

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:	
	:	<b>Chapter 11</b>
	:	
<b>MOTORS LIQUIDATION COMPANY, et al.,</b>	:	<b>Case No.: 09-50026 (REG)</b>
<b>f/k/a General Motors Corp., et al.</b>	:	
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
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**ORDER AUTHORIZING GENERAL MOTORS LLC TO  
APPEAR AND BE HEARD IN THE NOVA SCOTIA CONTESTED MATTER**

Upon consideration of the oral application (the “**Application**”) made by General Motors LLC, f/k/a General Motors Company (“**New GM**”), for authorization to appear and be heard in the contested matter (“**Nova Scotia Contested Matter**”) commenced by the Official Committee of Unsecured Creditors of Motors Liquidation Company (as predecessors-in-interest to the Motors Liquidation Company GUC Trust) (“**GUC Trust**”) in connection with the claims of Green Hunt Wedlake, Inc., as trustee for General Motors Nova Scotia Finance Company (“**Nova Scotia Trustee**”) and the current and former noteholders of General Motors Nova Scotia Finance Company (“**Noteholders**”); and upon the consent of the GUC Trust, the Nova Scotia Trustee and the Noteholders to the relief requested by New GM; and upon the record of the Status Conference held before the Court on October 28, 2011 in connection with the Nova Scotia Contested Matter; and no further notice of the Application being necessary or required under the circumstances; and the Court having determined that the relief requested in the Application is in the best interests of New GM and the other parties to the Nova Scotia Contested Matter; and good and sufficient cause appearing therefor; it is hereby

**ORDERED** that:

1. The Application is granted.
2. New GM is authorized to appear and be heard in the Nova Scotia Contested

Matter.

3. The relief requested herein shall not constitute a waiver by any party in interest to the Nova Scotia Contested Matter with respect to any rights or defenses they may have.

Dated: New York, New York

**October 31, 2011**

**s/ Robert E. Gerber**

UNITED STATES BANKRUPTCY JUDGE