# PLEASE CAREFULLY REVIEW THIS OBJECTION AND THE ATTACHMENTS HERETO TO DETERMINE WHETHER THIS OBJECTION AFFECTS YOUR CLAIM(S)

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Attorneys for Motors Liquidation Company GUC Trust

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

Debtors. : (Jointly Administered)

### NOTICE OF 250TH OMNIBUS OBJECTION TO CLAIMS (No Liability: Claims Assumed by General Motors LLC)

PLEASE TAKE NOTICE that on September 23, 2011, the Motors Liquidation Company GUC Trust (the "GUC Trust"), formed by the above-captioned debtors (collectively, the "Debtors") in connection with the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011, filed their 250th Omnibus Objection to expunge certain claims (the "250th Omnibus Objection to Claims"), and that a hearing (the "Hearing") to consider the 250th Omnibus Objection to Claims will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District

of New York, One Bowling Green, New York, New York 10004, on October 28, 2011 at 9:45 a.m. (Eastern Time), or as soon thereafter as counsel may be heard.

PARTIES RECEIVING THIS NOTICE SHOULD REVIEW THE 250th OMNIBUS OBJECTION TO CLAIMS TO SEE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION AND/OR IN EXHIBIT "A" ANNEXED THERETO.

PLEASE TAKE FURTHER NOTICE that any responses to the 250th Objection to Claims must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, and shall be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a CD-ROM or 3.5 inch disk, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 and on (i) Dickstein Shapiro, LLP, attorneys for the GUC Trust, 1633 Broadway, New York, New York, 10019-6708 (Attn: Barry N. Seidel, Esq., and Stefanie Birbrower Greer, Esq.); (ii) the Debtors, c/o Motors Liquidation Company, 401 South Old Woodward Avenue, Suite 370, Birmingham, Michigan 48009 (Attn: Thomas Morrow); (iii) General Motors, LLC, 400 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iv) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of the Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (v) the United States Department of the Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Joseph Samarias, Esq.); (vi) Vedder Price, P.C., attorneys for Export Development Canada, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vii)

Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer, Esq., Robert Schmidt, Esq., Lauren Macksoud, Esq., and Jennifer Sharret, Esq.); (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Tracy Hope Davis, Esq.); (ix) the U.S. Attorney's Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Natalie Kuehler, Esq.); (x) Caplin & Drysdale, Chartered, attorneys for the official committee of unsecured creditors holding asbestos-related claims, 375 Park Avenue, 35th Floor, New York, New York 10152-3500 (Attn: Elihu Inselbuch, Esq. and Rita C. Tobin, Esq.) and One Thomas Circle, N.W., Suite 1100, Washington, DC 20005 (Attn: Trevor W. Swett III, Esq. and Kevin C. Maclay, Esq.); (xi) Stutzman, Bromberg, Esserman & Plifka, A Professional Corporation, attorneys for Dean M. Trafelet in his capacity as the legal representative for future asbestos personal injury claimants, 2323 Bryan Street, Suite 2200, Dallas, Texas 75201 (Attn: Sander L. Esserman, Esq. and Robert T. Brousseau, Esq.); (xii) Gibson, Dunn & Crutcher LLP, attorneys for Wilmington Trust Company as GUC Trust Administrator and for Wilmington Trust Company as Avoidance Action Trust Administrator, 200 Park Avenue, 47th Floor, New York, New York 10166 (Attn: Keith Martorana, Esq.); (xiii) FTI Consulting, as the GUC Trust Monitor and as the Avoidance Action Trust Monitor, One Atlantic Center, 1201 West Peachtree Street, Suite 500, Atlanta, Georgia 30309 (Attn: Anna Phillips); (xiv) Crowell & Moring LLP, attorneys for the Revitalizing Auto Communities Environmental Response Trust, 590 Madison Avenue, 19th Floor, New York, New York 10022-2524 (Attn: Michael V. Blumenthal, Esq.); and (xv) Kirk P. Watson, Esq., as the Asbestos Trust Administrator, 2301 Woodlawn Boulevard, Austin, Texas 78703, so as to be received no later than October 21, 2011 at 4:00 p.m. (Eastern Time) (the "Response Deadline").

