

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: :
: Chapter 11
GENERAL MOTORS CORP., *et al.*, :
: Case No. 09-50026 (REG)
Debtors. :
: (Jointly administered)
: :
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**ERRATA TO OBJECTION OF
THE UNITED STATES TRUSTEE'S OBJECTION TO THE DEBTORS' APPLICATION
FOR AN ORDER PURSUANT TO SECTIONS 327(a) AND 327(b) OF THE
BANKRUPTCY CODE AND BANKRUPTCY RULE 2014(a) AUTHORIZING THE
EMPLOYMENT AND RETENTION OF EVERCORE GROUP L.L.C. AS
INVESTMENT BANKER AND FINANCIAL ADVISOR FOR THE DEBTORS
NUNC PRO TUNC TO THE PETITION DATE**

The United States Trustee filed an Objection (the "Objection") to the Debtors' Application For an Order Pursuant to Sections 327(a) and 327(b) of the Bankruptcy Code and Bankruptcy Rule 2014(a) Authorizing the Employment and Retention of Evercore Group L.L.C. as Investment Banker and Financial Advisor for the Debtors *Nunc Pro Tunc* to the Petition Date dated June 22, 2009. On that date, the Objection was entered as ECF Doc. No. 2189 . The United States Trustee has determined that a correction should be made to the Objection, and sets forth the correction herein.

Based upon the foregoing, the Objection should be corrected as follows:

1. On page 3, paragraph 3, the last sentence of the paragraph currently reads:

"To facilitate this sale, the Government is providing debtor-in-possession financing in the total amount of approximately \$48 Billion."

It should be corrected to read:

“To facilitate this sale, the Government has provided a total of approximately \$50 billion in pre-petition loans and debtor-in-possession financing.”

Dated: New York, New York
June 24, 2009

Respectfully submitted,

DIANA G. ADAMS
UNITED STATES TRUSTEE

By: /s/ Tracy Hope Davis
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