

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.
: :
MOTORS LIQUIDATION COMPANY, *et al.*, : 09-50026 (REG)
f/k/a General Motors Corp., *et al.* : :
Debtors. : (Jointly Administered)
: :
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ORDER GRANTING 237th OMNIBUS OBJECTION TO CLAIMS
(Claims Relating to Former Employees Represented by United Auto Workers)

Upon the 237th omnibus objection to expunge certain claims relating to former employees who are or had been represented by the International Union, United Automobile, Aerospace, and Agricultural Implement Workers of America, dated August 19, 2011 (ECF No. 10722) (the “**237th Omnibus Objection to Claims**”),¹ of the Motors Liquidation Company GUC Trust (the “**GUC Trust**”), formed by the above-captioned debtors (collectively, the “**Debtors**”) in connection with the Debtors’ Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (as may be amended, supplemented or modified from time to time, the “**Plan**”), pursuant to section 502(b) of title 11, United States Code (the “**Bankruptcy Code**”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the “**Procedures Order**”) (ECF No. 4180), seeking entry of an order disallowing and expunging the UAW Claims on the ground that each UAW Claim is for an obligation for

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 237th Omnibus Objection to Claims.

which the Debtors and the GUC Trust have no liability, all as more fully described in the 237th Omnibus Objection to Claims; and due and proper notice of the 237th Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the 237th Omnibus Objection to Claims is in the best interests of the Debtors, their estates, the GUC Trust, creditors, and all parties in interest and that the legal and factual bases set forth in the 237th Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the 237th Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on **Exhibit “A”** (the “**Order Exhibit**”) annexed hereto under the heading “*Claims to be Disallowed and Expunged*” are disallowed and expunged from the claims registry; and it is further

ORDERED that the Omnibus Objection is adjourned with respect to the claims listed on the Order Exhibit annexed hereto under the heading “*Objection Adjourned*” to the date indicated on the Order Exhibit, subject to further adjournments (such actual hearing date, the “**Adjourned Hearing Date**”) (the “**Adjourned Claims**”), and the Debtors’ response deadline with respect to the Adjourned Claims shall be 12:00 noon (prevailing Eastern Time) on the date that is three (3) business days before the Adjourned Hearing Date; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are

expressly reserved with respect to any claim listed on Exhibit “A” annexed to the 237th Omnibus Objection to claims under the heading “*Claims to be Disallowed and Expunged*” that is not listed on the Order Exhibit; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York
September 26, 2011

s/ Robert E. Gerber
United States Bankruptcy Judge

CLAIMS TO BE DISALLOWED AND EXPUNGED

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
AARON R PARSONS C/O WILLIAM N IVERS HARRISON & MOBERLY LLP 10 W MARKET ST SUITE 700 INDIANAPOLIS, IN 46024	67358	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$600,000.00 (U)		
			\$600,000.00 (T)		
AUSTIN, JAMES C/O PAMELA G BRATCHER P O BOX 130 BOWLING GREEN, KY 42102-0130	49690	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$850,000.00 (U)		
			\$850,000.00 (T)		
BENJAMIN E ONEAL C/O WILLIAM N IVERS HARRISON & MOBERLY LLP 10 W MARKET ST SUITE 700 INDIANAPOLIS, IN 46024	67360	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$600,000.00 (U)		
			\$600,000.00 (T)		
CONNIE W REDING C/O WILLIAM N IVERS HARRISON & MOBERLY LLP 10 W MARKET STREET SUITE 700 INDIANAPOLIS, IN 46024	67026	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$600,000.00 (U)		
			\$600,000.00 (T)		
DALE, GLADYS I 7310 W MORRIS ST INDIANAPOLIS, IN 46231-1355	51108	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$6,000.00 (U)		
			\$6,000.00 (T)		

(1) In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

(2) Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

CLAIMS TO BE DISALLOWED AND EXPUNGED

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
DAVID BENEFIEL C/O WILLIAM N IVERS HARRISON & MOBERLY LLP 10 W MARKET STREET SUITE 700 INDIANAPOLIS, IN 46024	67018	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$600,000.00 (U)		
			\$600,000.00 (T)		
DAVID D PADGETT C/O WILLIAM N IVERS HARRISON & MOBERLY LLP 10 W MARKET ST SUITE 700 INDIANAPOLIS, IN 46024	67359	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$600,000.00 (U)		
			\$600,000.00 (T)		
DENITRAL C GIBSON 2187 HINDS LANE NESBIT, MS 38651	70919	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$5,000.00 (A)		
			\$0.00 (P)		
			\$0.00 (U)		
			\$5,000.00 (T)		
DENITRAL C GIBSON 2187 HINDS LANE NESBIT, MS 38651	70940	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$5,000.00 (A)		
			\$0.00 (P)		
			\$0.00 (U)		
			\$5,000.00 (T)		
HOFFMAN, THOMAS F 4129 BAYMAR DR YOUNGSTOWN, OH 44511-3332	6990	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$30,000.00 (U)		
			\$30,000.00 (T)		

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CLAIMS TO BE DISALLOWED AND EXPUNGED

