

United States Bankruptcy Court
Southern District of New York

In re

MOTORS LIQUIDATION COMPANY, f/k/a
GENERAL MOTORS CORPORATION, et al.

Bankruptcy Case No. 09-50026 (REG)

Debtors.

MOTORS LIQUIDATION COMPANY
AVOIDANCE ACTION TRUST, by and through the
Wilmington Trust Company, solely in its capacity as
Trust Administrator and Trustee,

Adversary Proceeding No. 09-00504 (REG)

Plaintiff,

against

JPMORGAN CHASE BANK, N.A., individually
and as Administrative Agent for various lenders
party to the Term Loan Agreement described
herein

Advent Global Opportunity Master Fund
Aegon/Transamerica Series Trust MFS Highyield
Alticor Inc.

American International Group, Inc.

APG Fixed Income Credits Pool

APG Investments US Inc. A/C Stichting
Pensionfonds ABP

AR Mountain Range LLC

Arch Reinsurance Ltd.

Ares IIIR IVR CLO Ltd.

Ares VR CLO Ltd.

Ares VIR CLO Ltd.

Ares VIII CLO Ltd.

Ares IX CLO Ltd.

Ares XI CLO Ltd.

Ares Enhanced Cr Opp Fd Ltd.

Ares Enhanced LN INV III Ltd.

Ares Enhanced LN INV IR

Arnhold-Houston Police Officers' Pension System

Arrowgrass Master Fund Ltd.

Atrium IV

Atrium V

Avenue CLO V, Ltd.

Avery Point CLO Ltd.

Ballyrock CLO II Ltd.

Ballyrock CLO III Ltd.
Ballyrock CLO 2006-1 Ltd.
Ballyrock CLO 2006-2 Ltd.
Baltic Funding LLC
Bank of America, N.A.
Barclays Bank PLC
BBT Fund LP
Bechtel Trust & Thrift Plan Becon Trust & Thrift
Plan
Big Sky III Senior Loan Trust
Bismarck CBNA Loan Funding LLC
Black Diamond CLO 2005-1 Ltd.
Black Diamond CLO 2005-2 Ltd.
Black Diamond CLO 2006-1 Cayman Ltd.
Black Diamond International Funding Ltd.
Black Diamond Offshore Ltd.
BlackRock California State Teachers Retirement
System
BlackRock Corporate High Yield Fund, Inc.
BlackRock Corporate High Yield Fund III Inc.
BlackRock Corporate High Yield Fund V, Inc.
BlackRock Corporate High Yield Fund VI, Inc.
BlackRock Debt Strategies Fund, Inc.
BlackRock Diversified Income Strategies Fund,
Inc.
BlackRock Employees' Retirement Fund of the
City of Dallas
BlackRock Floating Rate Income Strategies Fund
Inc.
BlackRock Funds II – High Yield Bond Portfolio
BlackRock Funds High Yield Bond Portfolio
BlackRock Global Investment Series: Income
Strategies Portfolio
BlackRock GSAM Goldman Core Plus Fixed
Income Fund
BlackRock High Income Fund of Blackrockbond
Fund Inc.
BlackRock High Income Shares
BlackRock High Yield Trust
BlackRock-Lockheed Martin Corp Master
Retirement Trust
BlackRock Managed Account Series High Income
Portfolio
BlackRock Met Investors Series Trust High Yield
Portfolio
BlackRock Multi Strategy Sub-Trust C
BlackRock Senior High Income Fund Inc.
BlackRock Senior Income Series II
BlackRock Senior Income Series IV

