

**UNITED STATES BANKRUPTCY COURT  
Southern District of New York**

In re: Motors Liquidation Company

Bankruptcy Case No.:  
09-50026-reg

Motors Liquidation Company Avoidance Action Trust by and through the Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee

Plaintiff(s),

–against–

Adversary Proceeding No.  
09-00504-reg

JPMorgan Chase Bank, N.A. individually and as Administrative Agent for various lenders party to the Term Loan Agreement described herein

ABN AMRO Bank N.V.

Advent Glb Opps MSTR Fund

Aegon Transamer MFS Hi Yld

Alticor Inc

American International Group, Inc.

APG Fixed Income Credits

Arch Reinsurance Ltd

Ares IX CLO Ltd

Ares VIII CLO Ltd

Ares VIR CLO Ltd

Ares XI CLO Ltd

Arrowgrass Master Fund Ltd

Atrium IV

Atrium V

Avenue CLO V, Ltd.

Avery Point CLO Ltd

Ballyrock CLO 2006-2 Ltd

Baltic Funding LLC

Bank of America, N.A.

Barclays Bank PLC

BBT FD LP

Big Sky III Senior Loan TR

Black Diamond CLO 2005 2

Black Diamond CLO 2005 1

Black Diamond CLO 2006-1 CAYMN

Black Diamond Intl FDG

Blackrock BD FD Inc Hi Inc FD

Blackrock CA State Teach Ret

Blackrock Corporate High Yield Fund III I

Blackrock Corporate High Yield Fund, Inc.

Blackrock Corporate High Yield Fund V, Inc.

Blackrock Corporate High Yield Fund VI, Inc.

Blackrock Debt Strategies Fund, Inc.

Blackrock Diversified Income Strategies Fund, Inc.

Blackrock Emp Ret FD City Dal

Blackrock FDS High Yield Bond Portfolio

Blackrock Floating Rate Income Strategies

Blackrock Gbl Inv Ser Inc STR

Blackrock GIS Inc STR PF

Blackrock GSAM Goldman Core PL

Blackrock High Income Shares

Blackrock High Yield Trust

Blackrock Met Inv Sr TR High Yield

Blackrock Mgd Ac Sr Hi Inc PF

Blackrock Multi-Strategy Fixed

Blackrock Multi-STRTG Sub-TR C

Blackrock Senior High Fund Inc

Blackrock Senior Income Series II

Blackrock Senior Income Series IV

Blackrock Strategic Bond Trust

Blackrock-Lock Martin MSTR Ret

CAI Distressed Debt Opportu  
Canadian Imperial Bank of Commerce  
Canyon Capital CDO 2002-1 Limited  
Cap Fund LP  
Cap Rsch-Amer Hi Inc TR  
Carlyle High Yield Par IX Ltd.  
Carlyle High Yield Partners 2008-1, Ltd.  
Castle Garden FDG  
Caterpillar Inc MSTR Pen TR  
Celfin Capital S.A. GFUFI  
Chatham Light II CLO  
Citibank, N.A.-New York  
Citigroup Fin Products Inc  
Classic Cayman BD Ltd  
Coca Cola Co Ret & MSTR TR  
Contl Casualty Co  
Credit Suisse Loan Funding LLC  
Credit Suisse, Cayman Islands Branch  
CS Syndicated Loan FD  
CSAM Syndicated Loan Fund  
Cypress Tree International Loan Holding Company  
DE-SEI Instl Inv TR-Hi Yld BD  
DE-SEI Instl Mgd TR-Hi Yld BD  
Debello Investors LLC  
Del Grp Gov FD Core PL FD  
Delaware Diversified Inc FD  
Delaware Diversified Income TR  
Delaware Enhanced Global Divid  
Delaware Extended Dur BD FD  
Delaware Gr Inc FD Corporate  
Delaware Grp Eq V Div Inc FD  
Delaware High-Yield Opp FD  
Delaware Inv Div & Income FD  
Delaware Inv Glb Div & Income  
Delaware Optimum Fxd Income FD  
Delaware Pooled TR-Core PL Inc  
Delaware Pooled TR-Hi Yld BD P  
Delaware VIP TR Diversified In  
Delaware VIP TR Hi Yld Series  
Deutsche Bank-New York  
Deutsche Bank AG Cayman Island  
Eaton Vance CDO IX Ltd.  
Eaton Vance CDO VIII Ltd.  
Eaton Vance CDO X PLC  
Eaton Vance FLTG Rt Inc TR  
Eaton Vance Grayson & Co.  
Eaton Vance Institutional Senior Loan Fund  
Eaton Vance Limited Duration Income Fund  
Eaton Vance Loan Opportunities Fund, Ltd.  
Eaton Vance Medallion Floating  
Eaton Vance Senior Debt Portfolio  
Eaton Vance Senior Floating Rate Trust  
Eaton Vance Senior Income Trust  
Eaton Vance Variable Trust Floating Rate Income Fund  
Employers Ins Company of WAUSA  
Fidelity Adv Sr I-Advr Fltg R  
Fidelity Advisor Series I-Fidelity Advisor High Income  
Fidelity Advisor Series II-Fidelity Advisor STRT  
Fidelity American High Yield Fund  
Fidelity Ballyrock CLO II  
Fidelity Ballyrock CLO III  
Fidelity CIP LLC High Inc CF 2  
Fidelity CIP LLC:Fidelity Floating Rate  
Fidelity Illinois Muni Ret FD  
Fidelity Puritan TR-Puritan Fund

