

BINDER &
SCHWARTZ

Eric B. Fisher
Binder & Schwartz LLP
366 Madison Avenue 6th Floor
New York, NY 10017

(T) 212.933.4551
(F) 212.510.7299
efisher@binderschwartz.com

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By Federal Express, ECF, and Email

The Honorable Martin Glenn
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, New York 10004

Re: *Motors Liquidation Company Avoidance Action Trust v. JPMorgan Chase Bank, N.A.*, Case No. 09-00504 (MG)

Dear Judge Glenn:

We write on behalf of plaintiff, the Motors Liquidation Company Avoidance Action Trust (the “AAT”), with the concurrence of JPMorgan Chase Bank, N.A. (“JPMorgan”), the Defendants Steering Committee, and the Motors Liquidation Company GUC Trust (the “GUC Trust”) with respect to the above-referenced action.

We are pleased to report that the final settlement agreement has now been executed by the signatories needed to allow the AAT to proceed with filing a motion to seek the Court’s approval of the settlement. The AAT plans to file the approval motion this coming Monday, May 13.

Respectfully,

/s/ Eric B. Fisher
Eric B. Fisher

cc: Counsel of Record (by ECF and email)