HEARING DATE AND TIME: September 24, 2012 at 9:45 a.m. (Eastern Time) RESPONSE DEADLINE: September 17, 2012 at 4:00 p.m. (Eastern Time)

# PLEASE CAREFULLY REVIEW THIS OBJECTION AND THE ATTACHMENTS HERETO TO DETERMINE WHETHER THIS OBJECTION AFFECTS YOUR CLAIM(S)

Barry N. Seidel (BS-1945) Stefanie Birbrower Greer (SG-2898) DICKSTEIN SHAPIRO LLP 1633 Broadway New York, New York 10019-6708 Telephone: (212) 277-6500

Attorneys for Motors Liquidation Company GUC Trust

Facsimile: (212) 277-6501

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

Debtors. : (Jointly Administered)

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# NOTICE OF 282nd OMNIBUS OBJECTION TO CLAIMS (Insufficient Documentation)

PLEASE TAKE NOTICE that on August 22, 2012, the Motors Liquidation Company GUC Trust (the "GUC Trust"), formed by the above-captioned debtors (collectively, the "Debtors") in connection with the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011, filed their 282nd Omnibus Objection to expunge certain claims (the "282nd Omnibus Objection to Claims"), and that a hearing (the "Hearing") to consider the 282nd Omnibus Objection to Claims will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District

of New York, One Bowling Green, New York, New York 10004, on September 24, 2012, at 9:45 a.m. (Eastern Time), or as soon thereafter as counsel may be heard.

PARTIES RECEIVING THIS NOTICE SHOULD REVIEW THE 282nd OMNIBUS OBJECTION TO CLAIMS TO SEE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION AND/OR IN EXHIBIT "A" ANNEXED THERETO.

PLEASE TAKE FURTHER NOTICE that any responses to the 282nd Objection to Claims must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a CD-ROM or 3.5 inch disk, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 and on (i) Dickstein Shapiro, LLP, attorneys for the GUC Trust, 1633 Broadway, New York, New York, 10019-6708 (Attn: Barry N. Seidel, Esq., and Stefanie Birbrower Greer, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 401 South Old Woodward Avenue, Suite 370, Birmingham, Michigan 48009 (Attn: Thomas Morrow); (iii) General Motors, LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Joseph Samarias, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vii)

Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq.); (ix) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.); (x) Caplin & Drysdale, Chartered, attorneys for the official committee of unsecured creditors holding asbestos-related claims, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); (xi) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Trafelet in his capacity as the legal representative for future asbestos personal injury claimants, 2323 Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.); (xii) Gibson, Dunn & Crutcher LLP, attorneys for Wilmington Trust Company as GUC Trust Administrator and for Wilmington Trust Company as Avoidance Action Trust Administrator, 200 Park Avenue, 47th Floor, New York, New York 10166 (Attn: Keith Martorana, Esq.); (xiii) FTI Consulting, as the GUC Trust Monitor and as the Avoidance Action Trust Monitor, One Atlantic Center, 1201 West Peachtree Street, Suite 500, Atlanta, Georgia 30309 (Attn: Anna Phillips); (xiv) Crowell & Moring LLP, attorneys for the Revitalizing Auto Communities Environmental Response Trust, 590 Madison Avenue, 19th Floor, New York, New York 10022-2524 (Attn: Michael V. Blumenthal, Esq.); and (xv) Kirk P. Watson, Esq., as the Asbestos Trust Administrator, 2301 Woodlawn Boulevard, Austin, Texas 78703, so as to be received no later

than September 17, 2012, at 4:00 p.m. (Eastern Time) (the "Response Deadline").

PLEASE TAKE FURTHER NOTICE that if no responses are timely filed and

served with respect to the 282nd Omnibus Objection to Claims or any claim set forth thereon, the

GUC Trust may, on or after the Response Deadline, submit to the Bankruptcy Court an order

substantially in the form of the proposed order annexed to the 282nd Omnibus Objection to

Claims, which order may be entered with no further notice or opportunity to be heard offered to

any party.

Dated: New York, New York

August 22, 2012

/s/ Stefanie Birbrower Greer

Barry N. Seidel (BS-1945)

Stefanie Birbrower Greer (SG-2898)

DICKSTEIN SHAPIRO LLP

1633 Broadway

New York, New York 10019-6708

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Attorneys for Motors Liquidation

Company GUC Trust

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HEARING DATE AND TIME: September 24, 2012 at 9:45 a.m. (Eastern Time) RESPONSE DEADLINE: September 17, 2012 at 4:00 p.m. (Eastern Time)

Barry N. Seidel (BS-1945) Stefanie Birbrower Greer (SG-2898) DICKSTEIN SHAPIRO LLP 1633 Broadway New York, New York 10019-6708

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Attorneys for Motors Liquidation Company GUC Trust

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al. :

Debtors. : (Jointly Administered)

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### 282nd OMNIBUS OBJECTION TO CLAIMS

(Insufficient Documentation)

THIS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN FILED PROOFS OF CLAIM. CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON THE EXHIBIT ANNEXED TO THIS OBJECTION.