Fidelity SCH ST TR--STRT Income Fund  
Fidelity Summer ST--Cap & Inc F  
Fidelity Summer ST TR--Cap & In  
Fidelity Summer ST TR--Hi Inc F  
Fidelity VIP V STRT Inc PF  
Foothill CLO I, Ltd.  
Foothill Gr Inc  
Foothill Grp Inc  
Fortress CR INVS I Ltd  
Fortress CR INVS II Ltd  
Four Corners CLO II Ltd  
Four Corners CLO III Ltd  
FRT TR 4 Cor Sr FL Rt Inc FD 2  
FST TR/Four Corners Sr FLTG Rt  
Galaxite Master Unit TST  
GE Pen TR  
General Electric Capital Corporation  
Genesis CLO 2007--1 Ltd  
Genesis CLO 2007--2 Ltd  
Global Investment Grade Credit  
Golden Knight II CLO, Ltd.  
Goldentree Loan Opportunites III, Ltd.  
Goldentree Loan Opportunities IV, Ltd.  
Goldman Sachs--ABS Loans 2007--1  
Goldman Sachs Credit Partners L.P.  
Goldman Sachs Lending Partners  
Goldman Sachs--ABS Loans 2007 L  
Gracie Cr Opportunities Master  
Grand Cent Asset TR Wam  
Guggenheim Portfolio Co X LLC  
Gulf Stream--Sextant CLO 2007  
Gulf Stream Compass CLO 2003--1  
Gulf Stream--Compass CLO 2007  
Harch CLO II Ltd  
Hartford--FLTG Bk Ln Sr of Hart  
Hartford Floating Rate Fund  
Highland--Pac Sel FD FLTG Rt Ln  
Highland Credit Opportunities CDO, Ltd.  
Highland Offshore Partners, L.P.  
Iowa Public Employees Retirement System  
Ivy--Hi Inc FD  
J.P. Morgan Whitefriars Inc.  
Jersey Street CLO, Ltd  
Katonah III, Ltd.  
Katonah IV Ltd  
L3--Lincoln Variable Insurance Products  
LEH--Principal Investors FD  
Lehman Brothers First Trust  
Lehman Brothers High Income  
Lehman GMAM Inv FDS TR  
Lehman--Neuberger Berman--High I  
Lincoln National Life Insurance 12  
Lincoln National Life SA20  
Loan Funding XI LLC  
Logan--Raytheon MPT--FLTG Rate  
Logan--Raytheon MPT--Mid Grde P  
Logan Circle--Alameda Cty Tra  
Logan Circle--Allina Health S  
Logan Circle--Allina Healths  
Logan Circle--RIC PLC  
Logan Circle--Rus STR Bnd FND  
Logan Circle--Russell Multi--M  
Logan Circle Freddie Mac FDTN  
Logan Circle Peoples Enrgy Cor  
Logan Circle--Sunoco Inc MSTR

Logan Circle Wis Pub Ser Pen T  
Logan Circle–Liberty ML Emp TI  
Logan Circle–Russell Inst Fun  
Mackay–Fire and Police Emplo  
MacKay NY Life Ins Co GP  
Mackay Shields Arkansas Public Employee Retirement System  
MacKay Shields Core Plus Alpha Ltd.  
MacKay Shields Short Duration Alpha Fund  
MacKay–Houston Pol Off Pen Sys  
Madison Park FDG III Ltd  
Madison Park FDNG VI Ltd  
Madison Park Funding II  
Madison Park Funding IV Ltd  
Marathon CLO I Ltd.  
Marathon CLO II Ltd.  
Marathon Financing I B V  
Marlborough Street CLO Ltd  
Mason Cap LP  
Mason Cap Ltd  
Mayport CLO Ltd  
McDonnell Illinois State Board of Investment  
Meritage Fund Ltd.  
Merrill Lynch Capital Services, Inc.  
Metwest Am–705 Hi Yld BD FD  
MFS–High Yield Var Acct  
MFS Charter Inc TR  
MFS Diversified Income Fund–Sr  
MFS FLTG Rt Hi Inc FD  
MFS Intermarket Inc TR I  
MFS Intermediate High Income F  
MFS Multimarket Income Trust  
MFS Spcl VL TR  
MFS Sr III TR Hi Yld Opp FD  
MFS Sr TR III Hi Inc FD  
MFS TR VIII STRT Inc FD  
MFS Var Ins TR–MFS Strtgc Inc  
MFS Variable Ins TR MFS High I  
MFS VIT II High Yield Portfolio  
MFS VIT II STRT Inc Port  
MFS–Dif–Diversified Income Fun  
Microsoft Global Finance  
MO St Emp Ret Sys  
Momentum Cap FD Ltd  
Morgan Stanley Senior FD Inc.  
Mt Wilson CLO II Ltd  
Muzinich Exrayld FDS SLN FD  
Nash Point CLO  
National City Bank  
Neuberger Berman Inc Opp FD  
New York Life Insurance Co GP  
New York Life Insurance GP Port Alp  
Oak Hill Credit Partners II Limited  
Oak Hill Credit Partners III Limited  
Oak Hill Credit Partners IV Limited  
Oak Hill Credit Partners V Limited  
Oaktree–Bill & Melinda Gates  
Oaktree–Emp Ret FD City of D  
Oaktree–Gen Brd Pen Hlth Bnf  
Oaktree–High Yield Fund II, L.P.  
Oaktree–Pacific Gas & Electric Post  
Oaktree–San Diego City Employees' Retirement  
Oaktree–TMCT LCC  
Oaktree Capital Management–High Yield TR  
Oaktree–DaimlerChrysler Corp. M  
Oaktree–High Yield LP

