

HEARING DATE AND TIME: August 12, 2015 at 9:45 a.m. (Eastern Time)
Evidentiary Hearing Requested

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, NY 10166-0193
(212) 351-4000
Matthew J. Williams
Lisa H. Rubin
Keith Martorana

*Attorneys for the Motors Liquidation Company
GUC Trust Administrator*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
In re	:	Chapter 11 Case No.
	:	
	:	09-50026 (REG)
MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al.	:	
	:	(Jointly Administered)
	:	
Debtors.	:	
-----X	:	

**NOTICE OF RESCHEDULED HEARING WITH RESPECT
TO PLAINTIFFS' REQUEST FOR A STAY PENDING APPEAL**

PLEASE TAKE NOTICE that on June 3, 2015, Wilmington Trust Company, solely in its capacity as trust administrator and trustee (in such capacity, the "GUC Trust Administrator"), of the Motors Liquidation Company GUC Trust (the "GUC Trust"), formed by the above-captioned debtors in connection with the Debtors' Second Amended Joint Chapter 11 Plan dated March 18, 2011, filed a motion (the "Motion") for an order, pursuant to sections 105(a) and 1142(b) of title 11 of the United States Code and section 13.13 of the Amended and Restated Motors Liquidation Company GUC Trust Agreement dated June 11, 2012 (as amended, the "GUC Trust Agreement"), authorizing the GUC Trust Administrator to (A) (i) exercise and/or liquidate the GUC Trust's holdings of certain warrants issued by General Motors Company ("New GM"), (ii) liquidate the GUC