BlackRock Strategic Bond Trust
BTG Pactual Chile S.A. Administradora General
De Fondos
CAI Distressed Debt Opportunity Master Fund,
Ltd.
California State Teachers' Retirement System
Canadian Imperial Bank of Commerce
Canyon Capital CDO 2002-1 Ltd.
Cap Fund LP
Capital Research-American High Income Trust
Carbonado LLC
Carlyle High Yield Par IX Ltd.
Carlyle High Yield Partners 2008-1, Ltd.
Castle Garden Funding
Caterpillar Inc. Master Pension Trust
CCP Credit Acquisition Holding
Celfin Capital S.A. Adm. General de Fondos para
Ultra Fondo de Inversion
Chatham Light II CLO Ltd.
Chrysler LLC Master Retirement Trust
Citibank, N.A.
Citigroup Financial Products Inc.
City of Milwaukee Employees Retirement System
City of Milwaukee Retirement System
City of Oakland Police & Fire Retirement System
Classic Cayman B D Ltd.
CMFG Life Insurance Company
Coca Cola Co Ret & MSTR Tr
Continental Casualty Company
Credit Suisse Loan Funding LLC
Credit Suisse Syndicated Loan Fund
Crescent Senior Secured Floating Rate Loan Fund,
LLC
Cuna Mutual Insurance Society
Cypress Tree International Loan Holding Company
DDJ - JC Penny Pension Plan Trust
DDJ - Multi-Style, Multi-Manager Funds Plc -
Global Strategic Yield Fund
DDJ - Stichting Pensioenfond Hoogovens
DDJ Cap - Caterpillar Master Retirement Trust
DDJ Cap MGMT – Stichting Bewaarder Interpolis
Pensioenen
DDJ Capital Mgt Group Tr
DDJ High Yield Fund
DE-SEI Institutional Investment Trust – High Yield
Bond Fund
DE-SEI Institutional Managed Trust – High Yield
Bond Fund
Debello Investors LLC

Delaware Delchester Fund
Delaware Diversified Income Fund
Delaware Diversified Income Trust
Delaware Enhanced Global Dividend & Income
Fund
Delaware Extended Duration Bond Fund
Delaware Group Equity V Inc. Dividend Income
Fund
Delaware Group Government Fund Core Plus Fund
Delaware Group Inc. Fund Inc. Corporate Bond
Fund
Delaware Group Income Funds - Delaware High
Yield Opportunities Fund
Delaware Investments Dividend & Income Fund
Inc.
Delaware Investments Global Dividend & Income
Fund
Delaware - LVIP Delaware Bond Fund
Delaware Optimum Fixed Income Fund
Delaware Pooled Trust-Core Plus Fixed Income
Portfolio
Delaware Pooled Trust - High Yield Bond Portfolio
Delaware PSEG Nuclear LLC Master
Decommissioning Trust
Delaware-SEI Institutional Investment Trust-High
Yield Bond Fund
Delaware-SEI Institutional Managed Trust-High
Yield Bond Fund
Delaware VIP Trust Diversified Income Series
Delaware VIP Trust High Yield Series
Deutsche Bank AG
Deutsche Bank AG Cayman Island Branch
Diamond Springs Trading LLC
Double Black Diamond Offshore Ltd.
Eaton Vance CDO VIII Ltd.
Eaton Vance CDO IX Ltd.
Eaton Vance CDO X PLC
Eaton Vance Floating Rate Income Trust
Eaton Vance Grayson & Co.
Eaton Vance Institutional Senior Loan Fund
Eaton Vance International (Cayman Islands) Funds
Ltd. – Floating-Rate Income Fund
Eaton Vance Limited Duration Income Fund
Eaton Vance Loan Opportunities Fund, Ltd.
Eaton Vance Medallion Floating Rate Income
Portfolio
Eaton Vance Senior Debt Portfolio
Eaton Vance Senior Floating Rate Trust
Eaton Vance Senior Income Trust

