

CIVIL COVER SHEET

7 CV 0289

The JS-44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for use of the Clerk of Court for the purpose of initiating the civil docket sheet.

PLAINTIFFS

DEFENDANTS

Debtor - In re Motors Liquidation Company, et al. f/k/a General Motors Corp.

ATTORNEYS (FIRM NAME, ADDRESS, AND TELEPHONE NUMBER)

KING & SPALDING LLP - Arthur Steinberg, Scott Davidson

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New York, New York 10036

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CAUSE OF ACTION (CITE THE U.S. CIVIL STATUTE UNDER WHICH YOU ARE FILING AND WRITE A BRIEF STATEMENT OF CAUSE)

(DO NOT CITE JURISDICTIONAL STATUTES UNLESS DIVERSITY)

28 U.S.C. § 158(a) and Rules 8002 and 8003 of the Fed. R. Bankr. Proc. Appeal arises from Order of the Bankruptcy Court

Has this action, case, or proceeding, or one essentially the same been previously filed in SDNY at any time? No Yes Judge Previously Assigned

If yes, was this case Vol. Invol. Dismissed. No Yes If yes, give date _____ & Case No. _____

IS THIS AN INTERNATIONAL ARBITRATION CASE? No Yes

(PLACE AN [x] IN ONE BOX ONLY)