PLEASE TAKE FURTHER NOTICE that if no responses are timely filed and

served with respect to the 250th Omnibus Objection to Claims or any claim set forth thereon, the

GUC Trust may, on or after the Response Deadline, submit to the Bankruptcy Court an order

substantially in the form of the proposed order annexed to the 250th Omnibus Objection to

Claims, which order may be entered with no further notice or opportunity to be heard offered to

any party.

Dated: New York, New York September 23, 2011

/s/ Stefanie Birbrower Greer

Barry N. Seidel (BS-1945)

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Company GUC Trust

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### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

Debtors. : (Jointly Administered)

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### 250TH OMNIBUS OBJECTION TO CLAIMS

(No Liability: Claims Assumed by General Motors LLC)

THIS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN FILED PROOFS OF CLAIM.
CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON THE
EXHIBIT ANNEXED TO THIS OBJECTION.

### TO THE HONORABLE ROBERT E. GERBER, UNITED STATES BANKRUPTCY JUDGE:

The Motors Liquidation Company GUC Trust (the "GUC Trust"), formed by the above-captioned debtors (collectively, the "Debtors") in connection with the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (as may be amended, supplemented, or modified from time to time, the "Plan"), respectfully represents:

#### **Relief Requested**

- 1. The GUC Trust files this 250th omnibus objection to certain claims (the "250th Omnibus Objection to Claims") pursuant to section 502(b) of title 11, United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and this Court's order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the "Procedures Order") (ECF No. 4180), seeking entry of an order disallowing and expunging the claims listed on Exhibit "A" annexed hereto. <sup>1</sup>
- 2. Representatives of the GUC Trust have examined the proofs of claim identified on Exhibit "A" and have made every effort to ascertain the validity of such claims. After careful review, the GUC Trust has determined that the proofs of claim listed on Exhibit "A" (collectively, the "Assumed Claims") were assumed by General Motors LLC ("New GM") pursuant to the Stipulation and Agreed Order Between the Debtors, General Motors, LLC, and National Union Fire Insurance Company of Pittsburgh, PA. Pursuant to 11 U.S.C. § 365 Authorizing the Debtors' Assumption and Assignment of Certain Insurance Policies and Transfer of Collateral Related Thereto, dated April 23, 2010 (the "Assumption Order") (ECF No. 5580). Thus, pursuant to section 502(d) of the Bankruptcy Code, Bankruptcy Rule 3007 and the Assumption Order, the GUC Trust seeks entry of an order disallowing and expunging the Assumed Claims from the claims register.

Creditors can obtain copies of the cover page of any proof of claim filed against the Debtors' bankruptcy estates on the Debtors' claims register on the website maintained by the Debtors' claims agent, <a href="https://www.motorsliquidation.com">www.motorsliquidation.com</a>. A link to the claims register is located under the "Claims Information" tab. Creditors without access to the Internet may request a copy of the cover page of any proof of claim by mail to The Garden City Group, Inc., Motors Liquidation Company Claims Agent, P.O. Box 9386, Dublin, Ohio 43017-4286 or by calling The Garden City Group, Inc. at 1-703-286-6401.

#### Jurisdiction

3. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

#### Background

- 4. On June 1, 2009, four of the Debtors (the "Initial Debtors")<sup>2</sup> commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, and on October 9, 2009, two additional Debtors (the "REALM/ENCORE Debtors")<sup>3</sup> commenced with this Court voluntary cases under chapter 11 of the Bankruptcy Code, which cases are jointly administered with those of the Initial Debtors under Case Number 09-50026 (REG).
- 5. On July 5, 2009, the Court entered its order (I) Authorizing Sale of Assets Pursuant to Amended and Restated Master Sale and Purchase Agreement; (II) Authorizing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale and (iii) Granting Related Relief (the "Sale Order") (ECF No. 2968).
- 6. On October 6, 2009, the Court entered the Procedures Order. The Procedure Order authorizes the Debtors, among other things, to file omnibus objections to no more than 100 claims at a time, under various grounds, including those set forth in Bankruptcy Rule 3007(d) and those additional grounds set forth in the Procedures Order. The Procedures Order specifically authorizes parties in interest to file omnibus objections to claims that "seek recovery of amounts for which the Debtors are not liable." (Procedures Order at 2.)

The Initial Debtors are MLC, MLCS, LLC (f/k/a Saturn, LLC), MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation), and MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.).

The REALM/ENCORE Debtors are Remediation and Liability Management Company, Inc., and Environmental Corporate Remediation Company, Inc.

