

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re

GENERAL MOTORS CORP., et al,

Debtors.

-----X

Chapter 11 Case No.

09-50026 (REG)

(Jointly Administered)

FILED
U.S. BANKRUPTCY COURT
2009 JUN 17 P 3 25
S.D. OF N.Y.

**AFFIDAVIT AND OBJECTION TO NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTOR'S
ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITON
HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER**

I, Sherri Barkan, am the respondent herein and I make this statement based on the facts and circumstances known to me. I hereby object to the above captioned sale of Debtor's assets. I am the holder of approximately \$83,000.00 (face value) of General Motors Bonds, which I purchased as part of my retirement plan. I am 70 years old and have no income other than social security and nominal interest from other investments – which is what I currently use to pay my bills and live off of. When I purchased the General Motors Bonds, I did so with the intent to have a fixed interest payment and have budgeted my cost of living based on such. If the above sale of assets is permitted, I am told that I will receive stock in the new company, which is not an acceptable substitution. I am a senior citizen and I need incoming funds now, I cannot wait for returns which may never come. I respectfully request that the Motion for the SALE OF SUBSTANTIALLY ALL OF DEBTOR'S ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITON HOLDINGS LLC, be denied in its entirety.

Dated: ^{New York}
~~Suffolk County~~, New York
June 11, 2009

SHERRI BARKAN

645 BALFOUR PLACE
MELVILLE, NEW YORK 11747
(631) 367-7628

VERIFICATION

STATE OF NEW YORK, COUNTY OF SUFFOLK

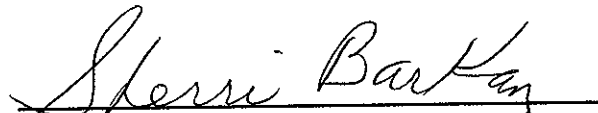
SHERRI BARKAN, being duly sworn, says:

I am a Respondent, in the action herein: I have read the annexed

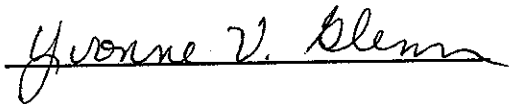
AFFIDAVIT AND OBJECTION TO NOTICE OF SALE HEARING TO SELL SUBSTANTIALLY ALL OF DEBTOR'S ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER

And know the contents thereof, and the same are true to my knowledge. My belief as to those matters therein is based upon facts, records and other pertinent information contained in my personal files.

Dated: New York Suffolk County, NY


SHERRI BARKAN

Sworn to before me this
15 day of June, 2009



YVONNE V. GLENN
NOTARY PUBLIC STATE OF NEW YORK
No. 01GL6104025
Qualified in New York County
Commission Expires January 12, 2012

RETURN OF SERVICE

Service of the Summons and Complaint was made by me:

Melissa Burkan

Date

JUNE 16, 2009

NAME OF SERVER (PRINT)

Title

CHECK ONE BOX BELOW TO INDICATE APPROPRIATE METHOD OF SERVICE

Served personally upon the defendant. Place where served: _____

Left copies thereof at the defendant's dwelling house or usual place of abode with a person of suitable age and discretion then residing therein.

Name of person with whom the summons and complaint were left: _____

Returned unexecuted: _____

Other (specify) By certified mail to US Attorney's Office
S.D. N.Y., 86 Chambers Street, 3rd Floor, NY, NY 10007
(Attn: David S. Jones)

STATEMENT OF SERVICE FEES

TRAVEL	SERVICES	TOTAL

DECLARATION OF SERVER

I declare under penalty of perjury under the laws of the United States of America that the foregoing information contained in the Return of Service and Statement of Service Fees is true and correct.

Executed on JUNE 16, 2009
Date


Signature of Server

348 12th St. 1R, Brooklyn NY
Address of Server
11215

(1) As to who may serve a summons see Rule 4 of the Federal Rules of Civil Procedure.

RETURN OF SERVICE

Service of the Summons and Complaint was made by me:

Date

Melissa Burkan

June 16, 2009

NAME OF SERVER (PRINT)

Title

CHECK ONE BOX BELOW TO INDICATE APPROPRIATE METHOD OF SERVICE

Served personally upon the defendant. Place where served: _____

Left copies thereof at the defendant's dwelling house or usual place of abode with a person of suitable age and discretion then residing therein.

Name of person with whom the summons and complaint were left: _____

Returned unexecuted: _____

Other (specify) Office of the United States Trustee for the Southern District of New York, Attn: Diana G. Adams, 33 Whitehall Street, 21st Floor, NY NY 10004.

STATEMENT OF SERVICE FEES

TRAVEL	SERVICES	TOTAL

DECLARATION OF SERVER

I declare under penalty of perjury under the laws of the United States of America that the foregoing information contained in the Return of Service and Statement of Service Fees is true and correct.

Executed on

June 16, 2009
Date

Signature of Server



348 12th St. 1R, Brooklyn NY
Address of Server

11215

RETURN OF SERVICE

Service of the Summons and Complaint was made by me¹

Date

Melissa Burkan

JUNE 16, 2009

NAME OF SERVER (PRINT)

Title

CHECK ONE BOX BELOW TO INDICATE APPROPRIATE METHOD OF SERVICE

Served personally upon the defendant. Place where served: _____

Left copies thereof at the defendant's dwelling house or usual place of abode with a person of suitable age and discretion then residing therein.

