

Platzer, Swergold, Karlin, Levine,  
Goldberg & Jaslow, LLP  
Attorneys for Canon Financial Services, Inc.  
1065 Avenue of the Americas  
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Clifford A. Katz, Esq.  
Teresa Sadutto-Carley, Esq.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

GENERAL MOTORS CORP., *et al.*,

Debtor.

-----X

Chapter 11

Case No.: 09-50026 (REG)  
(Jointly Administered)

**NOTICE OF APPEARANCE**

**PLEASE TAKE NOTICE**, that the undersigned hereby enters this Notice of Appearance as counsel for CANON FINANCIAL SERVICES, INC., and demands, pursuant to Federal Rules of Bankruptcy Procedure 2002 and 9010(b), that all notices given or required to be given in this bankruptcy case and all papers served or required to be served in this case be given to and served upon:

Platzer, Swergold, Karlin, Levine, Goldberg & Jaslow, LLP  
Counsel for Canon Financial Services, Inc.  
1065 Avenue of the Americas, 18<sup>th</sup> Floor  
New York, New York 10018  
Attn: Teresa Sadutto-Carley, Esq.  
Telephone: 212-593-3000  
Facsimile: 212-593-0353  
tsadutto@platzerlaw.com

- and -

Ruth E. Weinstein  
CANON U.S.A., Inc.  
One Canon Plaza  
Lake Success, NY 11042  
rweinstein@cusa.canon.com

**PLEASE TAKE FURTHER NOTICE**, that the foregoing demand includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, demand, whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, electronic mail or otherwise: (1) which affect or seek to affect in any way the rights or interests of CANON FINANCIAL SERVICES, INC., with respect to (a) the Debtor's bankruptcy estate; (b) property or proceeds thereof in which the Debtor's bankruptcy estate may claim an interest; or (2) which require or seek to require any act, delivery of any property, payment or other conduct by the Debtor's bankruptcy estate.

Dated: June 17, 2009

**Platzer, Swergold, Karlin, Levine,  
Goldberg & Jaslow, LLP**  
*Attorneys for Canon Financial Services, Inc.*

By: /s/ Clifford A. Katz  
Clifford A. Katz, Esq.  
Teresa Sadutto-Carley, Esq.  
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UNITED STATES BANKRUPTCY COURT  
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**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
)ss.:  
COUNTY OF NEW YORK)

Leah Walls, being duly sworn, deposes and says:

1. I am not a party to the action, am over 18 years of age and reside in Kings County, New York.

2. On June 18, 2009 I served a true copy of the **Notice of Appearance**, in properly addressed envelopes, via U.S. Mail, and deposited same in an official depository under the exclusive care and custody of the United States Postal Service within the State of New York upon the following parties:

Harvey R. Miller, Esq.  
Weil, Gotshal & Manges, LLP  
767 Fifth Avenue  
New York, NY 10153

Gordon Z. Novod, Esq.  
Kramer Levin Naftalis & Frankel LLP  
1177 Avenue of the Americas  
New York, NY 10036

/s/ Leah Walls

LEAH WALLS

Sworn to before me this  
18th day of June, 2009

/s/ Teresa Sadutto-Carley  
Notary Public, State of NY  
#02SA6204737  
New York County  
Expires: April 20, 2013