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Deborah L. Fish

Attorneys for Overhead Conveyor Company

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re: **GENERAL MOTORS CORP., et al.,** ) Chapter 11  
Debtors. ) Case No: 09-50026 (REG)  
(Jointly Administered)  
\_\_\_\_\_ / )

**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF OVERHEAD  
CONVEYOR COMPANY TO NOTICE OF (I)  
DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN  
EXECUTORY CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY,  
AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY  
AND (II) CURE COSTS RELATED THERETO**

Overhead Conveyor Company, withdraws its *Limited Objection of Overhead Conveyor Company to Notice of (i) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases or Personal Property, and Unexpired Leases of Nonresidential Real Property and (ii) Cure Costs Related Thereto* filed June 12, 2009 (Docket No. 887) for the reason that the parties have resolved the objection based on the terms of: (i) the Second Notice received June 19, 2009, Notice of Debtors' Intent to Assume and Assign **Additional** Certain Executory Contracts, Unexpired Leases or Personal Property, and Unexpired Leases of Nonresidential Real Property and (ii) the revised information provided on the contract web-site at [contractnotices.com](http://contractnotices.com).

[Signature continue on the next page]

Dated: June 24, 2009

Respectfully submitted,

/s/ Deborah L. Fish

Deborah L. Fish

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ATTORNEYS FOR OVERHEAD  
CONVEYOR COMPANY

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 ) Case No: 09-50026 (REG)  
 )  
 Debtors. ) (Jointly Administered)  
 )  
 )

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on June 24, 2009, copies of the Withdrawal of the Limited Objection of Overhead Conveyor Company to Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Costs Related Thereto, were served upon the following entities via overnight courier:

Diana G. Adams, Esq.  
Office of the U.S. Trustee  
for the Southern District of New York  
33 Whitehall Street, 21<sup>st</sup> Floor  
New York, NY 10004

Warren Command Center, Mailcode 480-206-114  
General Motors Corporation  
Cadillac Building  
30009 Van Dyke Avenue  
Warren, MI 48090-9025

Harvey Miller, Esq.  
Stephen Karotkin, Esq.  
Joseph H. Smolinsky, Esq.  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153

John J. Rapisardi, Esq.  
Cadwalader, Wickersham & Taft LLP  
One World Financial Center  
New York, NY 10281

Matthew Feldman, Esq.  
U.S. Department of Treasury  
1500 Pennsylvania Avenue NW, Room 2312  
Washington, DC 20220

Michael J. Edelman, Esq.  
Michael L. Schein, Esq.  
Vedder Price, P.C.  
1633 Broadway, 47<sup>th</sup> Floor  
New York, NY 10019

Kenneth Eckstein, Esq.  
Thomas Moers Mayer, Esq.  
Kramer Levin Naftalis & Frankel LLP  
1177 Avenue of the Americas  
New York, NY 10036

Chambers Copy  
Hon. Robert E. Gerber  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green, Room 621  
New York, NY 10004-1408

ALLARD & FISH, P.C.

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Dated: June 24, 2009

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