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Term Bond Fund, (ii) Virtus Multi-Sector
Intermediate Bond Fund, (iii) Virtus Senior
Floating Rate Fund, (iv) Virtus Multi-Sector
Fixed Income Series and (v) Phoenix Multi
Sector Short Term Bond Series*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

MOTORS LIQUIDATION COMPANY, f/k/a
GENERAL MOTORS CORPORATION, *et al.*,

Chapter 11

Case No. 09-50026 (MG)
(Jointly Administered)

Debtors.

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MOTORS LIQUIDATION COMPANY AVOIDANCE
ACTION TRUST, by and through the Wilmington Trust
Company, solely in its capacity as Trust Administrator and
Trustee,

Adversary Proceeding

Plaintiff,

Case No. 09-00504 (MG)

against

JPMORGAN CHASE BANK, N.A., *et al.*,

Defendants.

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**JOINDER IN MOTION FOR ORDER ESTOPPING AVOIDANCE ACTION TRUST
FROM ASSERTING THAT ASSETS LEFT WITH OLD GM SHOULD BE ASSIGNED
KPMG OLV VALUES [DOCKET NO. 1116-1118]**

Virtus Multi-Sector Short Term Bond Fund; Virtus Multi-Sector Intermediate Bond Fund, sued herein as Virtus Multi-Sector Fixed Income Fund; Virtus Senior Floating Rate Fund; Virtus Multi-Sector Fixed Income Series f/k/a Phoenix Edge SRS-Multi Sector Fixed Income Series; and Phoenix Multi Sector Short Term Bond Series, sued herein as Phoenix Edge Series Fund Phoenix Multi Sector Short Term Bond Series, (“Defendants”), through their undersigned counsel, hereby join in the *Motion for Order Estopping Avoidance Action Trust from Asserting That Assets Left with Old GM Should Be Assigned KPMG OLV Values*, and supporting documents [Docket Nos. 1116-1118] (the “Motion”), and incorporate and adopt same as if fully set forth herein.

WHEREFORE, the Defendants respectfully request that the Court grant the Motion in its entirety and grant such other relief as the Court deems just and proper.

Dated: New York, New York
October 29, 2018

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