Oaktree Loan Fund 2X (CAY) LP  
Oaktree Loan Fund, L.P.  
Oaktree Senior Loan Fund  
Oaktree–International Paper Co COMNGL  
OCM–Cent ST, SE & SW Pens Pl  
OCM–IBM Personal Pens Pl  
OCM–Pacific Gas & Electric Comp Ret TR  
OCM–State Teach Ret OH  
OCM–WM Pool High Yield Fix Int TR  
OCM High Yield Plus FD LP  
OEVAG  
Ohio Police & Fire Pension  
Oppenheimer Senior Floating Rate Fund  
OW FDNG Ltd  
Pension Inv Comm of GM for GM  
Phoenix Edge–Multi–Sec Fix Inc  
Pimco Fairway Loan Funding Co  
Pimco1464–Freescale Retirement  
Pimco1641–Sierra Pac Rsrcrce De  
Pimco2244 – Virginia Retirement  
Pimco2603 – Red River HYPI LP  
Pimco3813 – Cayman Bk Ln FD  
Pimco400 – Stk Plus Sub FD B LLC  
Pimco6819 Portola CLO Ltd  
Pimco706 – FD Private Hi Yd Pt  
Plumbers & Pipefitters Nat  
Primus CLO I Ltd  
Primus CLO II Ltd  
Putnam 29X – FDS TR – FLTG Rt Inc  
Putnam Bk Ln FD (Cayman) MSTR  
Pyramis FLTG Rt Hi Inc COMNGL  
Pyramis Hi Yld FD LLC  
Race Point II CLO  
Race Point III CLO  
Race Point IV CLO Ltd  
RBC Dexia Investors Services  
Reams – Brd Of Pen Presbyteria  
Reams – Children's Hsptl Phila  
Reams – CT Gen Life Ins Co  
Reams – Emp Ret Sys Of The Cit  
Reams – Halliburton Company  
Reams – Indiana University  
Reams – Kraft Foods Master Ret  
Reams – LA Fire and Police  
Reams – Parkview Mem Hospital  
Reams – Prudential Ret. Ins. & Ann.  
Reams – Reichhold  
Reams – Reichhold, Inc.  
Reams – Rotary Intl Foundation  
Reams – St Indiana Major Moves  
Reams – The Mather Foundation  
Reams Agi Gl Fx Inc Mst FD  
Reams – Amer Pres Lines Ltd  
Reams – Amer President Lines Ltd  
Reams – Bill & Melinda Found  
Reams Bill Mel Gates FD T  
Reams Board of Fire  
Reams Carp Pens Fund ILL  
Reams Chicago Park Dist  
Reams Childrens Hsptl Fnd  
Reams City Mont Retir Sys  
Reams City of Milwaukee Ret  
Reams City of Mont Al Empl Ret  
Reams Emerson  
Reams Hallib Co Emp Ben Ms

Reams IA St PLC Pensio  
Reams ILWU PMA  
Reams Indiana St Pol Pen TR  
Reams Indiana St Police  
Reams Indiana St Teach Ret FD  
Reams Louisiana Carp Reg CNC P  
Reams Muni Emp Ret Sys Michiga  
Reams Trustees of Indiana Univ  
Reams – Balt Cnty Retirement  
Reams – Bldng Trds Un Pen TR  
Reams – Carp Pen FD IL  
Reams – City of Oakland Police  
Reams – Columbs Ext Mkt FD LLC  
Reams – Cummins Affiliate Col In  
Reams – Duchossois Ind Inc  
Reams – Eight Dist Elec Pen FD  
Reams – Emerson Elctr  
Reams – Emp Ret Sys Balt Cnty  
Reams – Frontegra Col Core PL FD  
Reams – Health Care Found KS  
Reams – Indiana Mjr Move Cnstreet  
Reams – Inter LC Pen FD Grphc Co  
Reams Kraft Foods Gbl Inc  
Reams – Laboratory Corp of US HL  
Reams – Montana Board of Inve  
Reams – Retirement Bd of the Par  
Reams – Santa Barbara Cnty Emp R  
Reams – Santa Barbara County  
Reams – Seattle City Empl Retire  
Reams – Sonoma Cnty Emp Ret Asso  
Reams – St Luke Epis Hlth Sys FD  
Reams – The Mather Found Core PL  
Reams – The Rotary Fdtn  
Reams – Trustees of Purdue  
Reams – Univ of Kentucky  
Reams – Ventura Cnty Emp Ret Ass  
RGA Reinsurance Co  
Royal Bank of Scotland, PLC  
Sankaty Cr Opps Off Mtr IV LP  
Sankaty High Yield Partners II, L.P.  
Sankaty High Yield Partners III L.P.  
Secondary Loan and Distressed  
Security Invstrs – Hi Yld FD  
SFR Ltd  
SEI Inst Mgd TR Core Fxd Inc  
Shinnecock CLO II Ltd  
Silverado CLO 2006–I Ltd  
Solus Core Opp Master FD Ltd  
SRI FD LP  
SSS Fdg II, LLC  
State of Connecticut  
Stichting Bedrijfstackpens  
Stichting Depositor APG  
Stichting Pensionfonds Me  
Taconic Cap Ptnrs 1 5 LP  
Taconic Market Disl Master II  
Taconic Market Dislocation II  
Taconic Opportunity FD L P  
TCW High Income Parts Ltd  
TCW IL St Brd of Inv  
TCW Sr Secured FLTG Rt Ln FD L  
TCW Sr Secured Ln Fund LP  
TCW Velocity CLO  
Texas Cty & Dist Ret Sys  
The Bank of New York

