

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re : Chapter 11 Case No.  
: :  
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)  
f/k/a General Motors Corp., *et al.* : :  
Debtors. : (Jointly Administered)  
: :  
-----X

**ORDER GRANTING 221ST OMNIBUS OBJECTION TO CLAIMS**  
**(Claims for Equity Interests)**

Upon the 221st Omnibus Objection to Claims, dated May 20, 2011 (the “**Omnibus Objection to Claims**”) (ECF No. 10294), of the Motors Liquidation Company GUC Trust (the “**GUC Trust**”), formed by the above-captioned debtors (collectively, the “**Debtors**”) in connection with the Debtors’ Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (as may be amended, supplemented, or modified from time to time, the “**Plan**”), pursuant to section 502(b) of title 11, United States Code (the “**Bankruptcy Code**”) and Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), seeking entry of an order disallowing the Claims for Equity Interests,<sup>1</sup> and reclassifying those Claims for Equity Interests as equity interests, all as more fully described in the Omnibus Objection to Claims; and due and proper notice of the Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Omnibus Objection to Claims is in the best

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Omnibus Objection to Claims.

interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on **Exhibit “A”** (the “**Order Exhibit**”) annexed hereto under the heading “*Claims to Reclassify*” are disallowed and reclassified as equity interests; and it is further

ORDERED that, if applicable, the Omnibus Objection to Claims is adjourned with respect to the claims listed on the Order Exhibit annexed hereto under the heading “*Objection Adjourned*” to the date indicated on the Order Exhibit, subject to further adjournments (such actual hearing date, the “**Adjourned Hearing Date**”) (the “**Adjourned Claims**”), and the Debtors’ response deadline with respect to the Adjourned Claims shall be 12:00 noon (prevailing Eastern Time) on the date that is three (3) business days before the Adjourned Hearing Date; and it is further

ORDERED that, if applicable, the Omnibus Objection to Claims is withdrawn with respect to the claims listed on the Order Exhibit annexed hereto under the heading “*Objection Withdrawn*”; and it is further

ORDERED that, if applicable, the Omnibus Objection to Claims is withdrawn with respect to the claims listed on the Order Exhibit annexed hereto under the heading “*Claim Withdrawn*” as those claims have been withdrawn by the corresponding claimant; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to, any claims listed on Exhibit “A” annexed to the Omnibus Objection to Claims under the heading “*Claims to Reclassify*” that are not disallowed pursuant to this Order, and any of the Claims for Equity Interests that are reclassified as equity interests; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York  
*June 27, 2011*

*s/ Robert E. Gerber*  
United States Bankruptcy Judge

## CLAIMS TO RECLASSIFY

**OBJECTION ADJOURNED to 7/27/2011 at 9:45 a.m.**

Name and Address of Claimant	Claim #	Debtor	Claim Amount	Grounds For Objection	Objection Page Reference
MARGARET A O'NEILL A/K/A MARGARET ANN O'NEILL 25 STOWELL RD BEDFORD, NH 03110-4714	71119	Moters Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5

**OBJECTION ADJOURNED****1**

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

## CLAIMS TO RECLASSIFY

**CLAIMS TO RECLASSIFY**

Name and Address of Claimant	Claim #	Debtor	Claim Amount	Grounds For Objection	Objection Page Reference
AGNES SCHMITZ 1309 WESTWOOD DR NORTH TONAWANDA, NY 14120	71039	Moters Liquidation Company	\$5,581.39	Equity Interest Claim	Pgs. 1-5
ARLENE K SCHWARTZ 680 NORTH TERRACE AVE MT VERNON, NY 10552	71053	Moters Liquidation Company	\$5,578.62	Equity Interest Claim	Pgs. 1-5
ASHOK MENDIRATTA 5805 GREENEVERS DRIVE RALEIGH, NC 27613	71110	Moters Liquidation Company	\$14,281.04	Equity Interest Claim	Pgs. 1-5
BETTY PICKERING 2200 CLEVELAND APT 302 MIDLAND, MI 48640	71072	Moters Liquidation Company	\$2,000.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
BRENDA EHRLICH SEGAL 1745 WINTERTHUR CLOSE ATLANTA, GA 30328	71042	Moters Liquidation Company	\$1,812.48	Equity Interest Claim	Pgs. 1-5
CARL C WEBB C/O C C WEBB 42 PENLAWN CT HOWARD, OH 43028	70660	Moters Liquidation Company	\$8,200.00	Equity Interest Claim	Pgs. 1-5
CAROL A OWENS 2301 W MARION AVE PUNTA GORDA, FL 33950	71018	Moters Liquidation Company	\$22,000.00	Equity Interest Claim	Pgs. 1-5
CECIL PIRRONG 2525 NW 60TH OKLAHOMA CITY, OK 73112	70953	Moters Liquidation Company	\$47.10	Equity Interest Claim	Pgs. 1-5
CHRISTOPHER ANTONIOU 10625 W MARIPOSA STREET PHOENIX, AZ 85037	70959	Moters Liquidation Company	\$3,499.47	Equity Interest Claim	Pgs. 1-5

