressed to the Honorable Robert E. Gerber dated September 10, 2009 using the ECF system which will send notification of such filing to registered users in the case; and to be served via U.S. First Class Mail on the following at the addresses set forth below.

Harvey R. Miller Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153

Andy Velez-Rivera
Office of the United States Trustee
For the Southern District of New York
33 Whitehall Street, 21st Floor
New York, NY 10004

Dated: New York, New York September 10, 2009

BUTZEL LONG a professional corporation

By: /s/ Eric B. Fisher Eric B. Fisher