# TO THE HONORABLE ROBERT E. GERBER, UNITED STATES BANKRUPTCY JUDGE:

The Motors Liquidation Company GUC Trust (the "GUC Trust"), formed by the above-captioned debtors (collectively, the "Debtors") in connection with the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (as may be amended, supplemented, or modified from time to time, the "Plan"), respectfully represents:

### **Relief Requested**

- 1. The GUC Trust files this 282nd omnibus objection to certain claims (the "282nd Omnibus Objection to Claims") pursuant to section 502(b) of title 11, United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), this Court's order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the "Procedures Order") (ECF No. 4180), and this Court's order approving the procedures relating to the filing of proofs of claim (the "Bar Date Order") (ECF No. 4079), seeking entry of an order disallowing and expunging the claims listed on Exhibit "A" annexed hereto. 1
- 2. Representatives of the GUC Trust have examined the proofs of claim identified on **Exhibit "A"** and have made every effort to ascertain the validity of such claims. After careful review, the GUC Trust has determined that the proofs of claim listed on **Exhibit "A"** (collectively, the "**Insufficient Documentation Claims**") fail to provide sufficient documentation to ascertain the validity of such claims. Thus, pursuant to section 502(b) of the Bankruptcy Code, Bankruptcy Rule 3007, and the Bar Date Order, the GUC Trust seeks entry of an order disallowing and expunging the Insufficient Documentation Claims from the claims register.

Creditors can obtain copies of the cover page of any proof of claim filed against the Debtors' bankruptcy estates on the Debtors' claims register on the website maintained by the Debtors' claims agent, www.motorsliquidation.com. A link to the claims register is located under the "Claims Information" tab. Creditors without access to the Internet may request a copy of the cover page of any proof of claim by mail to The Garden City Group, Inc., Motors Liquidation Company Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286 or by calling The Garden City Group, Inc. at 1-703-286-6401.

#### **Jurisdiction**

3. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

#### **Background**

- 4. On June 1, 2009, four of the Debtors (the "Initial Debtors")<sup>2</sup> commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, and on October 9, 2009, two additional Debtors (the "REALM/ENCORE Debtors")<sup>3</sup> commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, which cases are jointly administered with those of the Initial Debtors under Case Number 09-50026 (REG). On September 15, 2009, the Initial Debtors filed their schedules of assets and liabilities and statements of financial affairs, which were amended on October 4, 2009. On October 15, 2009, the REALM/ENCORE Debtors filed their schedules of assets and liabilities and statements of financial affairs.
- 5. On September 16, 2009, this Court entered an order (ECF No. 4079) establishing November 30, 2009 as the deadline for each person or entity to file a proof of claim in the Initial Debtors' cases, including governmental units. On December 2, 2009, this Court entered an order (ECF No. 4586) establishing February 1, 2010 as the deadline for each person or entity to file a proof of claim in the REALM/ENCORE Debtors' cases (except governmental units, as defined in section 101(27) of the Bankruptcy Code, for which the Court established April 16, 2010 as the deadline to file proofs of claim). On October 6, 2009, the Court entered the Procedures Order. The Procedure Order authorizes the Debtors, among other things, to file

The Initial Debtors are MLC, MLCS, LLC (f/k/a Saturn, LLC), MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation), and MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.).

The REALM/ENCORE Debtors are Remediation and Liability Management Company, Inc., and Environmental Corporate Remediation Company, Inc.

omnibus objections to no more than 100 claims at a time, under various grounds, including those set forth in Bankruptcy Rule 3007(d) and those additional grounds set forth in the Procedures Order.

6. On March 29, 2011, this Court entered an order confirming the Plan (ECF No. 9941). Section 6.2 of Article VI of the Plan, entitled "*The GUC Trust*," provides for the creation of the GUC Trust to administer certain responsibilities after the Effective Date (as defined in the Plan), including resolving outstanding Disputed General Unsecured Claims (as defined in the Plan). All conditions to the occurrence of the Effective Date were met or waived on March 31, 2011, thereby making the Plan effective as of that date.