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
JAY E JAMES C/O WILLIAMS N IVERS HARRISON & MOBERLY LLP 10 W MARKET ST, STE 700 INDIANAPOLIS, IN 46024	67011	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$600,000.00 (U)		
			\$600,000.00 (T)		
JOHN H STOCK C/O WILLIAM N IVERS HARRISON & MOBERLY LLP 10 W MARKET STREET SUITE 700 INDIANAPOLIS, IN 46024 UNITED STATES OF AMERICA	67014	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$600,000.00 (U)		
			\$600,000.00 (T)		
KIRBY A. MCCROCKLIN C/O WILLIAM N. IVERS HARRISON & MOBERLY, LLP 10 W. MARKET STREET SUITE 700 INDIANAPOLIS, IN 46024	67361	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$600,000.00 (U)		
			\$600,000.00 (T)		
LEO LINHART 2449 SARAH FRANKLIN PARK, IL 60131	70927	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$35,000.00 (P)		
			\$0.00 (U)		
			\$35,000.00 (T)		
LESLIE E TEMPLETON C/O WILLIAM N IVERS HARRISON & MOBERLY LLP 10 W MARKET STREET SUITE 700 INDIANAPOLIS, IN 46024 UNITED STATES OF AMERICA	67015	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$600,000.00 (U)		
			\$600,000.00 (T)		

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CLAIMS TO BE DISALLOWED AND EXPUNGED

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
MICHAEL MARTIN 8565 COUNTY ROAD 236 TOWN CREEK, AL 35672	427	Moters Liquidation Company		No Liability; Non- Debtor Claims	Pgs. 5-7
			Unliquidated		
MICHAEL R CARSON C/O WILLIAM N IVERS HARRISON & MOBERLY LLP 10 W MARKET STREET SUITE 700 INDIANAPOLIS, IN 46024	67019	Moters Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$600,000.00 (U) \$600,000.00 (T)	No Liability; Non- Debtor Claims	Pgs. 5-7
PHILLIP A PROPHET C/O WILLIAM N IVERS HARRISON & MOBERLY, LLP 10 W MARKET STREET SUITE 700 INDIANAPOLIS, IN 46024	67025	Moters Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$600,000.00 (U) \$600,000.00 (T)	No Liability; Non- Debtor Claims	Pgs. 5-7
PHILLIP M TOOMBS C/O WILLIAM N IVERS HARRISON & MOBERLY LLP 10 W MARKET STREET SUITE 700 INDIANAPOLIS, IN 46024 UNITED STATES OF AMERICA	67016	Moters Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$600,000.00 (U) \$600,000.00 (T)	No Liability; Non- Debtor Claims	Pgs. 5-7
PRATER, JOSEPHINE A 37740 BARTH ST ROMULUS, MI 48174-1082	12268	Moters Liquidation Company		No Liability; Non- Debtor Claims	Pgs. 5-7
			Unliquidated		

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CLAIMS TO BE DISALLOWED AND EXPUNGED

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
RICHARD W CORWIN C/O WILLIAM N IVERS HARRISON & MOBERLY LLP 10 W MARKET STREET SUITE 700 INDIANAPOLIS, IN 46024	67020	Motors Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$600,000.00 (U)		
			\$600,000.00 (T)		
ROSE SPECK 5165 GLENGATE RD ROCHESTER, MI 48306-2729	62239	Motors Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$15,235.00 (U)		
			\$15,235.00 (T)		
SCANDRETT, RUTH E 6577 PLANTERS CT MORROW, GA 30260-2170	14008	Motors Liquidation Company		No Liability; Non- Debtor Claims	Pgs. 5-7
			Unliquidated		
SPELLS, ALMA G 5902 MEADOWLARK DR INDIANAPOLIS, IN 46226-3333	12218	Motors Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$2,083.50 (U)		
			\$2,083.50 (T)		
STEPHEN KEMPER C/O WILLIAM N IVERS HARRISON & MOBERLY LLP 10 W MARKET ST, STE 700 INDIANAPOLIS, IN 46024	67010	Motors Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$600,000.00 (U)		
			\$600,000.00 (T)		

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CLAIMS TO BE DISALLOWED AND EXPUNGED

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
TERRY A RICHARDSON C/O WILLIAM N IVERS HARRISON & MOBERLY LLP 10 W MARKET STREET SUITE 700 INDIANAPOLIS, IN 46024 UNITED STATES OF AMERICA	67012	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$600,000.00 (U)		
			\$600,000.00 (T)		
WALTER L HINDMAN C/O WILLIAM N IVERS HARRISON & MOBERLY LLP 10 W MARKET STREET SUITE 700 INDIANAPOLIS, IN 46024	67021	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$600,000.00 (U)		
			\$600,000.00 (T)		
YAWAR S SIDDIQUI C/O WILLIAM N IVERS HARRISON & MOBERLY LLP 10 W MARKET STREET SUITE 700 INDIANAPOLIS, IN 46024 UNITED STATES OF AMERICA	67013	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$600,000.00 (U)		
			\$600,000.00 (T)		
CLAIMS TO BE DISALLOWED AND EXPUNGED	28		\$0.00 (S)		
			\$10,000.00 (A)		
			\$35,000.00 (P)		
			\$11,103,318.50 (U)		
			\$11,148,318.50 (T)		

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OBJECTION ADJOURNED to 10/28/2011 at 9:45 a.m.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
CARY, BEVERLY A 2820 N NEBRASKA AVE TAMPA, FL 33603	61326	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$46,200.00 (U)		
			\$46,200.00 (T)		
ROMAN, ARACELIA A HC 4 BOX 48300 AGUADILLA, PR 00603-9798	13172	Moters Liquidation Company	\$0.00 (S)	No Liability; Non- Debtor Claims	Pgs. 5-7
			\$0.00 (A)		
			\$0.00 (P)		
			\$28,484.72 (U)		
			\$28,484.72 (T)		
OBJECTION ADJOURNED	2		\$0.00 (S)		
			\$0.00 (A)		
			\$0.00 (P)		
			\$74,684.72 (U)		
			\$74,684.72 (T)		

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