

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re**

**General Motors Corporation et al**

**Debtor.**

**In Proceedings For A**

**Reorganization Under**

**Chapter 11**

**Case No: 09-50026 (REG)**

**(Jointly Administered)**

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**CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER**

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, DATED, **June 1, 2009**, DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.