- 7. On April 23, 2010, the Court entered the Assumption Order. The Assumption Order provides that, pursuant to the Sale Order, the Debtors (i) assumed certain agreements (the "Insurance Agreements") under which National Union Fire Insurance Company of Pittsburgh, PA. provided a program of insurance to the Debtors, including coverage for general liability, commercial automobile liability and workers compensation liability; and (ii) immediately assigned the Insurance Agreements to New GM. The Assumption Order also provided that New GM assumed any and all existing and future claims against the Debtors relating to the Insurance Agreements.
- 8. On March 29, 2011, this Court entered an order confirming the Plan (ECF No. 9941). Section 6.2 of Article VI of the Plan, entitled "*The GUC Trust*," provides for the creation of the GUC Trust to administer certain responsibilities after the Effective Date (as defined in the Plan), including resolving outstanding Disputed General Unsecured Claims (as defined in the Plan). All conditions to the occurrence of the Effective Date were met or waived on March 31, 2011, thereby making the Plan effective as of that date.

#### The Relief Requested Should Be Approved by the Court

9. A filed proof of claim is "deemed allowed, unless a party in interest . . . objects." 11 U.S.C. § 502(a). If an objection refuting at least one of the claim's essential allegations is asserted, the claimant has the burden to demonstrate the validity of the claim. *See In re Oneida Ltd.*, 400 B.R. 384, 389 (Bankr. S.D.N.Y. 2009); *In re Adelphia Commc'ns Corp.*, Ch. 11 Case No. 02-41729 (REG), 2007 Bankr. LEXIS 660 at \*15 (Bankr. S.D.N.Y. Feb. 20, 2007); *In re Rockefeller Ctr. Props.*, 272 B.R. 524, 539 (Bankr. S.D.N.Y. 2000). Section 502(b)(1) of the Bankruptcy Code provides, in relevant part, that a claim may not be allowed to

the extent that "such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law." 11 U.S.C. § 502(b)(1).

10. The GUC Trust has compared their books and records with the proofs of claim identified on **Exhibit "A"** and have determined that the Assumed Claims are not the responsibility of the Debtors, having been assumed by New GM pursuant to the Assumption Order. The Assumption Order provides:

Upon the Effective Date (defined in the Assumption Order as the date of the Assumption Order), [New GM] shall assume any and all existing, outstanding and future claims against the Debtors, insurance debts, liabilities, and duties to National Union, as such have been incurred and may be incurred, whether known or unknown, whether or not asserted, and whether found in fact or law or in equity, related to the National Union Insurance Program and National Union Program Agreements.

#### Assumption Order ¶ 8.

- 11. Each of the claimants were notified by New GM of the assumption. For all of the foregoing reasons, the Assumed Claims should be disallowed and expunged.
- 12. The GUC Trust reserves all of their rights to object on any other basis to any of the Assumed Claims as to which the Court does not grant the relief requested herein.

#### Notice

13. Notice of this 250th Omnibus Objection to Claims has been provided to each claimant listed on **Exhibit "A"** and parties in interest in accordance with the Sixth Amended Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c) and 9007 Establishing Notice and Case Management Procedures, dated May 5, 2011 (ECF No. 10183).

The GUC Trust submits that such notice is sufficient and no other or further notice need be provided.

14. No previous request for the relief sought herein has been made by the GUC Trust to this or any other Court.

WHEREFORE the GUC Trust respectfully requests entry of an order granting the relief requested herein and such other and further relief as is just.

Dated: New York, New York September 23, 2011

/s/ Stefanie Birbrower Greer
Barry N. Seidel (BS-1945)
Stefanie Birbrower Greer (SG-2898)

DICKSTEIN SHAPIRO LLP 1633 Broadway New York, New York 10019-6708 Telephone: (212) 277-6500 Facsimile: (212) 277-6501

