

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In Re:

Chapter 11

GENERAL MOTORS CORP, et al.,

Case No. 09-50026-REG

Debtors.

Honorable Robert E. Gerber

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SUBSTITUTION OF COUNSEL

PLEASE TAKE NOTICE that PEPPER HAMILTON LLP hereby substitutes Laura M. Leitner for Laura Linn Noggle in the above-captioned case on behalf of Pilkington North America, Inc., a party in interest.

PLEASE TAKE FURTHER NOTICE that, pursuant to 11 U.S.C. 1109(b) and Bankruptcy Rules 2002 and 9010(b), demand is made that all notices given or required to be given, and all papers served or required to be served, be given and served upon:

PEPPER HAMILTON LLP
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Dated: May 31, 2011

PEPPER HAMILTON LLP

/s/ Laura M. Leitner

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CERTIFICATE OF SERVICE

I hereby certify that on May 31, 2011, a copy of the foregoing SUBSTITUTION OF COUNSEL was electronically filed with the Court and served upon the parties so registered via ECF. This document is available for viewing and downloading from the Court's ECF system.

BY: /s/ Laura M. Leitner

Laura M. Leitner