Eaton Vance Short Duration Diversified Income
Fund
Eaton Vance Variable Trust Floating Rate Income
Fund
Employees Retirement Fund of the City of Dallas
Employers Insurance Company of WAUSAU
Evergreen Core Plus Bond Fund
Evergreen High Income Fund
Evergreen High Yield Bond Trust
Evergreen Income Advantage Fund
Evergreen Multi Sector Income Fund f/k/a
Evergreen Managed Income Fund
Evergreen Utilities & High Income Fund
Evergreen VA High Income Fund
Fairview Funding LLC
Fairway Loan Funding Company
Fidelity Advisor Series I– Advisor Floating Rate
High Income Fund
Fidelity Advisor Series I – Advisor High Income
Advantage Fund
Fidelity Advisor Series I – Fidelity Advisor High
Income Fund
Fidelity Advisor Series II – Advisor Strategic
Income Fund
Fidelity American High Yield Fund
Fidelity – Arizona State Retirement System
Fidelity Ballyrock CLO II
Fidelity Ballyrock CLO III
Fidelity Canadian Assett All
Fidelity Cen Inv-Hi Inc PF I
Fidelity Central Investment Portfolios LLC Fidelity
Floating Rate
Fidelity Central Investment Portfolios LLC Fidelity
High Income Central Fund 2
Fidelity Illinois Muni Ret Fd
Fidelity Income Fund - Fidelity Total Bond Fund
Fidelity Puritan Trust – Puritan Fund
Fidelity School Street Trust-Strategic Income Fund
Fidelity Summer Street Trust-Capital & Income
Fund
Fidelity Summer Street Trust-High Income Fund
Fidelity TR-IG Invst Mgmt Ltd.
Fidelity Variable Insurance Products V Strategic
Income Portfolio
Fidelity VIP FD Hi Inc PF
First Trust/Four Corners Senior Floating Rate
Income Fund
First Trust Four Corners Senior Floating Rate
Income Fund II

Foothill CLO I, Ltd.
Foothill Group Inc.
Fortress Credit Investments I Ltd.
Fortress Credit Investments II Ltd.
Four Corners CLO II Ltd.
Four Corners CLO III Ltd.
General Electric Capital Corporation
General Electric Pension Trust
Genesis CLO 2007-1 Ltd.
Genesis CLO 2007-2 Ltd.
Global Investment Grade Credit Fund
GMAM Investment Funds Trust
Golden Knight II CLO, Ltd.
Goldentree Loan Opportunities III, Ltd.
Goldentree Loan Opportunities IV, Ltd.
Goldman Sachs – ABS Loans 2007 Ltd.
Goldman Sachs Lending Partners LLC
GPC 69 LLC
Gracie Credit Opportunities Master Fund LP
Grand Central Asset TR SIL
Grand Central Asset Trust Wam Series
Grayson & Co.
Guggenheim Portfolio Co X LLC
Gulf Stream Compass CLO 2003-1 Ltd.
Gulf Stream – Compass CLO 2007 Ltd.
Gulf Stream – Sextant CLO 2007-1 Ltd.
Harch CLO II Ltd.
Harch CLO III Ltd.
Health Care Foundation of Greater Kansas City
Hewett’s Island CLO IV
Hewett’s Island CLO V Ltd.
Hewett’s Island CLO VI Ltd.
Hewlett-Packard Company
HFR RVA Opal Master Trust
High Yield Variable Account
Highland Credit Opportunities CDO, Ltd.
Highland Floating Rate Fund
Highland – PAC SEL FD FLTG RT LN
Himco Fltg RT FD
Illinois Municipal Retirement Fund
Indiana University
Iowa Public Employees Retirement System
Ivy Fund Inc.-High Income Fund
Ivy Funds-Ivy High Income Fund
Janus Adviser Floating Rate Hi
Jasper Funding
Jersey Street CLO, Ltd.
J.P. Morgan Whitefriars Inc.
JPMCB - Secondary Loan & Distressed Credit