NATURE OF SUIT

TORTS		ACTIONS UNDER STATUTES			
CONTRACT	PERSONAL INJURY	PERSONAL INJURY	FORFEITURE/PENALTY	BANKRUPTCY	OTHER STATUTES
<input type="checkbox"/> 110 INSURANCE	<input type="checkbox"/> 310 AIRPLANE	<input type="checkbox"/> 367 HEALTHCARE/	<input type="checkbox"/> 625 DRUG RELATED	<input checked="" type="checkbox"/> 422 APPEAL	<input type="checkbox"/> 375 FALSE CLAIMS
<input type="checkbox"/> 120 MARINE	<input type="checkbox"/> 315 AIRPLANE PRODUCT	PHARMACEUTICAL PERSONAL	<input type="checkbox"/> SEIZURE OF PROPERTY	28 USC 158	<input type="checkbox"/> 376 QUI TAM
<input type="checkbox"/> 130 MILLER ACT	LIABILITY	<input type="checkbox"/> 365 PERSONAL INJURY	21 USC 881	<input type="checkbox"/> 423 WITHDRAWAL	<input type="checkbox"/> 400 STATE
<input type="checkbox"/> 140 NEGOTIABLE	<input type="checkbox"/> 320 ASSAULT, LIBEL &	PRODUCT LIABILITY	<input type="checkbox"/> 690 OTHER	28 USC 157	REAPPORTIONMENT
<input type="checkbox"/> 150 INSTRUMENT	SLANDER	<input type="checkbox"/> 368 ASBESTOS PERSONAL	PROPERTY RIGHTS		<input type="checkbox"/> 410 ANTI-TRUST
RECOVERY OF	<input type="checkbox"/> 330 FEDERAL	INJURY PRODUCT	<input type="checkbox"/> 820 COPYRIGHTS		<input type="checkbox"/> 430 BANKS & BANKING
OVERPAYMENT &	EMPLOYERS'	LIABILITY	<input type="checkbox"/> 830 PATENT		<input type="checkbox"/> 450 COMMERCE
ENFORCEMENT	LIABILITY	PERSONAL PROPERTY	<input type="checkbox"/> 835 PATENT-ABBREVIATED NEW DRUG APPLICATION		<input type="checkbox"/> 460 DEPORTATION
OF JUDGMENT	<input type="checkbox"/> 340 MARINE	<input type="checkbox"/> 370 OTHER FRAUD	<input type="checkbox"/> 840 TRADEMARK		<input type="checkbox"/> 470 RACKETEER INFLU-
MEDICARE ACT	<input type="checkbox"/> 345 MARINE PRODUCT	<input type="checkbox"/> 371 TRUTH IN LENDING		SOCIAL SECURITY	ENCED & CORRUPT
<input type="checkbox"/> 151 MEDICARE ACT	LIABILITY			<input type="checkbox"/> 861 HIA (1395f)	ORGANIZATION ACT
<input type="checkbox"/> 152 RECOVERY OF	<input type="checkbox"/> 350 MOTOR VEHICLE	<input type="checkbox"/> 380 OTHER PERSONAL	LABOR	<input type="checkbox"/> 862 BLACK LUNG (923)	(RICO)
DEFAULTED	<input type="checkbox"/> 355 MOTOR VEHICLE	PROPERTY DAMAGE	<input type="checkbox"/> 710 FAIR LABOR	<input type="checkbox"/> 863 DIWC/DIWW (405(g))	<input type="checkbox"/> 480 CONSUMER CREDIT
STUDENT LOANS	PRODUCT LIABILITY	PRODUCT LIABILITY	STANDARDS ACT	<input type="checkbox"/> 864 SSID TITLE XVI	<input type="checkbox"/> 490 CABLE/SATELLITE TV
(EXCL VETERANS)	<input type="checkbox"/> 360 OTHER PERSONAL	<input type="checkbox"/> 385 PROPERTY DAMAGE	RELATIONS	<input type="checkbox"/> 865 RSI (405(g))	
RECOVERY OF	INJURY	<input type="checkbox"/> 463 ALIEN DETAINEE	<input type="checkbox"/> 720 LABOR/MGMT		<input type="checkbox"/> 850 SECURITIES/
OVERPAYMENT	<input type="checkbox"/> 362 PERSONAL INJURY -	VACATE SENTENCE	RAILWAY LABOR ACT	FEDERAL TAX SUITS	COMMODITIES/
OF VETERAN'S	MED MALPRACTICE	28 USC 2255	LEAVE ACT (FMLA)	<input type="checkbox"/> 870 TAXES (U.S. Plaintiff or	EXCHANGE
BENEFITS	ACTIONS UNDER STATUTES	<input type="checkbox"/> 530 HABEAS CORPUS	<input type="checkbox"/> 740 RAILWAY LABOR ACT	Defendant)	<input type="checkbox"/> 890 OTHER STATUTORY
<input type="checkbox"/> 160 STOCKHOLDERS	CIVIL RIGHTS	<input type="checkbox"/> 535 DEATH PENALTY	<input type="checkbox"/> 751 FAMILY MEDICAL	<input type="checkbox"/> 871 IRS-THIRD PARTY	ACTIONS
SUITS	<input type="checkbox"/> 440 OTHER CIVIL RIGHTS	<input type="checkbox"/> 540 MANDAMUS & OTHER	LEAVE ACT (FMLA)	26 USC 7609	<input type="checkbox"/> 891 AGRICULTURAL ACTS
<input type="checkbox"/> 190 OTHER	(Non-Prisoner)	PRISONER CIVIL RIGHTS	IMMIGRATION		<input type="checkbox"/> 893 ENVIRONMENTAL
CONTRACT	<input type="checkbox"/> 441 VOTING	<input type="checkbox"/> 550 CIVIL RIGHTS	<input type="checkbox"/> 462 NATURALIZATION		MATTERS
<input type="checkbox"/> 195 CONTRACT	<input type="checkbox"/> 442 EMPLOYMENT	<input type="checkbox"/> 555 PRISON CONDITION	APPLICATION		<input type="checkbox"/> 895 FREEDOM OF
CONTRACT	<input type="checkbox"/> 443 HOUSING/	<input type="checkbox"/> 560 CIVIL DETAINEE	<input type="checkbox"/> 465 OTHER IMMIGRATION		INFORMATION ACT
PRODUCT	ACCOMMODATIONS	CONDITIONS OF CONFINEMENT	ACTIONS		<input type="checkbox"/> 896 ARBITRATION
LIABILITY	<input type="checkbox"/> 445 AMERICANS WITH				<input type="checkbox"/> 899 ADMINISTRATIVE
<input type="checkbox"/> 196 FRANCHISE	DISABILITIES -				PROCEDURE ACT/REVIEW OR
	EMPLOYMENT				APPEAL OF AGENCY DECISION
	<input type="checkbox"/> 446 AMERICANS WITH				<input type="checkbox"/> 950 CONSTITUTIONALITY OF
	DISABILITIES -OTHER				STATE STATUTES
	<input type="checkbox"/> 448 EDUCATION				
REAL PROPERTY					
<input type="checkbox"/> 210 LAND					
<input type="checkbox"/> 220 FORECLOSURE					
<input type="checkbox"/> 230 RENT LEASE &					
EJECTMENT					
<input type="checkbox"/> 240 TORTS TO LAND					
<input type="checkbox"/> 245 TORT PRODUCT					
LIABILITY					
<input type="checkbox"/> 290 ALL OTHER					
REAL PROPERTY					

