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Lawrence A. Katz

Attorneys for Raytheon Professional Services LLC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re : Chapter 11
: :
GENERAL MOTORS CORP., *et al.* : Case No. 09-50026 (REG)
: :
: (Jointly Administered)
Debtors. :
: :
----- X

WITHDRAWAL OF PROTECTIVE OBJECTION OF RAYTHEON PROFESSIONAL SERVICES, LLC TO DEBTORS' PROPOSED CURE AMOUNTS

Raytheon Professional Services, LLC ("Raytheon"), by counsel, hereby withdraws its Protective Objection to Debtors' Proposed Cure Amounts filed on June 15, 2009 [Docket No. 1461]. This withdrawal is based upon the Debtors' agreement that the Cure Amount (as that term is defined in the Debtor's Notice of (I) Assumption by Debtors and Assignment to Purchaser of Certain Executory Contracts and Unexpired Leases and (II) Cure Costs Related Thereto [Docket No. 4089]) is \$5,268,802.66 (representing the prepetition balance

owed to Raytheon as of June 23, 2009), as well as the Debtor's representations to Raytheon that it will make payment to Raytheon of all post-petition balances due in the ordinary course between the parties.

New York, New York
Dated: June 25, 2009

Respectfully submitted,

VENABLE LLP

By: /s/ Edward A. Smith
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Counsel to Raytheon Professional Services LLC

CERTIFICATE OF SERVICE

I hereby certify that I caused a copy of the foregoing Withdrawal of Protective Objection of Raytheon Professional Services, LLC to Debtors' Proposed Cure Amounts to be served on the 25th day of June, 2009, via first class mail, postage prepaid, upon the following:

General Motors Corporation
Cadillac Building
30009 Van Dyke Avenue
Warren, MI 48090-9025
Attn: Warren Command Center,
Mailcode 408-206-114

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U.S. Treasury
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Attn: Matthew Feldman, Esq.

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33 Whitehall Street
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/s/ Lawrence A. Katz

Lawrence A. Katz