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**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MOTORS LIQUIDATION COMPANY, *et al.*,

Debtors.

MOTORS LIQUIDATION COMPANY AVOIDANCE
ACTION TRUST, by and through the Wilmington Trust
Company, solely in its capacity as Trust Administrator and
Trustee,

Plaintiff,

vs.

JPMORGAN CHASE BANK, N.A., individually and as
Administrative Agent for various lenders party to the Term
Loan Agreement described herein, *et al.*,

Defendants.

Chapter 11 Case

Case No. 09-50026 (REG)

(Jointly Administered)

Adversary Proceeding

Case No. 09-00504 (REG)

Related Docket No.: 226

JOINDER OF CONTINENTAL CASUALTY COMPANY IN MOTION TO DISMISS

Defendant Continental Casualty Company (“Continental”) hereby joins in the following

motions to dismiss:

1. *Certain Term Loan Investor Defendants' Joint Motion to Dismiss Plaintiff's Amended Complaint* [ECF No. 226] and the accompanying *Memorandum of Law* [ECF No. 226-1]; and
2. *Motion of Ad Hoc Group of Term Lenders (1) to Vacate Certain Prior Orders of the Court; and (2) To Dismiss the Adversary Proceeding* [ECF No. 262].

Continental adopts the arguments set forth in the above pleadings as if the same were set forth fully herein. Continental's joinder applies regardless of whether such motions to dismiss are settled, withdrawn, or otherwise resolved.

WHEREFORE, Continental respectfully requests that the Court dismiss this adversary proceeding with prejudice as against Continental and grant such other and further relief to Continental as is just and equitable.

Dated: December 11th, 2015

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CERTIFICATE OF SERVICE

I hereby certify that on the 11th day of December, 2015, a copy of the foregoing Joinder was served via the Court's CM/ECF system on all subscribed parties.

/s/ William P. Lalor