

**Hearing Date and Time: September 26, 2011 at 9:45 a.m. (Eastern Time)**  
**Objection Deadline: September 12, 2011 at 4:00 p.m. (Eastern Time)**

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*Special Counsel for Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

.....X  
In re :  
: Chapter 11 Case No.  
**MOTORS LIQUIDATION COMPANY, et al.,** : 09-50026 (REG)  
: :  
Debtors. : (Jointly Administered)  
.....X

**SUPPLEMENT TO  
SECOND INTERIM AND FINAL FEE APPLICATION OF HONIGMAN MILLER  
SCHWARTZ AND COHN LLP FOR ALLOWANCE OF COMPENSATION FOR  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES**

**TO THE HONORABLE ROBERT E. GERBER  
UNITED STATES BANKRUPTCY JUDGE**

Honigman Miller Schwartz and Cohn LLP (“**Honigman**”), special counsel for Motors Liquidation Corporation f/k/a General Motors Corp., et al. (“**MLC**” or “**Debtors**”), for its Supplement to Second Interim and Final Fee Application of Honigman Miller Schwartz and Cohn LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses (this “**Supplement**”) states:

On May 23, 2011 Honigman filed its Second Interim and Final Fee Application of Honigman Miller Schwartz and Cohn LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses [Docket No. 10313] (the “**Final Application**”). For convenience, capitalized terms not defined in this Supplement have the meanings given in the Final Application.

As a result of questions raised by the Fee Examiner in respect to the Final Application, Honigman discovered that it inadvertently included in its request for allowance of fees and expenses for the Second Interim Compensation Period (July 10, 2009 through March 29, 2011), some fees and expenses that were covered by Honigman’s First Interim Application. Honigman is therefore reducing its requests for the Second Interim Compensation Period by \$56,124 in fees and \$2,537.82 in expenses. After these reductions, for the Second Interim Compensation Period, Honigman is requesting allowance of fees totaling \$52,415.25 and reimbursement of expenses totaling \$2,124.15. The Fee Examiner has been provided details regarding these changes.

Respectfully submitted,

HONIGMAN MILLER SCHWARTZ AND COHN LLP  
Special Counsel for Debtors

Dated: August 29, 2011

By: /s/ Robert B. Weiss  
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