

**Hearing Date and Time: To be determined by the Court**  
Objections Due (per Scheduling Order): January 20, 2016  
Reply Due (per Scheduling Order): February 15, 2016

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*Ohio Police & Fire Pension Fund*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**MOTORS LIQUIDATION COMPANY, et  
al.,**

**Debtors.**

**Chapter 11**

**Case No. 09-50026 (REG)**

**Jointly Administered**

**OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF  
MOTORS LIQUIDATION COMPANY  
f/k/a GENERAL MOTORS  
CORPORATION,**

**Plaintiff,**

**v.**

**JPMORGAN CHASE BANK, N.A.,  
individually and as Administrative Agent  
for various lenders party to the Term Loan  
Agreement described herein, et al.,**

**Defendants.**

**Adv. Pro. No. 09-00504 (REG)**

**NOTICE OF JOINDER IN MOTIONS TO DISMISS**

PLEASE TAKE NOTICE that a hearing to consider the relief requested in the *Joinder of Ohio Police & Fire Pension Fund in Motions to Dismiss* (the “**Joinder**”) filed by Ohio Police & Fire Pension Fund (“OP&F”) shall be held before the Honorable United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Courtroom to be determined, One Bowling Green, New York, New York 10004 (the “**Court**”) on a date and at a time to be determined by the Court.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Joinder and the relief requested therein shall be made in writing, shall state with particularity the grounds therefor, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, and shall be filed with the Court (a) electronically in accordance with General Order M-399 (which can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) by registered users of the Court’s case filing system and (b) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF), with a hard copy delivered directly to Chambers, in accordance with the customary practices of the Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 on Ice Miller LLP, attorneys for OP&F, 250 West Street, Columbus, Ohio 43215 (Attn: Daniel R. Swetnam), so as to be received no later than January 20, 2016.

PLEASE TAKE FURTHER NOTICE that the relief requested in the Joinder may be granted without a hearing if no objection is timely filed and served as set forth above.

Dated: Columbus, Ohio  
November 30, 2015

Respectfully submitted,

ICE MILLER LLP

By: /s/ Daniel R. Swetnam  
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**JOINDER OF OHIO POLICE & FIRE PENSION FUND**  
**IN MOTIONS TO DISMISS**

Defendant Ohio Police & Fire Pension Fund (“OP&F”) hereby joins in the following motions to dismiss:

1. *Certain Term Loan Investor Defendants’ Joint Motion to Dismiss Plaintiff’s Amended Complaint* (ECF No. 226) and accompanying *Memorandum of Law* (ECF No. 226-1); and
2. *Motion of Ad Hoc Group of Term Lenders (1) to Vacate Certain Prior Orders of the Court; and (2) to Dismiss the Adversary Proceeding* (ECF No. 262).

OP&F adopts the arguments set forth in the above motions as if set forth fully herein.

WHEREFORE, OP&F respectfully requests that the Court dismiss the Amended Complaint as against OP&F with prejudice, and that the Court grant such other and further relief as may be just and proper.

Dated: Columbus, Ohio  
November 30, 2015

Respectfully submitted,

ICE MILLER LLP

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