

Michael M. Krauss  
FAEGRE BAKER DANIELS LLP  
2200 Wells Fargo Center  
90 South Seventh Street  
Minneapolis, MN 55402-3901  
Telephone: (612) 766-7000  
Facsimile: (612) 766-1600

*Counsel for Indiana University*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
MOTORS LIQUIDATION COMPANY, <i>et</i>	)	Case No. 09-50026 (REG)
<i>al.</i> ,	)	
	)	
Debtors.	)	(Jointly Administered)
	)	
OFFICIAL COMMITTEE OF	)	
UNSECURED CREDITORS OF	)	
MOTORS LIQUIDATION COMPANY	)	
f/k/a GENERAL MOTORS	)	
CORPORATION,	)	
	)	
Plaintiff,	)	
	)	
vs.	)	Adversary Proceeding No. 09-00504 (REG)
	)	
JPMORGAN CHASE BANK, N.A.,	)	
individually and as Administrative Agent	)	
for various lenders party to the Term Loan	)	
Agreement described herein, <i>et al.</i> ,	)	
	)	
Defendants.	)	

**NOTICE OF APPEARANCE AND  
REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that Faegre Baker Daniels LLP hereby appears as  
counsel for Indiana University (“IU”) in the above captioned adversary proceeding and requests,  
in accordance with Rules 2002, 9007, and 9010(b) of the Federal Rules of Bankruptcy Procedure

and section 1109(b) of the United States Bankruptcy Code, that all notices given or required to be given in connection with the above captioned adversary proceeding, and all papers served or required to be served in connection therewith, be given and served upon:

Michael M. Krauss  
Faegre Baker Daniels LLP  
2200 Wells Fargo Center  
90 South Seventh Street  
Minneapolis, MN 55402-3901  
Telephone: (612) 766-7000  
Facsimile: (612) 766-1600  
E-mail: michael.krauss@faegrebd.com

PLEASE TAKE FURTHER NOTICE that the foregoing request includes, without limitation, any and all notices in respect of any application, motion, petition, pleading, request, complaint, demand, order or any other paper filed in the within the above captioned adversary proceeding whether such notice is formal or informal, written or oral, and whether transmitted by hand delivery, United States Mail, electronic mail, expedited delivery service, telephone, telex, telecopy or otherwise.

This notice of appearance and request for notice and service of papers is not, and may not be deemed or construed to be, a waiver of any of IU's substantive or procedural rights, including without limitation: (i) IU's right to have final orders in non-core matters entered only after de novo review by a District Judge; (ii) IU's right to trial by jury in any proceeding so triable herein or in any case, controversy, or proceeding related hereto; (iii) IU Defendants' right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; (iv) IU's right to have any claims constitutionally required to be determined by the District Court be determined therein; (v) IU's right to have any matter heard by an arbitrator; or (vi) any other rights, claims, actions, defenses, set-offs, or recoupments to

which IU is or may be entitled in law or in equity or under any agreement, all of which IU expressly reserves.

Dated: June 24, 2015

FAEGRE BAKER DANIELS LLP

/s/ Michael M. Krauss

Michael M. Krauss  
2200 Wells Fargo Center  
90 South Seventh Street  
Minneapolis, MN 55402-3901  
Telephone: (612) 766-7000  
Facsimile: (612) 766-1600  
E-mail: michael.krauss@faegrebd.com

*Counsel for Indiana University*

**CERTIFICATE OF SERVICE**

I hereby certify that on June 24, 2015, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

/s/ Michael M. Krauss