

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re

General Motors Corporation et al

Debtor.

In Proceedings For A

Reorganization Under

Chapter 11

Case No: 09-50026 (REG)

(Jointly Administered)

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CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, DATED, **June 1, 2009**, DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.