### The Relief Requested Should Be Approved by the Court

- 7. A proof of claim *must* "set forth the facts necessary to support the claim" for it to receive the prima facie validity accorded under the Bankruptcy Rules. *In re Chain*, 258 B.R. 278, 280 (Bankr. D. Conn. 2000) (internal quotation omitted); *In re Marino*, 90 B.R. 25, 28 (Bankr. D. Conn. 1988); *see Ashford v. Consol. Pioneer Mortgage*, 178 B.R. 222, 226 (9th Cir. B.A.P. 1995), *aff'd*, 91 F.3d 151 (9th Cir. 1996); *In re Allegheny Int'l, Inc.*, 954 F.2d 167, 173-74 (3d Cir. 1992).
- 8. The Bar Date Order requires, among other things, that a proof of claim must "set forth with specificity the legal and factual basis for the alleged [c]laim [and] include supporting documentation or an explanation as to why such documentation is not available." (Bar Date Ord. at 2.) The Insufficient Documentation Claims do not contain sufficient information to evaluate such claims. Accordingly, they should be disallowed and expunged.

The GUC Trust reserves all of their rights to object on any other basis to 9. any Insufficient Documentation Claims as to which the Court does not grant the relief requested

herein.

Notice

Notice of this 282nd Omnibus Objection to Claims has been provided to 10.

each claimant listed on Exhibit "A" and parties in interest in accordance with the Sixth

Amended Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c) and 9007

Establishing Notice and Case Management Procedures, dated May 5, 2011 (ECF No. 10183).

The GUC Trust submits that such notice is sufficient and no other or further notice need be

provided.

No previous request for the relief sought herein has been made by the 11.

GUC Trust to this or any other Court.

WHEREFORE the GUC Trust respectfully requests entry of an order granting the

relief requested herein and such other and further relief as is just.

Dated: New York, New York

August 22, 2012

/s/ Stefanie Birbrower Greer

Barry N. Seidel (BS-1945)

Stefanie Birbrower Greer (SG-2898)

DICKSTEIN SHAPIRO LLP

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Attorneys for Motors Liquidation

Company GUC Trust

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282nd Omnibus Objection

#### Exhibit A

Motors Liquidation Company, et al.

Case No. 09-50026 (REG), Jointly Administered

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
AMBER ENGINEERIN INC C/O RAYTHEON COMPANY PHILIP P BERESTECKI 870 WINTER ST WALTHAM WOODS WALTHAM, MA 02451-1449	67354	Motors Liquidation Company		Insufficient Supporting Documentation	Pgs. 4-5
			Unliquidated		
DAVID FAIRBANKS	2931	Motors Liquidation		Insufficient Supporting	Pgs. 4-5
5458 PINE LAKE DR		Company		Documentation	
BRIGHTON, MI 48116-5161		,			
			Unliquidated .		
GERHARD CILLIERS GERHARD CILLIERS P.O. BOX 4647 PRETORIA 174 SOUTH AFRICA	17689	Motors Liquidation Company	AV SALVANO	Insufficient Supporting Documentation	Pgs. 4-5
			Unliquidated		
H E BAHER INCORPORATED	71165	Motors Liquidation	\$0.00 (S)	Insufficient Supporting Documentation	Pgs. 4-5
C/O RUTTER HOBBS & DAVIDOFF INCORPORATED ATTN: C JOHN M MELISSINOS		Company	\$0.00 (A)		
1901 AVENUE OF THE STARS, SUITE 1700 LOS ANGELES, CA 90067			\$0.00 (P)		
			\$125,000.00 (U)		
			\$125,000.00 (T)		
			Unliquidated		
HARTFORD FIRE INSURANCE COMPANY BANKRUPTCY UNIT T I 55 HARTFORD PLAZA HARTFORD, CT 06115	66089	Motors Liquidation Company		Insufficient Supporting Documentation	Pgs. 4-5
•					
			Unliquidated		

<sup>(1)</sup> In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

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282nd Omnibus Objection

#### Exhibit A

Motors Liquidation Company, et al.

