Louis R. Strubeck, Jr.
State Bar No. 19425600
Liz Boydston
State Bar No. 24053684
FULBRIGHT & JAWORSKI
2200 Ross Avenue, Suite 2800
Dallas, Texas 75201
(214) 855-8000
(214) 855-8200 (Fax)

COUNSEL FOR VERIZON
CAPITAL CORPORATION FORMERLY
KNOWN AS BELL ATLANTIC
TRI-CONTINENTAL LEASING CORP.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

GENERAL MOTORS CORP., et al.

Debtors.

Chapter 11

Case No. 09-50026 (REG)

Jointly Administered

## **NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that the undersigned hereby appears as counsel for Verizon Capital Corporation formerly known as Bell Atlantic Tri-Continental Leasing Corp. and Tri-Continental Leasing Corp. ("Verizon Capital Corp."), and pursuant to Federal Rules of Bankruptcy Procedure 2002, 3017(a), 9007, 9010 and 11 U.S.C. § 1109(b), requests that copies of any and all notices, pleadings, motions, orders to show cause, applications, presentments, petitions, memoranda, affidavits, declarations, orders, disclosure statements and plans of reorganization, or other documents, filed or entered in this case, be transmitted to:

Louis R. Strubeck, Esq. FULBRIGHT & JAWORSKI L.L.P. 2200 Ross Avenue, Suite 2800 Dallas, Texas 75201

Telephone: (214) 855-8000 Facsimile: (214) 855-8200 lstrubeck@fulbright.com Liz Boydston, Esq. FULBRIGHT & JAWORSKI L.L.P. 2200 Ross Avenue, Suite 2800 Dallas, Texas 75201

Telephone: (214) 855-8000 Facsimile: (214) 855-8200 lboydston@fulbright.com

PLEASE TAKE FURTHER NOTICE that, in accordance with Federal Rule of Bankruptcy Procedure 3017(a), this request also constitutes a request in writing for copies of any and all disclosure statements or plans filed in these cases.

75775449.1 Page 1 of 3

Neither this Request for Notice nor any subsequent appearances, pleadings, claims, proofs of claim, documents, suits, motions nor any other writings or conduct, shall constitute a waiver of Verizon Capital Corp.'s:

- a. right to have any and all final orders in any and all non-core matters entered only after *de novo* review by a United States District Court Judge;
- b. right to trial by jury in any proceeding as to any and all matters so triable herein, whether or not the same be designated legal or private right, or in any case, controversy or proceeding related hereto, notwithstanding the designation *vel non* of such matters as "core proceedings" pursuant to 28 U.S.C. § 157 (b) (2) (H), and whether or not such jury trial right is pursuant to statute or the United States Constitution;
- c. right to have the reference of this matter withdrawn by the United States District Court in any matter or proceeding subject to mandatory or discretionary withdrawal; and
- d. other rights, claims, actions, defenses, setoffs, recoupments or other matters to which Verizon is rightly entitled under any agreements or at law or in equity or under the United States Constitution.

All of the above rights are expressly reserved and preserved unto Verizon Capital Corp. without exception and with no purpose of confessing or conceding jurisdiction in any way by this filing or by any other participation in these matters.

Dated: June 25, 2009 Respectfully submitted,

/s/ Louis R. Strubeck, Jr.

Louis R. Strubeck, Jr.
State Bar No. 19425600
Liz Boydston
State Bar No. 24053684
FULBRIGHT & JAWORSKI
2200 Ross Avenue, Suite 2800
Dallas, Texas 75201
(214) 855-8000
(214) 855-8200 (Fax)

COUNSEL FOR VERIZON
CAPITAL CORPORATION FORMERLY
KNOWN AS BELL ATLANTIC TRICONTINENTAL LEASING CORPORATION

75775449.1 Page 2 of 3

## **CERTIFICATE OF SERVICE**

The undersigned attorney hereby certifies that a true and correct copy of the foregoing Notice of Appearance was served upon the counsel and parties of record listed on the attached Service List, electronically through the Clerk's ECF system or by first-class mail, postage prepaid, on the 25th day of June, 2009.

The Debtors c/o General Motors Corporation Attn: Warren Command Center, Mail Code 480-206-114 Cadillac Building 30009 Van Dyke Avenue Warren, MI 48090-9025

Weil, Gotshal & Manges, LLP Attn: Harvey R. Miller, Esq. Stephen Karotkin, Esq. Joseph H. Smolinsky, Esq. Attorneys for the Debtor 767 Fifth Avenue New York, NY 10153

The U.S. Treasury Attn: Matthew Feldman, Esq. 1500 Pennsylvania Ave., NW, Rm. 2312 Washington, DC 20220 Vedder Price, P.C. Attn: Michael J. Edelman, Esq. Michel L. Schein, Esq. Attorneys for Export Development Canada 1633 Broadway, 47<sup>th</sup> Floor New York, NY 10019

Kramer Levin Naftalis & Frankel LLP Attn: Gordon Z. Novod, Esq. Thomas Moers Mayer 1177 Avenue of the Americas New York, NY 10036

Cadwalader, Wickersham & Taft, LLP Attn: John J. Rapisardi, Esq. Attorneys for the Purchaser One World Financial Center New York, NY 10281

The Office of the United States Trustee for the Southern District of New York Attn: Diana G. Adams, Esq. 33 Whitehall Street, 21<sup>st</sup> Floor New York, NY 10004

/s/ Louis R. Strubeck, Jr.
Louis R. Strubeck, Jr.

75775449.1 Page 3 of 3