Thrivent Fin For Lutherans  
Thrivent Hi Yld FD  
Thrivent Hi Yld PF  
Thrivent Income Fund  
Thrivent Income Portfolio  
TMCT II LLC  
TRS SVCO LLC  
Virtus Multisector Sht Trm BD  
Virtus Multi Sector Fx Inc FD  
Virtus Senior Floating Rt FD  
Vitesse CLO Ltd  
Vulcan Ventures Incorporated  
WAMCO 176 – VA Supplemental Ret  
WAMCO 2357 – Legg Mason Prtnrs  
WAMCO 3023 – Virginia Ret Sys Bk  
WAMCO 3073 – John Hancock Trst  
WAMCO 3074 – John Hancock FD II  
WAMCO Mt Wilson CLO  
WAMCO Wstrn Asst FLTG Rt Hi In  
WAMCO –3131 – Raytheon Master Pen  
Wells – 13702900  
Wells – 14945000  
Wells – 16017000  
Wells 16959701 – John Hancock In  
Wells Cap Mgmt – 13923601  
Wells Cap Mgmt 12222133  
Wells Cap Mgmt 18866500  
Wells 16463700 LA Dept W&Pwr Em  
Wells 16959700 – JH Hi Yld  
West Bend Mutual Insurance Com  
Wexford Catalyst Investors  
Wexford Spectrum Investors LLC  
John Doe Nos. 1–100  
John Doe, Inc. Nos. 1–100  
Ballyrock CLO 2006–1 Ltd  
Eaton Vance Short Duration Diversified Income Fund  
Logan Crcl Bechtel TR Thri  
Phoenix Edge Sr FD Multi Sect  
Highland Floating Rate Fund  
Advent Global Opportunity Master Fund  
Aegon/Transamerica Series Trust MFS Highyield  
Alticor Inc.  
APG Fixed Income Credits Pool  
APG Investments US Inc. A/C Stichting Pensionfonds ABP  
AR Mountain Range LLC  
Arch Reinsurance Ltd.  
Ares IIIR IVR CLO Ltd.  
Ares VR CLO Ltd.  
Ares VIR CLO Ltd.  
Ares VIII CLO Ltd.  
Ares IX CLO Ltd.  
Ares XI CLO Ltd.  
Ares Enhanced Cr Opp Fd Ltd.  
Ares Enhanced LN INV III Ltd.  
Ares Enhanced LN INV IR  
Arnhold–Houston Police Officers Pension System  
Arrowgrass Master Fund Ltd.  
Avery Point CLO Ltd.  
Ballyrock CLO II Ltd.  
Mt. Wilson CLO Ltd  
Ballyrock CLO III Ltd.  
Ballyrock CLO 2006–1 Ltd.  
Ballyrock CLO 2006–2 Ltd.  
Muzinich & Company Ireland Ltd. for the Account of Extra Yield S Loan Fund  
BBT Fund LP

Neuberger Berman High Yield Strategies Fund  
Neuberger Berman Income Funds Neuberger Berman High Income Bond Fund  
Bechtel Trust & Thrift Plan Becon Trust & Thrift Plan  
Big Sky III Senior Loan Trust  
Neuberger Berman Income Opportunity Fund, Inc.  
Bismarck CBNA Loan Funding LLC  
Black Diamond CLO 2005-1 Ltd.  
Black Diamond CLO 2005-2 Ltd.  
Black Diamond CLO 2006-1 Cayman Ltd.  
Black Diamond International Funding Ltd.  
Black Diamond Offshore Ltd.  
BlackRock California State Teachers Retirement System  
BlackRock Corporate High Yield Fund III Inc.  
West Bend Mutual Insurance Company  
BlackRock Employees Retirement Fund of the City of Dallas  
BlackRock Floating Rate Income Strategies Fund Inc.  
BlackRock Funds II --- High Yield Bond Portfolio  
BlackRock Funds High Yield Bond Portfolio  
BlackRock Global Investment Series: Income Strategies Portfolio  
BlackRock GSAM Goldman Core Plus Fixed Income Fund  
BlackRock High Income Fund of Blackrockbond Fund Inc.  
BlackRock-Lockheed Martin Corp Master Retirement Trust  
BlackRock Managed Account Series High Income Portfolio  
BlackRock Met Investors Series Trust High Yield Portfolio  
BlackRock Multi Strategy Sub-Trust C  
BlackRock Senior High Income Fund Inc.  
BTG Pactual Chile S.A. Administradora General De Fondos  
CAI Distressed Debt Opportunity Master Fund, Ltd.  
California State Teacher's Retirement System  
Capital Research-American High Income Trust  
Carbonado LLC  
Castle Garden Funding  
Caterpillar Inc. Master Pension Trust  
CCP Credit Acquisition Holding  
Celfin Capital S.A. Adm. General de Fondos para Ultra Fondo de Inversion  
Chatham Light II CLO Ltd.  
Chrysler LLC Master Retirement Trust  
Citibank, N.A.  
Citigroup Financial Products Inc.  
City of Milwaukee Employees Retirement System  
City of Milwaukee Retirement System  
City of Oakland Police & Fire Retirement System  
Classic Cayman B D Ltd.  
CMFG Life Insurance Company  
Continental Casualty Company  
Credit Suisse Syndicated Loan Fund  
Crescent Senior Secured Floating Rate Loan Fund, LLC  
Cuna Mutual Insurance Society  
New York Life Insurance Company Guaranteed Products  
New York Life Insurance Company (Guaranteed Products)  
New York Life Insurance Company GP - Portable Alpha  
Oak Hill Cr Opp Fin Ltd.  
Oak Hill Credit Opportunities Master Fund, Ltd  
Oak Hill Credit Partners II Ltd.  
Oak Hill Credit Partners III Ltd  
Oak Hill Credit Partners IV Ltd.  
Oak Hill Credit Partners V Ltd  
Oaktree Bill & Melinda Gates Foundation Trust  
Oaktree Capital Management - Central States SE and SW Area Pens Plan  
Oaktree Capital Management High Yield Trust  
Oaktree-DaimlerChrysler Corporation Master Retirement Trust  
Oaktree Employees Retirement Fund of the City of Dallas  
Oaktree General Board of Pension & Health Benefits of the UN Methodist Church Inc.  
Oaktree High Yield LP  
Oaktree High Yield Plus Fund LP



