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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re:

MOTORS LIQUIDATION COMPANY, f/k/a  
GENERAL MOTORS CORPORATION, *et al.*,

Debtors.

-----X  
MOTORS LIQUIDATION COMPANY AVOIDANCE  
ACTION TRUST, by and through the Wilmington Trust  
Company, solely in its capacity as Trust Administrator and  
Trustee,

Plaintiff,

against

JPMORGAN CHASE BANK, N.A., *et al.*,

Defendants.  
-----X

Chapter 11

Case No. 09-50026 (REG)  
(Jointly Administered)

Adversary Proceeding  
Case No. 09-00504 (REG)

**NOTICE OF ADJOURNED PRE-TRIAL CONFERENCE**

**PLEASE TAKE NOTICE** that the pre-trial conference in the above-captioned case, scheduled for November 5, 2015 at 9:45 a.m. (Eastern Time), has been adjourned to a date to be determined by the Bankruptcy Court.

Dated: New York, New York  
October 7, 2015

DICKSTEIN SHAPIRO LLP

By: /s/ Eric B. Fisher  
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**CERTIFICATE OF SERVICE**

I, Eric B. Fisher, hereby certify that on October 7, 2015, I caused to be served a true and correct copy of the *Notice of Adjourned Pre-Trial Conference* via electronic mail on the following:

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Notice of filing of the documents referenced above were provided by operation of the Case Management/Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of New York (the “**CM/ECF System**”) upon registered users of the CM/ECF System.

Dated: New York, New York  
October 7, 2015

/s/ Eric B. Fisher  
Eric B. Fisher