Trading

Katonah 2007-1 CLO Ltd.
Katonah III, Ltd.
Katonah IV Ltd.
Kraft Foods Global Inc.
Kynikos Opportunity Fund II LP
Kynikos Opportunity Fund International Ltd.
Kynikos Opportunity Fund LP
L3-Lincoln Variable Insurance Products Trust -
Managed Fund
Legg Mason ClearBridge Capital & Income Fund
Lehman Brothers First Trust Income Opportunity
Fund
Lehman GMAM Investment Funds Trust
Lehman-Neuberger Berman-High Income Bond
Fund
Lehman Principal Investors Fund, Inc. - High Yield
Fund
Lincoln National Life Insurance Company Separate
Account 12
Lincoln National Life WSA20
Loan Funding XI LLC
Logan – Raytheon MPT – Floating Rate
Logan – Raytheon MPT – Mid Grade Portfolio
Logan Circle – Alameda Contra Costa Transit
Retirement System
Logan Circle – Allina Health Sys Defined Bnft
Master Tr
Logan Circle – Allina Health System Trust
Logan Circle – Bechtel Corporation
Logan Circle Freddie Mac Foundation Inc.
Logan Circle – Liberty Mutual Employee Thrift
Incentive Plan
Logan Circle Peoples Energy Corporation Pension
Trust
Logan Circle – Public Service E
Logan Circle – Russell Inst Funds LLC – Russell
Core Bond Fund
Logan Circle – Russell Investment Company PLC
Logan Circle – Russell Multi-Managed Bond Fund
Logan Circle – Russell Strategic Bond Fund
Logan Circle – Sunoco Inc. Master Retirement
Trust
Logan Circle Wisconsin Public Service Corporation
Pension Trust
Longlane Master TR IV
Lord Abbett & Co-Teachers Re
Lord Abbett Inv Trst-LA Hi Yld
Lord Abbett Investment Trust – Lord Abbett

Floating Rate Fund
Louisiana Carpenters Regional Council Pension
Trust Fund
MacKay 1028 – Arkansas Public Employee
Retirement System
MacKay 8067 – Fire & Police Employee
Retirement System of the City of Baltimore
MacKay-Houston Police Officers Pension System
MacKay New York Life Insurance Company
(Guaranteed Products)
MacKay Shields Core Plus Alpha Fund Ltd.
MacKay Shields Short Duration Alpha Fund
Madison Park Funding I Ltd.
Madison Park Funding II Ltd.
Madison Park Funding III Ltd.
Madison Park Funding IV Ltd.
Madison Park Funding V Ltd.
Madison Park Funding VI Ltd.
Marathon CLO I Ltd.
Marathon CLO II Ltd.
Marathon Financing I B V
Mariner LDC
Marlborough Street CLO Ltd.
Mason Capital LP
Mason Capital Ltd.
Mayport CLO Ltd.
McDonnell Illinois State Board of Investment
Meritage Fund Ltd.
Merrill Lynch Capital Services, Inc.
Metropolitan West High Yield Bond Fund
MFS Charter Income Trust
MFS-DIF-Diversified Income Fund
MFS Diversified Income Fund
MFS Diversified Income Fund – Series Trust XIII
MFS Floating Rate High Income Fund
MFS Floating Rate Income Fund
MFS Global High Yield Fund
MFS High Yield Portfolio
MFS – High Yield Variable Account
MFS Intermarket Income Trust I
MFS Intermediate High Income Fund
MFS Multimarket Income Trust
MFS Series Trust III High Income Fund
MFS Series Trust III High Yield Opportunities
Fund
MFS Series Trust VIII Strategic Income Fund
MFS Series Trust X Floating Rate High Income
Fund
MFS Special Value Trust

MFS Strategic Income Portfolio
MFS Variable Insurance Trust - MFS Strategic
Income Series VWG
MFS Variable Insurance Trust II High Yield
Portfolio
MFS Variable Insurance Trust II Strategic Income
Portfolio
MFS Variable Insurance Trust MFS High Income
Series
Microsoft Global Finance Ltd.
Missouri State Employees Retirement System
Momentum Capital Fund Ltd.
Montana Board of Investments
Morgan Stanley Senior Funding Inc.
Mt. Wilson CLO Ltd.
Mt. Wilson CLO II Ltd.
Muzinich & Company Ireland Ltd. for the Account
of Extra Yield S Loan Fund
Nash Point CLO
National City Bank
Neuberger Berman High Yield Strategies Fund
Neuberger Berman Income Funds – Neuberger
Berman High Income Bond Fund
Neuberger Berman Income Opportunity Fund, Inc.
New York Life Insurance Company Guaranteed
Products
New York Life Insurance Company (Guaranteed
Products)
New York Life Insurance Company GP - Portable
Alpha
Oak Hill Cr Opp Fin Ltd.
Oak Hill Credit Opportunities Master Fund, Ltd.
Oak Hill Credit Partners II Ltd.
Oak Hill Credit Partners III Ltd.
Oak Hill Credit Partners IV Ltd.
Oak Hill Credit Partners V Ltd.
Oaktree – Bill & Melinda Gates Foundation Trust
Oaktree Capital Management - Central States SE
and SW Area Pens Plan
Oaktree Capital Management High Yield Trust
Oaktree-DaimlerChrysler Corporation Master
Retirement Trust
Oaktree – Employees Retirement Fund of the City
of Dallas
Oaktree – General Board of Pension & Health
Benefits of the UN Methodist Church Inc.
Oaktree – High Yield LP
Oaktree – High Yield Fund II, LP
Oaktree – High Yield Plus Fund LP

