PREET BHARARA
United States Attorney for the
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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK		
	X	
In re:		Chapter 11
		Case No. 09-50026 (REG)
MOTORS LIQUIDATION COMPANY, et al.,		(Jointly Administered)
f/k/a General Motors Corp., et al.,		•
-		PRESENTMENT DATE AND TIME
Debtors,		October 7, 2011, 4:00 p.m.
	X	

NOTICE OF SETTLEMENT OF ORDER DENYING "APPLICATION OF MARK BUTTITA FOR ALLOWANCE OF ADMINISTRATIVE EXPENSES INCURRED IN MAKING A SUBSTANTIAL CONTRIBUTION IN THIS CHAPTER 11 CASE FROM JUNE 4, 2009 THROUGH JULY 15, 2009"

PLEASE TAKE NOTICE that, in accordance with the oral decision of the Honorable Robert E. Gerber in open Court on September 26, 2011, the United States of America, on behalf of the Department of the Treasury, will present the annexed proposed order to the Honorable Robert E. Gerber, United States Bankruptcy Judge, One Bowling Green, Room 604, New York, New York 10004, on October 7, 2011.

PLEASE TAKE FURTHER NOTICE that any objections or proposed counterorders, if any, shall be made in writing, shall state with particularity the grounds therefor, and shall be filed with the Bankruptcy Court electronically in accordance with General Order M-182 by registered users of the Court's electronic filing system and, by all other parties in interest, on a CD ROM, preferably in Portable Document Format (PDF), Wordperfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers) and served in accordance with General Order M-182 or by first class mail so as to be actually received by the undersigned not later than two (2) business days prior to October 7, 2011.

Dated: September 27, 2011 New York, New York

Respectfully submitted,

PREET BHARARA
United States Attorney for the
Southern District of New York

By: /s/_____

DAVID S. JONES
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EXHIBIT A

UNITED STATES BANKRUPTCY COURT	
SOUTHERN DISTRICT OF NEW YORK	V
In re:	Chapter 11
MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al.,	Case No. 09-50026 (REG)
Debtors,	(Jointly Administered)
ORDER DENYING "APPLICATION OF ALLOWANCE OF ADMINISTRATIVE FOR MAKING A SUBSTANTIAL CONTRIBUT CASE FROM JUNE 4, 2009 THROUTE.	F MARK BUTTITA FOR EXPENSES INCURRED IN TION IN THIS CHAPTER 11
Upon the "Application of Mark Buttita Pursuant	to 11 U.S.C. § 503(b) for Allowance of
Administrative Expenses Incurred in Making a Substanti	ial Contribution in This Chapter 11 Case
From June 4, 2009 Through July 15, 2009" (the "Applie	ration") (Dkt. Nos. 10233 and 10707),
and the objection thereto by the United States of America	a and the Response of Mark Buttita to
the United States' Objection, and upon the arguments pro	esented in open Court on September 26,
2011, and for the reasons stated by the Court in an oral ru	uling delivered in open Court on

It is hereby ORDERED that the Application is denied for the reasons stated by the Court in its oral ruling dated September 26, 2011.

Dated: New York, New York September ___, 2011

September 26, 2011;

United States Bankruptcy Judge

CERTIFICATE OF SERVICE

I, David S. Jones, am employed in the United States Attorney's Office for the Southern District of New York. On September 27, 2011, I caused the foregoing pleading to be served as follows:

By electronic notice via ECF to all persons registered to receive such notice;

By email to the following: Elihu Inselbuch (ei@capdale.com); Rita Tobin (rct@capdale.com); Stephen Karotkin (Stephen.karotkin@weil.com); Thomas Moers Mayer (tmayer@kramerlevin.com); Michael Edelman (MJEdelman@vedderprice.com); Michael Schein (MSchein@vedderprice.com);

And by first class mail to the Office of the United States Trustee, and to all persons listed on the service list annexed hereto.

I declare under penalty of perjury that the foregoing is true and correct.

s/ David S. Jones

New York, New York September 27, 2011