

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
Debtors.	:	(Jointly Administered)
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MOTORS LIQUIDATION COMPANY f/k/a GENERAL MOTORS CORPORATION,	:	Adversary Proceeding
Plaintiff,	:	Case No. 09-00504 (REG)
vs.	:	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for Various lenders party to the Term Loan Agreement described herein, <i>et al.</i> ,	:	
Defendants.	:	

**ORDER REGARDING DISCOVERY AND SCHEDULING**

After considering the issue of a schedule for discovery in the above-captioned action at this Court's August 13, 2015 hearing,

**IT IS HEREBY ORDERED** as follows:

**1. Discovery Schedule:** The discovery schedule for this adversary proceeding shall be as follows:

Aug. 13, 2015            By this date, JPMCB to provide copies of all previously produced discovery (including documents and deposition transcripts) to the other defendants, subject to their compliance with ¶ 7(a) of the Protective Order

Aug. 13, 2015	Fact discovery, including depositions and inspections, resumes in full, except no depositions are to be noticed until after September 30, 2015, <i>provided however</i> , that the entry of this Order is without prejudice to the right of any defendant not served as of August 13, 2015, to seek a reasonable adjournment or extension of time with respect to any scheduled depositions upon a showing that such adjournment is necessary.
Sept. 30, 2015	Deadline for Plaintiff to complete service
Nov. 16, 2015	Deadline for Defendants to file cross-claims, if any
Nov. 16, 2015	Defendants' deadline to answer, move to dismiss, or otherwise respond to the amended complaint
Jan. 20, 2016	Plaintiff's deadline to respond to any motions to dismiss
Feb. 15, 2016	Defendants' deadline to file replies on any motions to dismiss
Apr. 15, 2016	Deadline for document discovery
July 31, 2016	Deadline for fact discovery (including depositions and plant inspections)
Aug. 12, 2016	Parties serve expert reports
Sept. 14, 2016	Parties serve rebuttal expert reports
Oct. 31, 2016	Expert depositions completed/Close of discovery
Nov. 15, 2016	Summary judgment motions or, if required, letter requests for dispositive motions, filed and served
To be determined by Court	Pre-trial conference
To be determined by Court	Trial dates

**2. Adjustments to Discovery Schedule:** Each party (whether served as of the date of this Order or not) reserves its rights to apply to the Court to alter any of the deadlines herein, and each party reserves its right to oppose any such application. With regard to the deadline for Defendants to file cross-claims (if any), any Defendant or Defendants may stipulate with any other Defendant or Defendants to extend that deadline to the extent applicable to them without the need for a court order.