Oaktree – International Paper Co. Commingled
Investment Group Trust
Oaktree Loan Fund, LP
Oaktree Loan Fund 2X (Cayman), LP
Oaktree – Pacific Gas & Electric Post Ret Med
Trust for Non-Mgt Emp & Retirees
Oaktree – San Diego County Employees
Retirement Association
Oaktree Senior Loan Fund, LP
Oaktree – TMCT LCC
OCM – IBM Personal Pension Plan
OCM-Pacific Gas & Electric Company Retirement
Plan Master Trust
OCM-The State Teachers Retirement System of
Ohio
OCM-WM Pool High Yield Fixed Interest Trust
Octagon Investment Partners XI Ltd.
Oesterreichische Volksbanken AG
OHA Cap Sol Fin Ofshore Ltd.
OHA Cap Sol Fin Onshore Ltd.
OHA Park Avenue CLO I Ltd.
Ohio Police & Fire Pension Fund
OHSF Financing Ltd.
OHSF II Financing Ltd.
ONEX Debt Opportunity FD Ltd.
OW Funding Ltd.
Pension Inv Committee of GM for GM Employees
Domestic Group Pension Trust
Phoenix Edge Series Fund Phoenix Multi Sector
Short Term Bond Series
Phoenix Edge SRS-Multi-Sector Fixed Income
Series
Pimco 1464 – Freescale Semiconductor Inc.
Retirement Savings
Pimco 1641 –Sierra Pacific Resources Defined Ben
Mstr Tr
Pimco2244 – Virginia Retirement System
Pimco2496 – Fltg Rt Inc FD
Pimco2497 – Fltg Rt Strt FD
Pimco2603 – Red River HYPI LP
Pimco3813 – Pimco Cayman Bank Loan Fund
Pimco400 – Stocks Plus Sub Fund B LLC
Pimco6819 Portola CLO Ltd.
Pimco700 – FD TOT RTN FD
Pimco706 – Private High Yield Portfolio
Pimco Fairway Loan Funding Company
Pimco – St. Luke Episcopal Health System
Foundation
Plumbers & Pipefitters National Pension Fund

PNC Financial Services Group, Inc.
Portola CLO Ltd.
Primus CLO I Ltd.
Primus CLO II Ltd.
Princeton Rosedale CLO II Ltd.
Putnam 29X-Funds Trust Floating Rate Income
Fund
Pyramis Floating Rate High Income Commingled
Pool
Pyramis Hi Yld BD Comngl Pool
Pyramis High Yield Fund LLC
R3 Capital Partners Master LP
Race Point II CLO
Race Point III CLO
Race Point IV CLO Ltd.
Raytheon MPT – Logan Floating Rate Portfolio
Raytheon MPT – Logan Mid Grade Portfolio
RBC Dexia Investor Services Trust as Trustee for
GM Canada Foreign Trust
Reams – Agility Global Fixed Income Master Fund
LP
Reams – American President Lines Ltd.
Reams – Baltimore County Retirement
Reams – Bill & Melinda Gates Foundation
Reams – Bill & Melinda Gates Foundation Trust
Reams Board of Fire & Police Pension
Commissioners of the City of Los Angeles
Reams – Board of Pen Presbyterian Church
Reams – Building Trades United Pension Trust
Reams – Carpenters Pension Fund of Illinois
Reams – Carpenters Pension Fund of Illinois
Pension Plan
Reams Chicago Park District
Reams Children’s Hospital Fund
Reams – Children’s Hospital Philadelphia
Reams City of Milwaukee Retirement System
Reams City of Montgomery Alabama Employee’s
Retirement System
Reams City of Montgomery Retirement System
Reams City of Oakland Police
Reams – Columbus Extended Market Fund LLC
Reams – Connecticut General Life Insurance
Company
Reams - Cummins Inc. & Affiliates Collective
Investment Trust
Reams – Duchossois Ind Inc.
Reams – Eight District Electrical Pension Fund
Reams – Emerson Electric
Reams – Emerson Electric Company Retirement

