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COUNSEL FOR AD HOC COMMITTEE OF
 ASBESTOS PERSONAL INJURY CLAIMANTS

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK

-----X)	
)	
In re)	Chapter 11
)	
GENERAL MOTORS CORP., <i>et al.</i> ,)	
)	Case No. 09-50026 (REG)
)	
Debtors.)	Jointly Administered
-----X)	

NOTICE OF APPEAL

Pursuant to 28 U.S.C. § 158(a), the Ad Hoc Committee of Asbestos Personal Injury Claimants, by and through its undersigned counsel, hereby gives notice of appeal from the Bankruptcy Court's Order (I) Authorizing the Sale of Assets Pursuant to Master Sale and Purchase Agreement with Vehicle Acquisition Holdings LLC, A U.S. Treasury-Sponsored Purchaser; (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with the Sale; and (III) Granting Related Relief [Doc. No. 2968] entered on July 5, 2009.

The parties to the order appealed from and the names, addresses and telephone numbers of their respective attorneys are as follows:

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July 6, 2009

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