

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	:
	:
<b>MOTORS LIQUIDATION COMPANY, et al.,</b>	:
<b>f/k/a General Motors Corp., et al.</b>	:
	:
<b>Debtors.</b>	:
	:
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<b>Chapter 11 Case No.</b>
<b>09-50026 (REG)</b>
<b>(Jointly Administered)</b>

**NOTICE OF MATTER SCHEDULED FOR  
HEARING ON MARCH 6, 2012 AT 9:45 A.M. (EASTERN TIME)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable Robert E. Gerber, United States Bankruptcy Judge, Courtroom 621, One Bowling Green, New York, NY 10004-1408

**I. CONTESTED MATTER**

1. Debtors' Objection to Administrative Proof of Claim No. 70908 Filed by Lorin W. Tate (**ECF No. 9455**)

Responses Filed:

- A. Response to Notice of Debtors' Objection to Administrative Proof of Claim No. 70908 Filed by Lorin W. Tate (**ECF No. 10106**)

Replies Filed:

- B. Motors Liquidation Company GUC Trust's Reply to Response of Lorin W. Tate Opposing Debtors' Objection to Administrative Proof of Claim No. 70908 (**ECF No. 11474**)

1. Declaration of David Head, Managing Director of AlixPartners in Support of the GUC Trust's Reply to Response of Lorin W. Tate Opposing Debtors' Objection to Administrative Proof Claim No. 70908 (**ECF No. 11475**)

Additional Documents: None to date.

Status: This matter is going forward.

Dated: New York, New York  
March 1, 2012

/s/ Joseph H. Smolinsky  
Harvey R. Miller  
Stephen Karotkin  
Joseph H. Smolinsky

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