Master Trust
Reams – Employees’ Retirement System of the City
of Milwaukee
Reams – Employees’ Retirement System of
Baltimore County
Reams – Frontegra Columbus Core Plus Fund
Reams – Goldman Core Plus Fixed
Reams – Halliburton Company
Reams – Halliburton Company Employee Benefit
Master Trust
Reams – Health Care Foundation of Greater Kansas
City
Reams - ILWU/PMA
Reams – ILWU/PMA Pension Plan
Reams Indiana State Police
Reams Indiana State Police Pension Fund
Reams Indiana State Police Pension Trust
Reams Indiana State Teachers Retirement Fund
Reams – Indiana University
Reams – Inter Local Pension Fund of the Graphic
Comm. International Brotherhood of Teamsters
Reams Kraft Foods Global, Inc.
Reams – Kraft Foods Master Retirement Trust
Reams – LA Fire & Police
Reams - Labcorp Cash Balance Retirement Fund
Reams – Laboratory Corp. of America Holdings
Reams Louisiana Carpenters Regional Council
Pension Trust Fund
Reams - Master Trust Pursuant to the Retirement
Plans of APL Ltd. & Subsidiaries
Reams – Montana Board of Investments
Reams Municipal Employee Retirement System of
Michigan
Reams – Parkview Memorial Health
Reams – Prudential Retirement Insurance &
Annuity Company
Reams – Reichhold, Inc.
Reams – Retirement Board of the Park Employees
Annuity & Benefit Fund
Reams – Rotary International Foundation
Reams – San Diego Foundation
Reams – Santa Barbara County
Reams – Santa Barbara County Employees’
Retirement System
Reams – Seattle City Employee’s Retirement
System
Reams – Sonoma County Employees Retirement
Association
Reams – St Indiana Major Moves

Reams – St. Luke Episcopal Health System
Foundation
Reams – State of Indiana Major Moves
Construction Fund
Reams – The Mather Foundation Core Plus
Reams – The Rotary Foundation
Reams Trustees of Indiana University
Reams – Trustees of Purdue University
Reams Unconstrained Bond Fund LLC
Reams – University of Kentucky
Reams – Ventura County Employees’ Retirement
Association
Reichhold
RGA Reinsurance Company
Russell Investment Company PLC – The Global
Strategic Yield Fund
Russell Strategic Bond Fund
Sanford Bernstein II Interm DU
Sanford C. Bernstein Fund, Inc. - Intermediate
Duration Portfolio
Sankaty High Yield Partners III LP
Santa Barbara County
Seattle City Employees’ Retirement System
Secondary Loan & Distressed
Security Investors-Security Income Fund-High
Yield Series
SEI Institutional Managed Trust’s Core Fixed
Income
Senior Income Trust
SF-3 Segregated Portfolio
SFR Ltd.
Shinnecock CLO II Ltd.
Silverado CLO 2006-1 Ltd.
Solus Core Opportunities Master Fund Ltd.
Spiret IV Loan Trust 2003 B
SRI Fund LP
SSS Funding II, LLC
State of Connecticut
State of Indiana Major Moves
Stichting Bedrijfstakpensioenfondsvoor De
Metalektro
Stichting Depository APG Fixed Income Credits
Pool
Stichting Pensioenfondsvan de ABP
Stichting Pensioenfondsvan de Metalektro
Stichting Pensionfondsvan de Me
Stoney Lane Funding I Ltd.
Taconic Capital Partners 1 5 LP
Taconic Market Dislocation Fund II LP