Name of person with whom the summons and complaint were left: _____

Returned unexecuted: _____

Other (specify) By certified mail to Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, NY NY 10006 (Attn. James L. Bramely)

STATEMENT OF SERVICE FEES

TRAVEL	SERVICES	TOTAL

DECLARATION OF SERVER

I declare under penalty of perjury under the laws of the United States of America that the foregoing information contained in the Return of Service and Statement of Service Fees is true and correct.

Executed on

JUNE 16, 2009
Date

Signature of Server

348 12th Street
Address of Server

1 R, N
Brooklyn NY
11215

(1) As to who may serve a summons see Rule 4 of the Federal Rules of Civil Procedure.

RETURN OF SERVICE

Service of the Summons and Complaint was made by me¹

Date

Melissa Burkan

June 16, 2009

NAME OF SERVER (PRINT)

Title

CHECK ONE BOX BELOW TO INDICATE APPROPRIATE METHOD OF SERVICE

Served personally upon the defendant. Place where served: _____

Left copies thereof at the defendant's dwelling house or usual place of abode with a person of suitable age and discretion then residing therein.

Name of person with whom the summons and complaint were left: _____

Returned unexecuted: _____

Other (specify) By Certified Mail to Cadwalader, Wickersham & Taft LLP
One World Financial Center, NY NY 10281 (Attn: John J. Rapisardi)

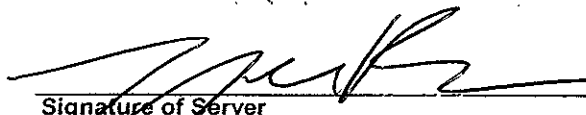
STATEMENT OF SERVICE FEES

TRAVEL	SERVICES	TOTAL

DECLARATION OF SERVER

I declare under penalty of perjury under the laws of the United States of America that the foregoing information contained in the Return of Service and Statement of Service Fees is true and correct.

Executed on June 16, 2009
Date


Signature of Server

348 12th Street 1R
Address of Server
BROOKLYN NY 11215

(1) As to who may serve a summons see Rule 4 of the Federal Rules of Civil Procedure.

RETURN OF SERVICE

Service of the Summons and Complaint was made by me¹

Melissa Burkan

Date

June 16, 2009

NAME OF SERVER (PRINT)

Title

CHECK ONE BOX BELOW TO INDICATE APPROPRIATE METHOD OF SERVICE

Served personally upon the defendant. Place where served: _____

Left copies thereof at the defendant's dwelling house or usual place of abode with a person of suitable age and discretion then residing therein.

Name of person with whom the summons and complaint were left: _____

Returned unexecuted: _____

Other (specify) certified mail to Vedder Price P.C., 1633 Broadway, 47th floor NY NY 10019 (Attn: Michael J. Edelman)

STATEMENT OF SERVICE FEES

TRAVEL	SERVICES	TOTAL

DECLARATION OF SERVER

I declare under penalty of perjury under the laws of the United States of America that the foregoing information contained in the Return of Service and Statement of Service Fees is true and correct.

Executed on June 16, 2009
Date

[Signature]
Signature of Server

348 12th Street 1R Brooklyn NY 11215
Address of Server

(1) As to who may serve a summons see Rule 4 of the Federal Rules of Civil Procedure.

RETURN OF SERVICE

Service of the Summons and Complaint was made by me¹

Date

Melissa Burkhan

JUNE 16, 2009

NAME OF SERVER (PRINT)

Title

CHECK ONE BOX BELOW TO INDICATE APPROPRIATE METHOD OF SERVICE

Served personally upon the defendant. Place where served: _____

Left copies thereof at the defendant's dwelling house or usual place of abode with a person of suitable age and discretion then residing therein.

Name of person with whom the summons and complaint were left: _____

Returned unexecuted: _____

Other (specify) By certified mail to Cohen, Weiss and Simon L.L.P., 330 W. 42nd Street, NY NY 10036 ~~475~~
(Attn: Babetta Cecotti,)

STATEMENT OF SERVICE FEES

TRAVEL

SERVICES

TOTAL

DECLARATION OF SERVER

I declare under penalty of perjury under the laws of the United States of America that the foregoing information contained in the Return of Service and Statement of Service Fees is true and correct.

Executed on

JUNE 16, 2009
Date

Signature of Server

Melissa Burkhan

Address of Server

348 121st Street, Brooklyn
NY 11215

(1) As to who may serve a summons see Rule 4 of the Federal Rules of Civil Procedure.

RETURN OF SERVICE

Service of the Summons and Complaint was made by me¹

Melissa Burkan

Date

June 16, 2009

NAME OF SERVER (PRINT)

Title

CHECK ONE BOX BELOW TO INDICATE APPROPRIATE METHOD OF SERVICE

Served personally upon the defendant. Place where served: _____

Left copies thereof at the defendant's dwelling house or usual place of abode with a person of suitable age and discretion then residing therein.

Name of person with whom the summons and complaint were left: _____

Returned unexecuted: _____

Other (specify) sent by certified mail to Weil, Gotshal & Manges LLP, 767 Fifth Avenue, NY, NY 10153 (Attn: Harvey K. Miller Esq.)

STATEMENT OF SERVICE FEES

TRAVEL	SERVICES	TOTAL

DECLARATION OF SERVER

I declare under penalty of perjury under the laws of the United States of America that the foregoing information contained in the Return of Service and Statement of Service Fees is true and correct.

Executed on June 16, 2009
Date


Signature of Server

348 12th Street 1R Brooklyn
Address of Server
NY 11215

(1) As to who may serve a summons see Rule 4 of the Federal Rules of Civil Procedure.