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*Counsel For Unofficial Committee  
 Of Family & Dissident GM Bondholders*

**UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK**

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	)	
In re	)	Chapter 11
	)	
GENERAL MOTORS CORP., <i>et al.</i> ,	)	Case No. 09-50026 (REG)
	)	
Debtors.	)	Jointly Administered
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**AMENDED VERIFIED STATEMENT OF PATTON BOGGS LLP PURSUANT TO  
 BANKRUPTCY RULE 2019**

Patton Boggs LLP (“Patton Boggs”) represents the unofficial committee indentified below. Michael P. Richman, a partner in the firm, on behalf of Patton Boggs, pursuant to Federal Rule of Bankruptcy Procedure 2019, makes the following representations in connection with this Verified Statement:

1. Patton Boggs represents the unofficial committee of holders of certain GM bonds, consisting of individual family bondholders and other dissident holders (collectively, the “**Unofficial Committee of Family & Dissident GM Bondholders**”, or the “**F&D Committee**”), described in Schedules A, B, and C attached hereto.

2. The individual members of the F&D Committee collectively hold approximately \$2.3 million in GM Bonds. These three individual members, as described in Schedules A-C, have been part of

a larger steering committee, informally representing over 2,000 bondholders who in the aggregate hold at least \$500 million in GM Bonds; however, the total amount of the claims has not yet been determined and none of the bondholders has filed a proof of claim against the Debtors as of the time of the filing of this statement. The representation of the larger group is not formed in any legal sense.

3. The F&D Committee has retained Patton Boggs to represent their respective interests in connection with the above-captioned cases.

4. Upon information and belief formed after due inquiry, Patton Boggs does not hold any claims against or equity interests in the Debtors.

5. Counsel reserves the right to supplement and amend this statement, pursuant to Federal Rule of Bankruptcy 2019(a)(4), and will do so as it receives material information regarding the F&D Committee bondholders.

I verify under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information and belief.

Dated: June 26, 2009  
New York, New York

PATTON BOGGS LLP

By: /s/ Michael P. Richman

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*Counsel for Unofficial Committee  
Of Family & Dissident GM Bondholders*

**SCHEDULE A**

**Bondholder: Harold A. John**

297 Herworth Drive  
Chesterfield, MO 63005  
314-453-0080  
314-809-8284  
[haroldjohn@cbnstl.com](mailto:haroldjohn@cbnstl.com)

<b>BONDS</b>	<b>DATE ACQUIRED</b>	<b>PURCHASE PRICE</b>	<b>FACE VALUE</b>	<b>DATE SOLD</b>
Institutional Bonds (290)	June 7, 2002	\$101.657045	\$290,000	n/a
Institutional Bonds (300)	October 4, 2002	\$97.834681	\$300,000	n/a

## SCHEDULE B

**Bondholder: Wade McGee**

137 Cottage Hill  
Elmhurst, IL 60126  
630-258-9233  
[wademcgee@gmail.com](mailto:wademcgee@gmail.com)

Currently holds 40,000 bonds valued at \$2.625 (par value of current holdings is \$1,000,000), as follows:

<b>BONDS</b>	<b>DATE ACQUIRED</b>	<b>PURCHASE PRICE</b>	<b>FACE VALUE</b>	<b>DATE SOLD</b>
RGM Bonds (5,000)	August 7, 2008	\$9.86	\$125,000	n/a
RGM Bonds (1,000)	September 16, 2008	\$9.86	\$25,000	September 5, 2008 at \$10.40
RGM Bonds (2,000)	September 16-17, 2008	\$9.80	\$50,000	May 28, 2009 at \$2.25
RGM Bonds (1,000)	September 24, 2008	\$8.50	\$25,000	January 6, 2009 at \$4.21
RGM Bonds (1,000)	September 30, 2008	\$6.90	\$25,000	n/a
RGM Bonds (1,000)	September 30, 2008	\$6.85	\$25,000	n/a
RGM Bonds (1,000)	November 26, 2008	\$3.04	\$25,000	n/a
RGM Bonds (6,000)	April 30, 2009	\$2.15	\$150,000	n/a
RGM Bonds (4,000)	April 30, 2009	\$2.15	\$100,000	n/a
RGM Bonds (1,000)	May 4, 2009	\$2.05	\$25,000	n/a
RGM Bonds (1,000)	May 5, 2009	\$1.78	\$25,000	n/a
RGM Bonds (1,000)	May 14, 2009	\$1.20	\$25,000	n/a
RGM Bonds (1,000)	May 14, 2009	\$1.21	\$25,000	n/a
BGM Bonds (10,000)	May 18, 2009	\$1.32	\$250,000	n/a
BGM Bonds (8,000)	May 18, 2009	\$1.30	\$200,000	May 28, 2009 at \$2.25
BGM Bonds (5,000)	June 1, 2009	\$3.00	\$125,000	May 28, 2009 at \$2.25

RGM Bonds (3,000)	June 1, 2009	\$2.86	\$75,000	May 28, 2009 at \$2.25
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**SCHEDULE C**

**Bondholder: Mark Modica**

108 Solway Cir.  
Chalfont, PA 18914  
215-348-5990  
215-692-2927  
[markmodica@verizon.net](mailto:markmodica@verizon.net)

<b>BONDS</b>	<b>DATE ACQUIRED</b>	<b>PURCHASE PRICE</b>	<b>FACE VALUE</b>	<b>DATE SOLD</b>
GMS (7,000 shares)	November 2007-February 2008	\$69.2744	\$175,000	January-February 2009, for \$23,776
GMS (30,000 shares) *	May, 2009	\$11.9430	\$750,000	n/a

\*These are current holdings. They were acquired in numerous trades on dates in May 2009 for a total purchase price of \$89,573, or an average cost per 100 of \$11.9430.