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO RECLASSIFY					
CLAUDE DIONNE 10985 MONROE DRIVE DELTA BC V4E 1N2 CANADA	71089	Moters Liquidation Company	\$2,691.95	Equity Interest Claim	Pgs. 1-5
DOROTHY WEST 1035 LUNDY DR TITUSVILLE, FL 32796	71070	Moters Liquidation Company	\$80.00	Equity Interest Claim	Pgs. 1-5
DUINE SCHWARTZ PO BOX 458 WARSAW, MO 65355	71013	Moters Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
ESPERANZA RAMIREZ 5413 NW COTTONWOOD LAWTON, OK 73505	71009	Moters Liquidation Company	\$1,972.70	Equity Interest Claim	Pgs. 1-5
GIAMMARCO, JOSEPH 6073 HOLYWELL DRIVE DUBLIN, OH 43017-2721	71061	Moters Liquidation Company	\$19,814.76	Equity Interest Claim	Pgs. 1-5
GLORIA LEWIS 4253 CORSO VENETIA BLVD VENICE, FL 34293	71038	Moters Liquidation Company	\$105.00	Equity Interest Claim	Pgs. 1-5
H K PATEL FAMILY TRUST C/O JAYSHREE A PATEL, TRUSTEE 27 RANCH ROAD UP SADDLE RIVER, NJ 07458	71040	Moters Liquidation Company	\$25,332.31	Equity Interest Claim	Pgs. 1-5
H K PATEL FAMILY TRUST C/O JAYSHREE A PATEL, TRUSTEE 27 RANCH ROAD UP SADDLE RIVER, NJ 07458	71041	Moters Liquidation Company	\$25,575.90	Equity Interest Claim	Pgs. 1-5
HERBERT W YARNALL PO BOX 2159 ALTOONA, PA 16603-2159	71008	Moters Liquidation Company	\$13,252.00	Equity Interest Claim	Pgs. 1-5
IMOGENE S LINGO 3525 MILL VALE RD WINDSOR MILLS, MD 21244	71114	Moters Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO RECLASSIFY					
JOHN E KIMBALL U/A DTD 12/18/1974 C/O WEST LIBERTY STATE BANK 101 E. 3RD STREET PO BOX 78 WEST LIBERTY, IA 52776	71047	Moters Liquidation Company	\$5,626.57	Equity Interest Claim	Pgs. 1-5
MICHAEL HOWARD MAINES 7157 N. ORIOLE  Chicago, IL 60631	70798	Moters Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
MR JACK FEE 4084 HWY #7 RR #1 OMEMEE ONTARIO K0L 2W0 CANADA	71117	Moters Liquidation Company	\$3,082.12	Equity Interest Claim	Pgs. 1-5
PAMELA FERGUSON (CUST) LINDSEY ELENA FERGUSON (TRANSFER MINORS ACT) 758 WOODCHESTER BLOOMFIELD HILLS, MI 48304	71007	Moters Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
REBECCA VIALI 710 KELLER LANE  TUSCUMBIA, AL 35674	71010	Moters Liquidation Company	\$437,736.00	Equity Interest Claim	Pgs. 1-5
ROBERT SCULLY AND GERTRUDE SCULLY 114 HIGH STREET  PORTLAND, CT 06067 UNITED STATES OF AMERICA	71123	Moters Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
ROLAND FARLEY PO BOX 63  VILLA RIDGE, MO 63089	71058	Moters Liquidation Company	\$1,401.10	Equity Interest Claim	Pgs. 1-5
SUSAN MARIE MORGAN 275 RIVERSIDE DR  TROY, OH 45373-1411	12957	Moters Liquidation Company	\$0.00 Unliquidated	Equity Interest Claim	Pgs. 1-5
SUSAN TEMERE P.O. BOX 743  WAUKEE, IA 50263	71109	Moters Liquidation Company	\$14,000.00	Equity Interest Claim	Pgs. 1-5
WILLIAM RANKEN 155 CALLE VALLE SERRANO  BERNALILLO, NM 87004	71062	Moters Liquidation Company	\$1,070.48	Equity Interest Claim	Pgs. 1-5

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

---

**CLAIMS TO RECLASSIFY**

---

*CLAIMS TO RECLASSIFY*

29

(1) In the "Claim Amount" column, the amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00". For claims filed in a foreign currency, "Foreign Currency" is displayed in the "Claim Amount" column.

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.