Oaktree International Paper Co. Commingled Investment Group Trust  
Oaktree Loan Fund 2X (Cayman), LP  
Oaktree Pacific Gas & Electric Post Ret Med Trust for Non-Mgt Emp & Retirees  
Oaktree San Diego County Employees Retirement Association  
Oaktree Senior Loan Fund, LP  
ONEX Debt Opportunity FD Ltd.  
DDJ – JC Penny Pension Plan Trust  
DDJ – Multi-Style, Multi-Manager Funds Plc – Global Strategic Yield Fund  
OCM IBM Personal Pension Plan  
OCM-Pacific Gas & Electric Company Retirement Plan Master Trust  
DDJ – Stichting Pensioenfond Hoogovens  
OCM-The State Teachers Retirement System of Ohio  
DDJ Cap – Caterpillar Master Retirement Trust  
OCM-WM Pool High Yield Fixed Interest Trust  
DDJ Cap MGMT — Stichting Bewaarder Interpolis Pensioenen  
Octagon Investment Partners XI Ltd.  
Oesterreichische Volksbanken AG  
OHA Cap Sol Fin Offshore Ltd.  
OHA Cap Sol Fin Onshore Ltd.  
DDJ Capital Mgt Group Tr  
OHA Park Avenue CLO I Ltd.  
DDJ High Yield Fund  
DE-SEI Institutional Investment Trust – High Yield Bond Fund  
Ohio Police & Fire Pension Fund  
OHSF Financing Ltd.  
OHSF II Financing Ltd  
DE-SEI Institutional Managed Trust – High Yield Bond Fund  
Delaware Delchester Fund  
Delaware Diversified Income Fund  
Delaware Diversified Income Trust  
Delaware Enhanced Global Dividend & Income Fund  
Delaware Extended Duration Bond Fund  
Delaware Group Equity V Inc. Dividend Income Fund  
Delaware Group Government Fund Core Plus Fund  
Delaware Group Inc. Fund Inc. Corporate Bond Fund  
Delaware Group Income Funds – Delaware High Yield Opportunities Fund  
Delaware Investments Dividend & Income Fund Inc.  
Delaware Investments Global Dividend & Income Fund  
Delaware – LVIP Delaware Bond Fund  
Delaware Optimum Fixed Income Fund  
Reams Childrens Hospital Fund  
Reams Chicago Park District  
Reams Carpenters Pension Fund of Illinois Pension Plan  
Reams Carpenters Pension Fund of Illinois  
Reams Building Trades United Pension Trust  
Reams Board of Pen Presbyterian Church  
Reams Board of Fire & Police Pension Commissioners of the City of Los Angeles  
Reams Bill & Melinda Gates Foundation Trust  
Reams Bill & Melinda Gates Foundation  
Delaware Pooled Trust-Core Plus Fixed Income Portfolio  
Reams Baltimore County Retirement  
Delaware Pooled Trust – High Yield Bond Portfolio  
Reams American President Lines Ltd.  
Reams Agility Global Fixed Income Master Fund LP  
RBC Dexia Investor Services Trust as Trustee for GM Canada Foreign Trust  
Raytheon MPT Logan Mid Grade Portfolio  
Raytheon MPT Logan Floating Rate Portfolio  
R3 Capital Partners Master LP  
Delaware PSEG Nuclear LLC Master Decommissioning Trust  
Pyramis High Yield Fund LLC  
Delaware-SEI Institutional Investment Trust-High Yield Bond Fund  
Pyramis Hi Yld BD Comngl Pool  
Delaware-SEI Institutional Managed Trust-High Yield Bond Fund  
Pyramis Floating Rate High Income Commingled Pool  
Delaware VIP Trust Diversified Income Series

