Barry N. Seidel Eric B. Fisher Evan J. Zucker DICKSTEIN SHAPIRO LLP 1633 Broadway New York, New York 10019-6708 Telephone: (212) 277-6500 Facsimile: (212) 277-6501

Jeffrey Rhodes (admitted pro hac vice) DICKSTEIN SHAPIRO LLP 1825 Eye Street, NW Washington, D.C. 20006 Telephone: (202) 420-3150

UNITED STATES BANKRUPTCY COURT

Attorneys for Plaintiff

Chapter 11 Case No. 09-50026 (REG) (Jointly Administered)
Adversary Proceeding Case No. 09-00504 (REG)

STIPULATION AND ORDER EXTENDING TIME TO RESPOND TO FIRST AMENDED ADVERSARY COMPLAINT

09-00504-reg Doc 197 Filed 11/09/15 Entered 11/09/15 10:23:24 Main Document Pg 2 of 2

IT IS HEREBY STIPULATED AND AGREED, by and among counsel for the undersigned parties, that the time by which Canadian Imperial Bank of Commerce must move, answer or otherwise respond to the First Amended Adversary Complaint for (1) Avoidance of Unperfected Lien, (2) Avoidance and Recovery of Postpetition Transfers, (3) Avoidance and Recovery of Preferential Payments, and (4) Disallowance of Claims by Defendants [Docket No. 91] in the above-captioned adversary proceeding is hereby extended to and including November 30, 2015.

Dated: New York, New York

November 9, 2015

New York, New York November 9, 2015

DICKSTEIN SHAPIRO LLP

DENTONS US LLP

/s/ Evan J. Zucker Barry N. Seidel, Esq. Eric B. Fisher, Esq.

Evan J. Zucker Esq.

DICKSTEIN SHAPIRO LLP

1633 Broadway

New York, New York 10019

Tel: 212-277-6500 Fax: 212-277-6501 /s/ Gary W. Marsh

Gary W. Marsh, Esq.

303 Peachtree Street, NE, Suite 5300

Atlanta, GA 30308-3265 Tel: (404) 527-4150

Attorneys for Canadian Imperial Bank of Commerce

Attorneys for Plaintiff

SO ORDERED

Dated: New York, New York

November , 2015

United States Bankruptcy Judge