Attorneys for Motors Liquidation Company GUC Trust

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
ACCIDENT FUND INSURANCE COMPANY C/O GIBSON & SHARPS	22550	Motors	\$0.00 (S)	No Liability:	Pgs. 4-5
CHRIS BARNES (640437) GIBSON & SHARPS		Liquidation Company	\$0.00 (A)	Assumed by General Motors. LLC	
9390 BUNSEN PKWY			\$0.00 (P)	LLC	
LOUISEVILLE, KY 40220			\$136,502.97 (U)		
			\$136,502.97 (T)		
ACCIDENT FUND INSURANCE COMPANY C/O GIBSON & SHARPS	22551	Motors	\$0.00 (S)	No Liability:	Pgs. 4-5
CHRIS BARNES (767689) 9390 BUNSEN PKWY		Liquidation Company	\$0.00 (A)	Assumed by General Motors, LLC	
LOUISVILLE, KY 40220			\$0.00 (P)	LLC	
			\$65,269.45 (U)		
			\$65,269.45 (T)		
			•		
ALMETRA BEASLEY	65697	Motors Liquidation	\$0.00 (S)	No Liability: Assumed by	Pgs. 4-5
C/O BARRY G JOHNSON TED MACHI & ASSOCIATES PC		Company	\$0.00 (A)	General Motors, LLC	
1521 N COOPER ST STE 550			\$0.00 (P)	LLC	
ARLINGTON, TX 76016			\$150,000.00 (U)		
			\$150,000.00 (T)		
BEARL RILEY WHEELER	36843	Motors		No Liability: Assumed by	Pgs. 4-5
BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE		Liquidation Company	•	General Motors, LLC	
DALLAS, TX 75219-4281					
			Unliquidated	·	
BETTY L SAWYER BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE	36852	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
DALLAS, TX 75219-4281					

<sup>(1)</sup> In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
BETTY RUSH BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE	36853	Motors Liquidation Company		No Liability: Assumed by General Motors. LLC	Pgs. 4-5
DALLAS, TX 75219-4281					
			11 P. 11 a. 1		
			Unliquidated		
BETTY RUTH FIELDS BARON & BUDD P C THE CENTRUM SUITE 1100 3102 OAK LAWN AVE	36817	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
ALLAS, TX 75219-4281					
	`		Unliquidated		
BETTY SUE HILL BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE	36810	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
DALLAS, TX 75219-4281					
			Unliquidated		
BETTY SUE WEEMS BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE	36845	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
DALLAS, TX 75219-4281					
			Unliquidated		

<sup>(1)</sup> In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
BILLIE J CLACK BARON & BUDD. PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE	36831	Motors Liquidation Company		No Liability: Assumed by General Motors. LLC	Pgs. 4-5
DALLAS. TX 75219-4281 UNITED STATES OF AMERICA					
			Unliquidated		
BROMAGEN, JOHN C/O LARRY J WAGNER, ATTORNEY AT LAW	59015	Motors Liquidation	\$0.00 (S) \$0.00 (A)	No Liability: Assumed by General Motors,	Pgs. 4-5
416 SOUTH SIXTH STREET TERRE HAUTE, IN 47807		Company	\$0.00 (P)	LLC	
			\$1,500,000.00 (U)		
			\$1,500,000.00 (T)		
CALVIN J SPEARS BARON & BUDD PC IHE CENTRUM SUITE 1100 B102 OAK LAWN AVE DALLAS, TX 75219-4281	36850	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
1111111 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					
			Unliquidated		
CHARLES MITCHELL PHILLIPS BARON & BUDD PC ITHE CENTRUM SUITE 1100 S102 OAK LAWN AVE DALLAS, TX 75219-4281	36801	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
, in the second					
			Unliquidated		
			Omquatou		
CLEOLA F WARE BARON & BUDD PC IHE CENTRUM SUITE 1100 B102 OAK LAWN AVE	36846	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
DALLAS, TX 75219-4281					
			Unliquidated		

<sup>(1)</sup> In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

36807 36832	Motors Liquidation Company  Motors Liquidation Company	Unliquidated Unliquidated	No Liability: Assumed by General Motors, LLC  No Liability: Assumed by General Motors, LLC	Pgs. 4-5
36832	Motors Liquidation		Assumed by General Motors,	Pgs. 4-5
36832	Liquidation		Assumed by General Motors,	Pgs. 4-5
36832	Liquidation		Assumed by General Motors,	Pgs. 4-5
36832	Liquidation	Unliquidated	Assumed by General Motors,	Pgs. 4-5
		Unliquidated		
		Unliquidated		
36838	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
		Unliquidated		
23545	Motors Liquidation	\$0.00 (S)	No Liability: Assumed by	Pgs. 4-5
	Company	\$0.00 (A)	General Motors, LLC	
		\$24,290.30 (1)		
36854	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
	23545	Liquidation Company  23545 Motors Liquidation Company  36854 Motors Liquidation	Liquidation Company  Unliquidated  23545 Motors \$0.00 (S) Liquidation Company \$0.00 (A)  \$0.00 (P)  \$24,296.50 (U)  \$24,296.50 (T)	Liquidation Company  Unliquidated  Unliquidated  Unliquidated  Unliquidated  Unliquidated  Unliquidated  No Liability: Assumed by General Motors, Liquidation Company So.00 (A) General Motors, LLC  \$24,296.50 (U) \$24,296.50 (T)  Solution Company  No Liability: Assumed by General Motors, LLC  No Liability: Assumed by General Motors, LLC