Putnam 29X–Funds Trust Floating Rate Income Fund  
Delaware VIP Trust High Yield Series  
Princeton Rosedale CLO II Ltd.  
Deutsche Bank AG  
OW Funding Ltd.  
Deutsche Bank AG Cayman Island Branch  
Pension Inv Committee of GM for GM Employees Domestic Group Pension Trust  
Phoenix Edge Series Fund Phoenix Multi Sector Short Term Bond Series  
Phoenix Edge SRS–Multi–Sector Fixed Income Series  
Pimco 1464 Freescale Semiconductor Inc. Retirement Savings  
Pimco 1641 Sierra Pacific Resources Defined Ben Mstr Tr  
Pimco2244 Virginia Retirement System  
Pimco2496 Fltg Rt Inc FD  
Pimco2497 Fltg Rt Strt FD  
Pimco2603 Red River HYPI LP  
Pimco3813 Pimco Cayman Bank Loan Fund  
Pimco400 Stocks Plus Sub Fund B LLC  
Pimco6819 Portola CLO Ltd.  
Diamond Springs Trading LLC  
Pimco700 FD TOT RTN FD  
Pimco St. Luke Episcopal Health System Foundation  
Pimco706 Private High Yield Portfolio  
Pimco Fairway Loan Funding Company  
Double Black Diamond Offshore Ltd.  
Plumbers & Pipefitters National Pension Fund  
PNC Financial Services Group, Inc.  
Portola CLO Ltd.  
Primus CLO I Ltd.  
Primus CLO II Ltd.  
Eaton Vance Floating Rate Income Trust  
Eaton Vance International (Cayman Islands) Funds Ltd. --- Floating–Rate Income Fund  
Eaton Vance Medallion Floating Rate Income Portfolio  
Employees Retirement Fund of the City of Dallas  
Employers Insurance Company of WAUSAU  
Evergreen Core Plus Bond Fund  
Evergreen High Income Fund  
Evergreen High Yield Bond Trust  
Evergreen Income Advantage Fund  
Evergreen Multi Sector Income Fund f/k/a Evergreen Managed Income Fund  
Evergreen Utilities & High Income Fund  
Evergreen VA High Income Fund  
Fairview Funding LLC  
Fairway Loan Funding Company  
Fidelity Advisor Series I – Advisor Floating Rate High Income Fund  
Fidelity Advisor Series I – Advisor High Income Advantage Fund  
Fidelity Advisor Series I – Fidelity Advisor High Income Fund  
Fidelity Advisor Series II – Advisor Strategic Income Fund  
Fidelity – Arizona State Retirement System  
Fidelity Canadian Assett All  
Fidelity Cen Inv – Hi Inc PF I  
Fidelity Central Investment Portfolios LLC Fidelity Floating Rate  
Fidelity Central Investment Portfolios LLC Fidelity High Income Central Fund 2  
Fidelity Income Fund – Fidelity Total Bond Fund  
Fidelity Puritan Trust – Puritan Fund  
Fidelity School Street Trust – Strategic Income Fund  
Fidelity Summer Street Trust – Capital & Income Fund  
Fidelity TR–IG Invst Mgmt Ltd.  
Fidelity Variable Insurance Products V Strategic Income Portfolio  
Fidelity VIP FD Hi Inc PF  
First Trust/Four Corners Senior Floating Rate Income Fund  
First Trust Four Corners Senior Floating Rate Income Fund II  
Foothill Group Inc.  
Fortress Credit Investments I Ltd.  
Fortress Credit Investments II Ltd.  
Four Corners CLO II Ltd.

Four Corners CLO III Ltd.  
General Electric Pension Trust  
Genesis CLO 2007–1 Ltd.  
Genesis CLO 2007–2 Ltd.  
Global Investment Grade Credit Fund  
GMAM Investment Funds Trust  
Goldentree Loan Opportunities III, Ltd.  
Goldman Sachs – ABS Loans 2007 Ltd.  
Goldman Sachs Lending Partners LLC  
GPC 69 LLC  
Gracie Credit Opportunities Master Fund LP  
Grand Central Asset TR SIL  
Grand Central Asset Trust Wam Series  
Grayson & Co.  
Gulf Stream Compass CLO 2003–1 Ltd.  
Gulf Stream – Compass CLO 2007 Ltd.  
Gulf Stream – Sextant CLO 2007–1 Ltd.  
Harch CLO II Ltd.  
Harch CLO III Ltd.  
Health Care Foundation of Greater Kansas City  
Hewett's Island CLO IV  
Hewett's Island CLO V Ltd.  
Hewett's Island CLO VI Ltd.  
Hewlett–Packard Company  
HFR RVA Opal Master Trust  
High Yield Variable Account  
Highland – PAC SEL FD FLTG RT LN  
Himco Fltg RT FD  
Illinois Municipal Retirement Fund  
Indiana University  
Ivy Fund Inc.–High Income Fund  
Ivy Funds–Ivy High Income Fund  
Janus Adviser Floating Rate Hi  
Jasper Funding  
Jersey Street CLO, Ltd.  
JPMCB – Secondary Loan & Distressed Credit Trading  
Katonah 2007–1 CLO Ltd.  
Katonah IV Ltd.  
Kraft Foods Global Inc.  
Kynikos Opportunity Fund II LP  
Kynikos Opportunity Fund International Ltd.  
Kynikos Opportunity Fund LP  
L3–Lincoln Variable Insurance Products Trust – Managed Fund  
Legg Mason ClearBridge Capital & Income Fund  
Lehman Brothers First Trust Income Opportunity Fund  
Lehman GMAM Investment Funds Trust  
Lehman–Neuberger Berman–High Income Bond Fund  
Lehman Principal Investors Fund, Inc. – High Yield Fund  
Lincoln National Life Insurance Company Separate Account 12  
Lincoln National Life WSA20  
Logan – Raytheon MPT – Floating Rate  
Logan – Raytheon MPT – Mid Grade Portfolio  
Logan Circle – Alameda Contra Costa Transit Retirement System  
Logan Circle – Allina Health Sys Defined Bnft Master Tr  
Logan Circle – Allina Health System Trust  
Logan Circle – Bechtel Corporation  
Logan Circle Freddie Mac Foundation Inc.  
Logan Circle – Liberty Mutual Employee Thrift Incentive Plan  
Logan Circle Peoples Energy Corporation Pension Trust  
Logan Circle – Public Service E  
Logan Circle – Russell Inst Funds LLC – Russell Core Bond Fund  
Logan Circle – Russell Investment Company PLC  
Logan Circle – Russell Multi–Managed Bond Fund  
Logan Circle – Russell Strategic Bond Fund  
Logan Circle – Sunoco Inc. Master Retirement Trust

