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*Counsel for the Official Committee  
 of Unsecured Creditors of Motors Liquidation Co.*

UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
	:	Case No.: 09-50026 (REG)
MOTORS LIQUIDATION COMPANY., <i>et al.</i> ,	:	
f/k/a General Motors Corp., <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors.	:	
-----	X	
OFFICIAL COMMITTEE OF UNSECURED	:	
CREDITORS OF MOTORS LIQUIDATION	:	
COMPANY, <i>et al.</i> ,	:	
Plaintiff,	:	
v.	:	Adversary Proceeding No. _____
	:	
UNITED STATES DEPARTMENT OF THE	:	
TREASURY, EXPORT DEVELOPMENT	:	
CANADA,	:	
Defendants.	:	
-----	X	

**PLAINTIFF’S RULE 7.1 CORPORATE DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, Plaintiff, the Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors and debtors-in-possession in these chapter 11 cases (collectively, the “**Debtors**”), by its undersigned counsel, Kramer Levin

Naftalis & Frankel LLP, affirms that the committee has no parent corporation and there is no publicly-held corporation that owns 10% or more of its stock.

Dated: New York, New York  
June 7, 2011

Respectfully submitted,

KRAMER LEVIN NAFTALIS & FRANKEL LLP

By: /s/ Robert T. Schmidt

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