<sup>(1)</sup> In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Pag Reference
EDDIE LEE GORUM JR BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE	36815	Motors Liquidation Company		No Liability: Assumed by General Motors. LLC	Pgs. 4-5
DALLAS, TX 75219-4281					
	•		Unliquidated		
			Omquated		
EDNA L HESTER BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE DALLAS, TX 75219-4281	36811	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
			Unliquidated		
ERNEST GOLEMAN BARON & BUDD P C THE CENTRUM SUITE 1100 3102 OAK LAWN AVE	36816	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
DALLAS, TX 75219-4281					
			Unliquidated		
FLORDEN S ROBERSON BARON & BUDD PC THE CENTRUM SUITE 1100	36800	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
3102 OAK LAWN AVE DALLAS, TX 75219-4281					
			Unliquidated		
			\$0.00 (C)	No Liability:	Pgs. 4-5
FORD ROSIE FORD, ROSIE	62044	Motors Liquidation Company	\$0.00 (S) \$0.00 (A)	Assumed by General Motors,	rgs. +-3
24750 LAHSER RD SOUTHFIELD, MI 48033-6044		Сотрапу	\$0.00 (P)	LLC	
OCC IIII IEEE, IVII 40000-0044					
			\$1,000,000.00 (U) \$1,000,000.00 (T)		
			\$1,000,000.00 (1)		

<sup>(1)</sup> In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
FRANKIE JEAN DANIELS BARON & BUDD, PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE	36830	Motors Liquidation Company		No Liability: Assumed by General Motors. LLC	Pgs. 4-5
DALLAS, TX 75219-4281 JNITED STATES OF AMERICA					
				·	
			Unliquidated		
GARY DODD VANDERBERG BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE	36847	Motors Liquidation Company	-	No Liability: Assumed by General Motors, LLC	Pgs. 4-5
DALLAS, TX 75219-4281					
			Unliquidated		
			\$0.00 (S)	No Liability:	Pgs. 4-5
GEORGIA KINCH C/O LAW OFFICES OF MICHAEL W SICKLES PLLC 37611 RADDE ST	1159	Motors Liquidation Company	\$0.00 (A)	Assumed by General Motors, LLC	1 63. 1 2
CLINTON TOWNSHIP, MI 48036			\$0.00 (P)	LLC	
			\$25,000.00 (U)		
			\$25,000.00 (T)		
			Unliquidated		
GERALD M BLOXHAM  C/O BARON & BUDD PC  THE CENTRUM SUITE 1100  3102 OAK LAWN AVE	36836	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
DALLAS, TX 75219-4281					
			Unliquidated		

<sup>(1)</sup> In the "Claim Amount and Priority" column, (S) = secured claim, (A) = administrative expense claim, (P) = priority claim, (U) = unsecured claim and (T) = total claim. The amounts listed are taken directly from the proofs of claim, and thus replicate any mathematical errors on the proofs of claim. Where the claim amount is zero, unliquidated, unidentified, or otherwise cannot be determined, the amount listed is "0.00".

