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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

MOTORS LIQUIDATION COMPANY, et al.,

Case No. 09-50026 (REG)

Debtors.

(Jointly administered)

OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORPORATION,

Adv. Pro. No. 09-00504 (REG)

Plaintiff,

VS.

JP MORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various lenders party to the Term Loan Agreement described herein, *et al.*,

Defendants.

NOTICE OF APPEARANCE

TO: UNITED STATES BANKRUPTCY COURT

Please take notice that, pursuant to Rule 2002 of the Bankruptcy Rules, Creditor, Fairview Funding LLC, hereby appear in the above-captioned matter and requests that all notices given or required to be given and all papers served or required to be served in this case be given to and served upon the following:

GIORDANO, HALLERAN & CIESLA, P.C.

125 Half Mile Road, Suite 300

Red Bank, N.J. 07701

Attn: Donald F. Campbell, Esq.

- (E) dcampbell@ghclaw.com
- (W) (732) 741-3900
- (F) (732) 224-6599

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes notices

and papers referred to in Rule 2002 of the Bankruptcy Rules and also includes, without

limitation, any notices of orders, pleadings, motions, applications, complaints, demands,

hearings, plans, disclosure statements, requests, petitions, objections, answering or reply

papers, memoranda and briefs in support of any of the foregoing and any other documents

brought before this Court with respect to these proceedings.

PLEASE TAKE FURTHER NOTICE that this appearance and request for notice is

without prejudice to the rights, remedies and claims of Fairview Funding LLC against other

entities or any objection that may be made to the subject matter jurisdiction of the Court or

the propriety of venue, and shall not be deemed a claim, construed to submit Fairview

Funding LLC to the jurisdiction of the Court or act as a waiver of Fairview Funding LLC's

right to a jury trial.

All rights remedies and claims of Fairview Funding LLC are hereby expressly

reserved, including without limitation, the right to a motion seeking abstention, withdrawal,

dismissal or transfer of the case or a proceeding therein.

GIORDANO HALLERAN & CIESLA

Attorneys for Creditor, Fairview Funding LLC

By:

/s/ Donald F. Campbell

DONALD F. CAMPBELL

Dated: April 28, 2016

Docs #2298846-v1

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