Check if demanded in complaint:

CHECK IF THIS IS A CLASS ACTION UNDER F.R.C.P. 23

DO YOU CLAIM THIS CASE IS RELATED TO A CIVIL CASE NOW PENDING IN S.D.N.Y. AS DEFINED BY LOCAL RULE FOR DIVISION OF BUSINESS 13? IF SO, STATE:

DEMAND \$ _____ OTHER _____ JUDGE Not Yet Assigned DOCKET NUMBER Not Yet Assigned

Check YES only if demanded in complaint

JURY DEMAND: YES NO

NOTE: You must also submit at the time of filing the Statement of Relatedness form (Form IH-32).

(PLACE AN X IN ONE BOX ONLY)

- 1 Original Proceeding
- 2 Removed from State Court
- 3 Remanded from Appellate Court
- 4 Reinstated or Reopened
- 5 Transferred from (Specify District)
- 6 Multidistrict Litigation (Transferred)
- 7 Appeal to District Judge from Magistrate Judge
- a. all parties represented
- b. At least one party is pro se.
- 8 Multidistrict Litigation (Direct File)

(PLACE AN X IN ONE BOX ONLY)

BASIS OF JURISDICTION

IF DIVERSITY, INDICATE CITIZENSHIP BELOW.

- 1 U.S. PLAINTIFF
- 2 U.S. DEFENDANT
- 3 FEDERAL QUESTION (U.S. NOT A PARTY)
- 4 DIVERSITY

CITIZENSHIP OF PRINCIPAL PARTIES (FOR DIVERSITY CASES ONLY)

(Place an [X] in one box for Plaintiff and one box for Defendant)

CITIZEN OF THIS STATE	PTF [] DEF []	CITIZEN OR SUBJECT OF A FOREIGN COUNTRY	PTF [] DEF []	INCORPORATED and PRINCIPAL PLACE OF BUSINESS IN ANOTHER STATE	PTF [] DEF []
CITIZEN OF ANOTHER STATE	[]2 []2	INCORPORATED or PRINCIPAL PLACE OF BUSINESS IN THIS STATE	[]4 []4	FOREIGN NATION	[]6 []6

PLAINTIFF(S) ADDRESS(ES) AND COUNTY(IES)

DEFENDANT(S) ADDRESS(ES) AND COUNTY(IES)

DEFENDANT(S) ADDRESS UNKNOWN

REPRESENTATION IS HEREBY MADE THAT, AT THIS TIME, I HAVE BEEN UNABLE, WITH REASONABLE DILIGENCE, TO ASCERTAIN THE RESIDENCE ADDRESSES OF THE FOLLOWING DEFENDANTS:

COURTHOUSE ASSIGNMENT

I hereby certify that this case should be assigned to the courthouse indicated below pursuant to Local Rule for Division of Business 18, 20 or 21.

Check one: THIS ACTION SHOULD BE ASSIGNED TO: WHITE PLAINS MANHATTAN

DATE
8/21/17
RECEIPT #

SIGNATURE OF ATTORNEY OF RECORD
Bush mth

ADMITTED TO PRACTICE IN THIS DISTRICT
[] NO
[X] YES (DATE ADMITTED Mo. 06 Yr. 2006)
Attorney Bar Code # BS-7046

Magistrate Judge is to be designated by the Clerk of the Court.

Magistrate Judge _____ is so Designated.

Ruby J. Krajick, Clerk of Court by _____ Deputy Clerk, DATED _____.

UNITED STATES DISTRICT COURT (NEW YORK SOUTHERN)