Case No. 09-50026 (REG), Jointly Administered

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
MARY WALKER 1220 NORTH RD NE APT 12	20177	Motors Liquidation Company		Insufficient Supporting Documentation	Pgs. 4-5
WARREN, OH 44483-4568		company			
			Unliquidated		
PHILLIPS, GARLAND E 3302 TIMBERVIEW ST	3829	Motors Liquidation Company	Andrew	Insufficient Supporting Documentation	Pgs. 4-5
FLINT, MI 48532-3755					
			Unliquidated		
PUGH, STANLEY	3881	Motors	\$0.00 (S)	Insufficient	Pgs. 4-5
AINSMAN LEVINE & DREXLER 330 GRANT STREET - SUITE 1500		Liquidation Company	\$0.00 (A)	Supporting Documentation	
PITTSBURGH, PA 15219			\$0.00 (P)		
			\$200,000.00 (U)		
			\$200,000.00 (T)		
SMITH, KENNETH	38904	Motors	\$0.00 (S)	Insufficient	Pgs. 4-5
ON BEHALF OF KENNETH SMITH	****	Liquidation Company	\$0.00 (A)	Supporting Documentation	
25 E WASHINGTON ST STE 900			\$0.00 (P)		
CHICAGO, IL 60602-1716			\$5,000,000.00 (U)		
			\$5,000,000.00 (T)		
UNIVERSITY OF MICHIGAN BOARD OF REGENTS OF THE UNIVERSITY OF MICHIGAN C/O DEBRA A KOWICH, ESQ 503 THOMPSON STREET #5010	59209	Motors Liquidation Company	30 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	Insufficient Supporting Documentation	Pgs. 4-5
ANN ARBOR, MI 48109-1340					
			Unliquidated		

<sup>(1)</sup> In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

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282nd Omnibus Objection

#### Exhibit A

Motors Liquidation Company, et al. Case No. 09-50026 (REG), Jointly Administered

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
WATKINS TRUCKS INC	71044	Motors	\$0.00 (S)	Insufficient	Pgs. 4-5
ATTN: GEORGE WATKINS, PRESIDENT 4031 NEW CASTLE AVENUE		Liquidation Company	\$0.00 (A)	Supporting Documentation	
NEW CASTLE, DE 19720			\$0.00 (P)		
			\$607,563.19 (U)		
			\$607,563.19 (T)		
ZURICH AMERICAN INSURANCE COMPANY & AFFILIATES ATTN MARY PERLICK, 9TH FL, TOWER 2 1400 AMERICAN LANE SCHAUMBURG, IL 60196	4690	Motors Liquidation Company		Insufficient Supporting Documentation	Pgs. 4-5
			Unliquidated		
CLAIMS TO BE DISALLOWED AND EXPUNGED	12		<b>\$0.00</b> (S)		
			<b>\$0.00</b> (A)		
			\$0.00 (P)		
		5	\$5,932,563.19 (U)		
		5	\$5,932,563.19 (T)		

<sup>(1)</sup> In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

UNITED	STATES	BANKRU	JPTCY	COURT
SOUTHE	ERN DIST	RICT OF	NEW	YORK

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In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al. :

Debtors. : (Jointly Administered)

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# ORDER GRANTING THE 282nd OMNIBUS OBJECTION TO CLAIMS (Insufficient Documentation)

Upon the 282nd omnibus objection to expunge certain claims, dated August 22, 2012 (the "282nd Omnibus Objection to Claims"), of the Motors Liquidation Company GUC Trust (the "GUC Trust"), formed by the above-captioned debtors (collectively, the "Debtors") in connection with the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (as may be amended, supplemented, or modified from time to time, the "Plan"), pursuant to section 502(b) of title 11, United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), this Court's order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the "Procedures Order") (ECF No. 4180), and this Court's order approving the procedures relating to the filing of proofs of claim (the "Bar Date Order") (ECF No. 4079), seeking entry of an order disallowing and expunging the Insufficient Documentation Claims listed on the Order Exhibit (as defined below) on the grounds that such claims fail to provide sufficient documentation to ascertain the validity of the claims, all as more fully described in the 282nd

Capitalized terms used but not defined herein shall have the respective meanings ascribed to them in the 282nd Omnibus Objection.

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Omnibus Objection to Claims; and due and proper notice of the 282nd Omnibus Objection to

Claims having been provided, and it appearing that no other or further notice need be provided;

and the Court having found and determined that the relief sought in the 282nd Omnibus

Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties

in interest and that the legal and factual bases set forth in the 282nd Omnibus Objection to

Claims establish just cause for the relief granted herein; and after due deliberation and sufficient

cause appearing therefor, it is

ORDERED that the relief requested in the 282nd Omnibus Objection to Claims is

granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims

listed on Exhibit "A" (the "Order Exhibit") annexed hereto are disallowed and expunged; and

it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the

validity, allowance, or disallowance of, and all rights to object on any basis are expressly

reserved with respect to any claim listed on Exhibit "A" annexed to the 282nd Omnibus

Objection to Claims that is not listed on the Order Exhibit annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: New York, New York

, 2012

United States Bankruptcy Judge

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