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April 17, 2017

**VIA E-MAIL TRANSMISSION
AND ECF FILING**

The Honorable Martin Glenn
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004

**Re: In re Motors Liquidation Company, et al.
Case No. 09-50026 (MG)**

**Letter Regarding Update on 2016 Threshold Issues -- Settlement
Of Stueber Lawsuit**

Dear Judge Glenn:

King & Spalding LLP is co-counsel with Kirkland & Ellis LLP for General Motors LLC (“**New GM**”) in the above-referenced matter. We write to update the Court regarding developments in connection with the 2016 Threshold Issues, which are scheduled for a hearing before the Court this Thursday, April 20, 2017.

On February 23, 2017, counsel for Camille Stueber¹ filed a letter (“**Stueber Letter**”) with the Court regarding the 2016 Threshold Issues [ECF No. 13854]. We have been advised by our co-counsel that the Stueber Lawsuit has settled. Counsel who wrote the Steuber Letter, and all counsel who filed briefs in connection with the 2016 Threshold Issues are receiving a copy of this letter to the Court.

If the Court has any questions or needs additional information, please let us know.

¹ Camille Stueber is the plaintiff in the lawsuit captioned *Stueber vs. General Motors, LLC. et al.*, Case No. D-202-CV-2016-01254, pending in the County of Bernalillo, Second Judicial District, State of New Mexico (“**Stueber Lawsuit**”).

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Respectfully submitted,

/s/ Scott Davidson

Scott Davidson

SD/hs

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