Taconic Market Dislocation Master Fund II LP
Taconic Opportunity Fund LP
Talon Total Return Partners LP
Talon Total Return QP Partners LP
TCW High Income Partners Ltd.
TCW Illinois State Board of Investment
TCW-Park Avenue Loan Trust
TCW Senior Secured Floating Rate Loan Fund LP
TCW Senior Secured Loan Fund LP
TCW Velocity CLO
Teachers' Retirement System of the State of Illinois
Texas County & District Ret System
The Assets Management Committee of the Coca-
Cola Company Master Retirement Trust
The Children's Hospital Foundation
The Duchossois Group Inc.
The Galaxite Master Unit Trust
The Hartford Mutual Funds, Inc. - The Hartford
Floating Rate Fund
The Mather Foundation
The Royal Bank of Scotland PLC New York
Branch
Thrivent Financial for Lutherans
Thrivent High Yield Fund
Thrivent High Yield Portfolio
Thrivent Income Fund
Thrivent Series Fund, Inc. – Income Portfolio
TMCT II LLC
Transamerica Series Trust
Trilogy Portfolio Company LLC
TRS SVCO LLC
Twin Lake Total Return Partners LP
Twin Lake Total Return Partners QP LP
UMC Benefit Board, Inc.
Velocity CLO Ltd.
Virtus Multi Sector Fixed Income Fund
Virtus Multisector Short Term Bond Fund
Virtus Senior Floating Rate Fund
Vitesse CLO Ltd.
Vulcan Ventures Inc.
WAMCO 176 – Virginia Supplemental Retirement
System
WAMCO 2357 – Legg Mason Partners Capital &
Income Fund
WAMCO 3023 – Virginia Retirement Systems
Bank Loan Portfolio
WAMCO 3073 – John Hancock Trust Floating
Rate Income Trust
WAMCO 3074 – John Hancock Fund II -Floating

Rate Income Fund
WAMCO – 3131 – Raytheon Master Pension
Master Trust
WAMCO Mt Wilson CLO Ltd.
WAMCO Western Asset Floating Rate High
Income Fund LLC
Wells – 13702900
Wells – 14945000
Wells & Company Master Pension Trust: DBA
Wells Capital Management - 12222133
Wells Cap Mgmt – 13923601
Wells Capital Management 16017000
Wells Capital Management 16959700
Wells Capital Management 16959701
Wells Capital Management 18866500
Wells Fargo Advantage Income Funds: Income
Plus Fund
Wells Fargo Advantage Income Opportunities Fund
Wells Fargo Advantage Multi-Sector Income Fund
Wells Fargo Advantage Utilities & High Income
Fund
Wells – Los Angeles Dept. of Water & Power
Employees Retire Disability
West Bend Mutual Insurance Company
Wexford Catalyst Investors
Wexford Spectrum Investors LLC
JOHN DOE NOS. 1-100
JOHN DOE, INC. NOS. 1-100

Defendants.

**SECOND SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

YOU ARE SUMMONED and required to submit a motion or answer to the complaint which is attached to this summons to the clerk of the bankruptcy court on a date to be determined by the U.S. Bankruptcy Court as set forth in paragraph 3 of the Stipulation and Order, entered on May 19, 2015 and provided herewith, to:

Address of Clerk:

United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, New York 10004-1408

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:

Barry N. Seidel
Eric B. Fisher
DICKSTEIN SHAPIRO LLP
1633 Broadway
New York, New York 10019-6708

If you make a motion, your time to answer is governed by Bankruptcy Rule 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place:

United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Room: 523

Date and Time:
August 13, 2015 at
9:45 a.m.

IF YOU FAIL TO RESPOND TO THIS SUMMONS, YOUR FAILURE WILL BE DEEMED TO BE YOUR CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.

Dated: July 9, 2015

Vito Genna
Clerk of the Bankruptcy Court

By:/s/Kenishia Braithwaite
Deputy Clerk