<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

36829 23448	Motors Liquidation Company  Motors Liquidation Company	Unliquidated \$0.00 (S) \$0.00 (A) \$0.00 (P) \$500,000.00 (U) \$500,000.00 (T)	No Liability: Assumed by General Motors. LLC  No Liability: Assumed by General Motors, LLC	Pgs. 4-5
	Liquidation	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$500,000.00 (U)	Assumed by General Motors,	Pgs. 4-5
	Liquidation	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$500,000.00 (U)	Assumed by General Motors,	Pgs. 4-5
	Liquidation	\$0.00 (A) \$0.00 (P) \$500,000.00 (U)	Assumed by General Motors,	Pgs. 4-5
74017		\$500,000.00 (U)	LLC	
74017				
24012		\$500,000.00 (T)		
24012				
30813	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
		Unliquidated		
36849	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
		Unliquidated		
70241	Motors Liquidation Company	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$350,000.00 (U) \$350,000.00 (T)	No Liability: Assumed by General Motors, LLC	Pgs. 4-5
_		Liquidation Company  36849 Motors Liquidation Company  70241 Motors Liquidation	Liquidation Company  Unliquidated  36849 Motors Liquidation Company  Unliquidated  70241 Motors Liquidation Company  \$0.00 (S) Liquidation Company \$0.00 (A) \$0.00 (P)	Unliquidated  Unliquidated  Unliquidated  Unliquidated  No Liability: Assumed by General Motors, Liquidation Company  Unliquidated  Unliquidated  Unliquidated  Unliquidated  Unliquidated  Unliquidated  Unliquidated  Unliquidated  Solve General Motors, LLC  Unliquidated  Unliquidated  Solve General Motors, LLC  Solve General Motors, LLC

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<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
JAMES E HOERIG	70273	Motors	\$0.00 (S)	No Liability:	Pgs. 4-5
C/O JUDITH R HERMAN (P40477) THE SAM BERNSTEIN LAW FIRM PLLC		Liquidation Company	\$0.00 (A)	Assumed by General Motors,	
31731 NORTHWESTERN HWY SUITE 333			\$0.00 (P)	LLC	
FARMINGTON HILLS. MI 48334			\$350,000.00 (U)		
			\$350,000.00 (T)		
					•
JAMES E WILLIAMSON BARON & BUDD OC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE	36840	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
DALLAS, TX 75219-4281					
			Unliquidated		
JOHN WALTER PARROTT BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE DALLAS, TX 75219-4281	36802	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
•					
		•	Unliquidated		
JOHNSON ROGER	27530	Motors	\$0.00 (S)	No Liability: Assumed by	Pgs. 4-5
22 SOUTH JACKSON STREET		Liquidation Company	\$0.00 (A)	General Motors,	
JANESVILLE, WI 53548-3838			\$0.00 (P)	LLC	
			\$354,479.00 (U)		
	•		\$354,479.00 (T)		
JOSEPH WILLIAMS BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE	36841	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
DALLAS, TX 75219-4281					
			·		
			Unliquidated		
			Omquidated		

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<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Pag Reference
IOYCE P JONES BARON & BUDDS PC FHE CENTRUM STE 1100 B102 OAK LAWN AVE	36808	Motors Liquidation Company		No Liability: Assumed by General Motors. LLC	Pgs. 4-5
DALLAS, TX 75219-4281				•	
	,		Unliquidated		
JUNE LENORE WELLS BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE DALLAS, TX 75219-4281	36844	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
			Unliquidated		
ATHLEEN HOLLER	10901	Motors Liquidation	\$0.00 (S)	No Liability: Assumed by	Pgs. 4-5
TTN RICHARD P WEISBECK JR ESQ IPSITZ GREEN SCIME CAMBRIA LLP 2 DELAWARE AVE STE 120		Company	\$0.00 (A)	General Motors. LLC	
UFFALO, NY 14202			\$0.00 (P) \$2,000,000.00 (U)		
			\$2,000,000.00 (T)		
ENDALL IPHIGEŇIA F	16773	Motors	\$0.00 (S)	No Liability: Assumed by	Pgs. 4-5
ENDALL, EDWIN J /HITE CHOATE WATKINS & MROCZKO LLC		Liquidation Company	\$0.00 (A)	General Motors, LLC	
0 WEST CHEROKEE AVENUE ARTERSVILLE, GA 30120-3157			\$0.00 (P)		
			\$525,000.00 (U)		
			\$525,000.00 (T)		
LARRY WAYNE GREENE BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE DALLAS, TX 75219-4281	36814	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
•					
			Unliquidated		