Logan Circle Wisconsin Public Service Corporation Pension Trust  
Longlane Master TR IV  
Lord Abbett & Co-Teachers Re  
Lord Abbett Inv Trst-LA Hi Yld  
Lord Abbett Investment Trust – Lord Abbett Floating Rate Fund  
Louisiana Carpenters Regional Council Pension Trust Fund  
MacKay 1028 – Arkansas Public Employee Retirement System  
MacKay 8067 – Fire & Police Employee Retirement System of the City of Baltimore  
MacKay-Houston Police Officers Pension System  
MacKay New York Life Insurance Company (Guaranteed Products)  
MacKay Shields Core Plus Alpha Fund Ltd.  
Madison Park Funding I Ltd.  
Madison Park Funding II Ltd.  
Madison Park Funding III Ltd.  
Madison Park Funding IV Ltd.  
Madison Park Funding V Ltd.  
Madison Park Funding VI Ltd.  
Mariner LDC  
Marlborough Street CLO Ltd.  
Mason Capital LP  
Mason Capital Ltd.  
Mayport CLO Ltd.  
Metropolitan West High Yield Bond Fund  
MFS Charter Income Trust  
MFS-DIF-Diversified Income Fund  
MFS Diversified Income Fund  
MFS Diversified Income Fund – Series Trust XIII  
MFS Floating Rate High Income Fund  
MFS Floating Rate Income Fund  
MFS Global High Yield Fund  
MFS High Yield Portfolio  
MFS – High Yield Variable Account  
MFS Intermarket Income Trust I  
MFS Intermediate High Income Fund  
MFS Series Trust III High Income Fund  
MFS Series Trust III High Yield Opportunities Fund  
MFS Series Trust VIII Strategic Income Fund  
MFS Series Trust X Floating Rate High Income Fund  
MFS Special Value Trust  
MFS Strategic Income Portfolio  
MFS Variable Insurance Trust – MFS Strategic Income Series VWG  
MFS Variable Insurance Trust II High Yield Portfolio  
MFS Variable Insurance Trust II Strategic Income Portfolio  
MFS Variable Insurance Trust MFS High Income Series  
Microsoft Global Finance Ltd.  
Missouri State Employees Retirement System  
Momentum Capital Fund Ltd.  
Montana Board of Investments  
Morgan Stanley Senior Funding Inc.  
Reams Childrens Hospital Philadelphia  
Reams City of Milwaukee Retirement System  
Reams City of Montgomery Alabama Employees Retirement System  
Reams City of Montgomery Retirement System  
Reams Columbus Extended Market Fund LLC  
Reams Connecticut General Life Insurance Company  
Reams – Cummins Inc. & Affiliates Collective Investment Trust  
Reams Eight District Electrical Pension Fund  
Reams Emerson Electric  
Reams Emerson Electric Company Retirement Master Trust  
Reams Employees Retirement System of the City of Milwaukee  
Reams Employees Retirement System of Baltimore County  
Reams Frontegra Columbus Core Plus Fund  
Reams Goldman Core Plus Fixed  
Reams Halliburton Company Employee Benefit Master Trust  
Reams Health Care Foundation of Greater Kansas City

