

HERRICK, FEINSTEIN LLP
2 Park Avenue
New York, New York 10016
(212) 592-1400
(212) 592-1500 (fax)
William R. Fried
wfried@herrick.com

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re Chapter 11

GENERAL MOTORS CORPORATION, Case No. 09-50026 (REG)

Debtor.
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NOTICE OF HEARING

PLEASE TAKE NOTICE, that a hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York, on August 18, 2009, at 9:45 a.m. to consider the (1) Motion of Evgeny Friedman and the plaintiffs in the action entitled, *Friedman v. General Motors Corp.*, 08 Civ. 2458 (SAS), by their counsel, Herrick Feinstein LLP, for an Order granting Movants relief from the automatic stay (the “Motion”) pursuant to Section 362(d)(1) of Chapter 11 of Title 11, United States Code (the “Bankruptcy Code”).

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motion must (i) be made in writing, (ii) state with particularity the grounds therefor, (iii) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, (iv) be filed with the Bankruptcy Court electronically in accordance with General Order M-182 (General Order M-182 and the User's Manual for the Electronic Case Filing System can be found at

www.nysb.uscourts.gov, the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court's case filing system and, by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), Microsoft Word or any other Windows-based word processing format, a hard copy to be delivered directly to Chambers of the Honorable Robert E. Gerber, United States Bankruptcy Judge, United States Bankruptcy Court, One Bowling Green, New York, New York 10004), and (v) be served in accordance with General Order M-182, upon: (a) upon counsel for Movants at the following address: Herrick Feinstein LLP, 2 Park Avenue, New York, New York 10016, Attention: William R. Fried, Esq.; (b) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004; and (c) the attached service list, so as to be received no later than August 14, 2009 at 4:00 p.m. (New York time).

Dated: New York, New York
July 6, 2009

HERRICK, FEINSTEIN LLP

By: /s/ William R. Fried
William R. Fried
wfried@herrick.com
2 Park Avenue
New York, NY 10016
(212) 592-1400

Attorneys for Evgeny A. Friedman, et al.

TO: Paul H. Levinson, Esq.
McLaughlin & Stern, LLP
260 Madison Avenue, 18th Floor
New York, NY 10016
(212) 448-1100
plevinson@mclaughlinstern.com
Attorneys for Defendant Arcola Sales & Service Corp.

Christopher E. Hartmann, Esq.
Wacks & Hartmann, LLC
55 Madison Avenue - Suite 320A

Morristown, NJ 07960
(973) 644-0770
hartmann.christopher@yahoo.com
Attorneys for Defendant Arcola Sales & Service Corp.

Timothy J. McHugh, Esq.
Lavin, O'Neil, Ricci, Cedrone & DiSipio
420 Lexington Ave.
Graybar Building, Suite 2900
New York, NY 10170
(212) 319-6898
tmchugh@lavin-law.com
Attorneys for Defendant General Motors Corp.

John J. O'Donnell, Esq.
Lavin, O'Neil, Ricci, Cedrone & DiSipio
190 North Independence Mall West
6th & Race Streets, Suite 500
Philadelphia, PA 19106
(215) 627-0303
JO'Donnell@lavin-law.com
Attorneys for Defendant General Motors Corp.

Jamison A. Diehl, Esq.
Robert Hardy Pees, Esq.
Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
New York, NY 10036
(212) 872-1000
jdiehl@akingump.com
rpees@akingump.com
Attorneys for Defendant Eldorado National, Inc

HERRICK, FEINSTEIN LLP
2 Park Avenue
New York, New York 10016
(212) 592-1400
(212) 592-1500 (fax)
William R. Fried
wfried@herrick.com

UNITED STATES BANKRUPTCY COURT
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CERTIFICATE OF SERVICE

-----x

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I, William R. Fried, hereby certify under the penalties of perjury that on this date I caused, a true and correct copy of the Notice of Hearing for the Motion for an Order Granting Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1) to be served through the Clerk of the Court using the ECF filing system which will send notification to all parties registered with such system.

I further caused, a true and correct copy of the Notice to be served by mail by depositing a true copy thereof enclosed in a post-paid wrapper, in an official depository under the exclusive care and custody of the U.S. Postal Service within New York State, addressed to each of the following persons at the last known address set forth below.

Paul H. Levinson, Esq.
McLaughlin & Stern, LLP
260 Madison Avenue, 18th Floor
New York, NY 10016
(212) 448-1100
plevinson@mclaughlinstern.com
Attorneys for Defendant Arcola Sales & Service Corp.

Christopher E. Hartmann, Esq.
Wacks & Hartmann, LLC
55 Madison Avenue - Suite 320A
Morristown, NJ 07960
(973) 644-0770
hartmann.christopher@yahoo.com
Attorneys for Defendant Arcola Sales & Service Corp.

Timothy J. McHugh, Esq.
Lavin, O'Neil, Ricci, Cedrone & DiSipio
420 Lexington Ave.
Graybar Building, Suite 2900
New York, NY 10170
(212) 319-6898
tmchugh@lavin-law.com
Attorneys for Defendant General Motors Corp.

John J. O'Donnell, Esq.
Lavin, O'Neil, Ricci, Cedrone & DiSipio
190 North Independence Mall West
6th & Race Streets, Suite 500
Philadelphia, PA 19106
(215) 627-0303
JO'Donnell@lavin-law.com
Attorneys for Defendant General Motors Corp.

Jamison A. Diehl, Esq.
Robert Hardy Pees, Esq.
Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
New York, NY 10036
(212) 872-1000
jdiehl@akingump.com
rpees@akingump.com
Attorneys for Defendant Eldorado National, Inc

Dated: New York, New York
July 6, 2009

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