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<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
.C-SHAW	63671	Motors	\$0.00 (S)	No Liability:	Pgs. 4-5
C/O ALEX S LYONS		Liquidation Company	\$0.00 (A)	Assumed by General Motors,	
100 TRAVIS ST STE 1309 SHREVEPORT, LA 71101			, \$0.00 (P)	LLC	
			\$125,000.00 (U)		•
			\$125,000.00 (T)		
THATAM POLICIAS	36819	Motors		No Liability:	Pgs. 4-5
LILLIAN M DOUGLAS BARON & BUDD P C THE CENTRUM SUITE 1100 3102 OAK LAWN AVE	300,7	Liquidation Company		Assumed by General Motors. LLC	
DALLAS, TX 75219-4281					
			Unliquidated		
LOARREN T GILLUM	1550	Motors	\$0.00 (S)	No Liability:	Pgs. 4-5
C/O ROCHELLE MCCULLOUGH LLP ATTN GREG BEVEL ESQ		Liquidation Company	\$0.00 (A)	Assumed by General Motors,	
325 N ST PAUL STREET SUITE 4500			\$0.00 (P)	LLC	
DALLAS, TX 75201			\$250,000.00 (U)		
			\$250,000.00 (T)		
MICHAEL RAY BROWER BARON & BUDD, PC	36834	Motors Liquidation		No Liability: Assumed by General Motors,	Pgs. 4-5
THE CENTRUM SUITE 1100 3102 OAK LAWN AVE		Company		LLC	
DALLAS, TX 75219-4281 UNITED STATES OF AMERICA					
			Unliquidated		
				NI 7 14 12	D 4.5
PARDO SOPHIA SUITE 270 SKYLIGHT OFFICE TOWER	67325	Motors Liquidation Company	\$0.00 (S) \$0.00 (A)	No Liability: Assumed by General Motors,	Pgs. 4-5
R 1660 WEST SECOND STREET CLEVELAND, OH 44113-1454		aprilia	\$0.00 (P)	LLC	
UNITED STATES OF AMERICA			\$100,000.00 (U)		
			<del>,</del>		

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Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
PATRICIA KATHLEEN ALLAN C/O BARON & BUDD PC THE CENTRUM SUITE 1100 3102 QAK LAWN AVE	36839	Motors Liquidation Company		No Liability: Assumed by General Motors. LLC	Pgs. 4-5
DALLAS, TX 75219-4281					
•					
			Unliquidated		
PATSY S MOORE BARON & BUDDS PC THE CENTRUM STE 1100 3102 OAK LAWN AVE DALLAS, TX 75219-4281	36806	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
			Unliquidated		
MANSON BLACKWELL /O BARON & BUDD PC HE CENTRUM SUITE 1100 102 OAK LAWN AVE PALLAS, TX 75219-4281	36837	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
			Unliquidated		
RALPH T WHITAKER BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE DALLAS, TX 75219-4281	36842	Motors Liquidation Company		No Líability: Assumed by General Motors, . LLC	Pgs. 4-5
			Unliquidated		

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<sup>(2)</sup> Claims on the exhibit are sorted in alphabetical order based on the creditor name as listed on proof of claim form.

Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
RICKY W HART C/O BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE DALLAS, TX 75219-4281	36812	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
			Unliquidated		
ROGER ANDREW BLOXHAM C/O BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE DALLAS, TX 75219-4281	36835	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
			Unliquidated		
ROSE I MYERS BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE DALLAS, TX 75219-4281	36804	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
			Unliquidated	•	
RUSSELL L CABINESS BARON & BUDD, PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE DALLAS, TX 75219-4281	36833	Motors Liquidation Company		. No Liability: Assumed by General Motors, LLC	Pgs. 4-5
UNITED STATES OF AMERICA					
			Unliquidated		

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Name and Address of Claimant	Claim #	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
SCHARBA MICHAEL	64800	Motors	\$0.00 (S)	No Liability:	Pgs. 4-5
SCHARBA, NANCY		Liquidation Company	\$0.00 (A)	Assumed by General Motors.	
PO BOX 129 CANFIELD. OH 44406-0129			\$0.00 (P)	LLC	
			\$50,000.00 (U)		
			\$50,000.00 (T)		
			Unliquidated		
	(1700	M	\$0.00 (S)	No Liability:	Pgs. 4-5
SCHARBA. NANCY BETRAS, DAVID	64799	Motors Liquidation		Assumed by General Motors.  LLC	rgs. 4-3
PO BOX 129		Company	\$0.00 (A)		
CANFIELD, OH 44406-0129			\$0.00 (P)		
			\$50,000.00 (U)		
			\$50,000.00 · (T)		
			Unliquidated		
SHIRLEY JEAN EPPINETTE BARON & BUDD P C THE CENTRUM SUITE 1100 B102 OAK LAWN AVE	36818	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
DALLAS, TX 75219-4281					
			Unliquidated		
SKINNER MARK A	64678	Motors	\$0.00 (S)	No Liability: Assumed by	Pgs. 4-5
900 HILLSBORO SUITE 10		Liquidation Company	\$0.00 (A)	General Motors,	
EDWARDSVILLE, IL 62025-1202 UNITED STATES OF AMERICA			\$0.00 (P)	LLC	
			\$1,000,000.00 (U)		
			\$1,000,000.00 (T)		
TERESA N MURPHY BARON & BUDD PC THE CENTRUM STE 1100 3102 OAK LAWN AVE	36805	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
DALLAS, TX 75219-4281					
			Unliquidated		