Reams – ILWU/PMA  
Reams ILWU/PMA Pension Plan  
Reams Indiana State Police  
Reams Indiana State Police Pension Fund  
Reams Indiana State Police Pension Trust  
Reams Indiana State Teachers Retirement Fund  
Reams Inter Local Pension Fund of the Graphic Comm. International Brotherhood of  
Teamsters  
Reams Kraft Foods Global, Inc.  
Reams Kraft Foods Master Retirement Trust  
Reams LA Fire & Police  
Reams – Labcorp Cash Balance Retirement Fund  
Reams Laboratory Corp. of America Holdings  
Reams Louisiana Carpenters Regional Council Pension Trust Fund  
Reams – Master Trust Pursuant to the Retirement Plans of APL Ltd. & Subsidiaries  
Reams Montana Board of Investments  
Reams Municipal Employee Retirement System of Michigan  
Reams Parkview Memorial Health  
Reams Prudential Retirement Insurance & Annuity Company  
Reams Retirement Board of the Park Employees Annuity & Benefit Fund  
Reams Rotary International Foundation  
Reams San Diego Foundation  
Reams Santa Barbara County Employees Retirement System  
Reams Seattle City Employees Retirement System  
Reams Sonoma County Employees Retirement Association  
Reams St. Luke Episcopal Health System Foundation  
Reams State of Indiana Major Moves Construction Fund  
Reams The Mather Foundation Core Plus  
Reams The Rotary Foundation  
Reams Trustees of Indiana University  
Reams Trustees of Purdue University  
Reams Unconstrained Bond Fund LLC  
Reams University of Kentucky  
Reams Ventura County Employees Retirement Association Reichhold  
RGA Reinsurance Company  
Russell Investment Company PLC The Global Strategic Yield Fund  
Russell Strategic Bond Fund  
Sanford Bernstein II Interm DU  
Sanford C. Bernstein Fund, Inc. – Intermediate Duration Portfolio  
Sankaty High Yield Partners III LP  
Santa Barbara County  
Seattle City Employees Retirement System  
Secondary Loan & Distressed  
Security Investors–Security Income Fund–High Yield Series  
SEI Institutional Managed Trusts Core Fixed Income  
Senior Income Trust  
SF–3 Segregated Portfolio  
Shinnecock CLO II Ltd.  
Silverado CLO 2006–1 Ltd.  
Solus Core Opportunities Master Fund Ltd.  
Spiret IV Loan Trust 2003 B  
SRI Fund LP  
SSS Funding II, LLC  
State of Indiana Major Moves  
Stichting Bedrijfstakpensioenfondsvoor De Metalektro  
Stichting Depositary APG Fixed Income Credits Pool  
Stichting Pensioenfondsvan ABP  
Stichting Pensioenfondsvan de Metalektro  
Stichting Pensionfondsvan Me  
Stoney Lane Funding I Ltd.  
Taconic Capital Partners 1 5 LP  
Taconic Market Dislocation Fund II LP  
Taconic Market Dislocation Master Fund II LP  
Taconic Opportunity Fund LP  
Talon Total Return Partners LP

Talon Total Return QP Partners LP  
Wells Capital Management 16017000  
Wells & Company Master Pension Trust: DBA Wells Capital Management – 1222133  
WAMCO Western Asset Floating Rate High Income Fund LLC  
WAMCO Mt Wilson CLO Ltd.  
WAMCO 3131 Raytheon Master Pension Master Trust  
WAMCO 3074 John Hancock Fund II –Floating Rate Income Fund  
WAMCO 3073 John Hancock Trust Floating Rate Income Trust  
WAMCO 3023 Virginia Retirement Systems Bank Loan Portfolio  
WAMCO 2357 Legg Mason Partners Capital & Income Fund  
WAMCO 176 Virginia Supplemental Retirement System  
Vulcan Ventures Inc.  
Virtus Senior Floating Rate Fund  
Virtus Multisector Short Term Bond Fund  
Virtus Multi Sector Fixed Income Fund  
Velocity CLO Ltd.  
UMC Benefit Board, Inc.  
Twin Lake Total Return Partners QP LP  
Twin Lake Total Return Partners LP  
Trilogy Portfolio Company LLC  
Transamerica Series Trust  
Thrivent Series Fund, Inc. Income Portfolio  
Thrivent High Yield Portfolio  
Thrivent High Yield Fund  
Thrivent Financial for Lutherans  
The Royal Bank of Scotland PLC New York Branch  
The Mather Foundation  
The Hartford Mutual Funds, Inc. – The Hartford Floating Rate Fund  
The Galaxite Master Unit Trust  
The Duchossois Group Inc.  
The Childrens Hospital Foundation  
The Assets Management Committee of the Coca-Cola Company Master Retirement  
Trust  
Texas County & District Ret System  
Teachers Retirement System of the State of Illinois  
TCW Senior Secured Loan Fund LP  
TCW Senior Secured Floating Rate Loan Fund LP  
TCW-Park Avenue Loan Trust  
TCW Illinois State Board of Investment  
Wells Los Angeles Dept. of Water & Power Employees Retire Disability  
Wells Fargo Advantage Utilities & High Income Fund  
Wells Fargo Advantage Multi-Sector Income Fund  
Wells Fargo Advantage Income Opportunities Fund  
Wells Fargo Advantage Income Funds: Income Plus Fund  
Wells Capital Management 18866500  
Wells Capital Management 16959701  
Wells Capital Management 16959700  
Bechtel Trust & Thrift Plan  
The Ad Hoc Group of Term LendersThe Ad Hoc Group of Term Lenders  
Morgan Stanley Senior Funding, Inc.

Defendant(s)

**THIRD**  
**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE**  
**IN AN ADVERSARY PROCEEDING**

YOU ARE SUMMONED and required to submit a motion or answer to the complaint which is attached to this summons to the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall submit a motion or answer to the complaint within 35 days, to:

<b>Address of Clerk:</b>	<b>Clerk of the Court          United States Bankruptcy Court          Southern District of New York          One Bowling Green          New York, NY 10004-1408</b>
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At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

<b>Name and Address of Plaintiff's Attorney:</b>	<b>Eric Fisher          Dickstein Shapiro          1633 Broadway          31st Floor          New York, NY 10019</b>
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If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place:

United States Bankruptcy Court Southern District of New York One Bowling Green New York, NY 10004-1408	Room: Courtroom 523 (REG), One Bowling Green, New York, NY 10004  Date and Time: 11/5/15 at 09:45 AM
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IF YOU FAIL TO RESPOND TO THIS SUMMONS, YOUR FAILURE WILL BE DEEMED TO BE YOUR CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.

Dated: 9/14/15

Vito Genna  


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*Clerk of the Court*  
  
 By: /s/ Carmen Ortiz  


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*Deputy Clerk*