



true and correct copy of the **Notice of Motion and Motion of the TPC Lenders for (I) Determination that the Bankruptcy Court’s Decision on Valuation Methodology is a Final Order or, in the Alternative, (II) Leave to Appeal the Bankruptcy Court’s Decision on Valuation Methodology (dkt 12165)** by Federal Express for overnight delivery upon the (a) Office of the United States Trustee, 33 Whitehall Street, 21<sup>st</sup> Fl., New York, New York 10004; Attn: Tracy Hope Davis, Esq.; (b) King & Spalding LLP, 1185 Avenue of the Americas, New York, NY 10036; Attn: Arthur Jay Steinberg, Esq., H. Slayton Dabney, Esq., and Scott Davidson, Esq.; and (c) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attn: Harvey R. Miller, Esq., on October 30, 2012; and by first class mail, postage prepaid upon those parties whose addresses are listed on the service list attached hereto as Exhibit “B” on October 31, 2012.

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TEAM CHEVROLET, INC.  
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THE CHURCH OF THE GOOD NEWS  
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THE VALLEY CADILLAC CORPORATION  
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BERMUDEZ, GENOVEVA  
C/O COHEN & ASSOCIATES  
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TOYOTA BOSHOKU AMERICA, INC.  
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TOYOTA MOTOR SALES U.S.A, INC.  
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TRW AUTOMOTIVE U.S. LLC  
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