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Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
TERRY R SAWYER BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE DALLAS, TX 75219-4281	36851	Motors Liquidation Company		No Liability: Assumed by General Motors. LLC	Pgs. 4-5
			Unliquidated		
THOMAS C NELSON BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE DALLAS, TX 75219-4281	36803	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
			Unliquidated		
TOWN CENTER AT COBB, LLC C/O GEORGE DUNCAN DUNCAN & ADAIR, P.C. 7000 CENTRAL PARKWAY SUITE 220 ATLANTA, GA 30328-4553	17567	Motors Liquidation Company	\$0.00 (S) \$0.00 (A)	No Liability: Assumed by General Motors, LLC	Pgs. 4-5
			\$0.00 (P)	ELC	
			\$100,000.00 (U)		
			\$100,000.00 (T)		
			Unliquidated		
WILLIAM H VALENTINE BARON & BUDD PC THE CENTRUM SUITE 1100 3102 OAK LAWN AVE DALLAS, TX 75219-4281	36848	Motors Liquidation Company		No Liability: Assumed by General Motors, LLC	Pgs. 4-5
			Unliquidated	,	

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Name and Address of Claimant	Claim#	Debtor	Claim Amount and Priority (1)	Grounds For Objection	Objection Page Reference
WILLIE JAMES JENKINS SR BARON & BUDD PC THE CENTRUM STE 1100 3102 OAK LAWN AVE DALLAS, TX 75219-4281	36809	Motors Liquidation Company		No Liability: Assumed by General Motors. LLC	Pgs. 4-5
			Unliquidated .		
	66		\$0.00 (S)		
			<b>\$0.00</b> (A)		
			\$0.00 (P)		•
		\$8.	,655,547.92 (U)		
		\$8,	,655,547.92 (T)		•

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### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No. : MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al. : : 09-50026 (REG)

Debtors. : (Jointly Administered) :

## ORDER GRANTING THE 250TH OMNIBUS OBJECTION TO CLAIMS (No Liability: Claims Assumed by General Motors LLC)

Upon the 250th omnibus objection to expunge certain claims, dated September 23, 2011 (the "250th Omnibus Objection to Claims"), of the Motors Liquidation Company GUC Trust (the "GUC Trust"), formed by the above-captioned debtors (collectively, the "Debtors") in connection with the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (as may be amended, supplemented, or modified from time to time, the "Plan"), pursuant to section 502(b) of title 11, United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and this Court's order approving procedures for the filing of omnibus objections to proofs of claim filed in these chapter 11 cases (the "Procedures Order") (ECF No. 4180), seeking entry of an order disallowing and expunging the Assumed Claims listed on the Order Exhibit (as defined below) on the ground that each Assumed Claim is for an obligation for which the Debtors have no liability, all as more fully described in the 250th Omnibus Objection to Claims; and due and proper notice of the 250th Omnibus Objection to Claims having been provided, and it appearing

Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the 250th Omnibus Objection to Claims

that no other or further notice need be provided; and the Court having found and determined that

the relief sought in the 250th Omnibus Objection to Claims is in the best interests of the Debtors,

their estates, creditors, and all parties in interest and that the legal and factual bases set forth in

the 250th Omnibus Objection to Claims establish just cause for the relief granted herein; and

after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the 250th Omnibus Objection to Claims is

granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims

listed on Exhibit "A" (the "Order Exhibit") annexed hereto are disallowed and expunged; and

it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the

validity, allowance, or disallowance of, and all rights to object on any basis are expressly

reserved with respect to any claim listed on Exhibit "A" annexed to the 250th Omnibus

Objection to Claims that is not listed on the Order Exhibit annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: New York, New York

United States Bankruptcy Judge

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