

DAVIS POLK & WARDWELL LLP

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SVCO LLC*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
Debtors.	:	(Jointly Administered)
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MOTORS LIQUIDATION COMPANY	:	Adversary Proceeding
AVOIDANCE ACTION TRUST, by and through the	:	Case No. 09-00504 (REG)
Wilmington Trust Company, solely in its capacity as	:	
Trust Administrator and Trustee,	:	
Plaintiff,	:	
vs.	:	
JPMORGAN CHASE BANK, N.A., individually and	:	
as Administrative Agent for various lenders party to	:	
the Term Loan Agreement described herein, <i>et al.</i> ,	:	
Defendants.	:	

RULE 7.1 STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Rule 7007.1 of the
Federal Rules of Bankruptcy Procedure and S.D.N.Y. Local Bankruptcy Rule 7007.1-1,
the undersigned counsel certifies as follows:

- i. Deutsche Bank AG does not have a parent company and no publicly held company owns 10% or more of its stock.
- ii. Deutsche Bank AG Cayman Islands Branch is a branch of Deutsche Bank AG. Deutsche Bank AG does not have a parent company and no publicly held company owns 10% or more of its stock.
- iii. TRS SVCO LLC is a limited liability company. Its sole member is DBFIC Inc., an indirect wholly-owned subsidiary of Deutsche Bank AG. Deutsche Bank AG does not have a parent company and no publicly held company owns 10% or more of its stock.

Dated: December 16, 2015
New York, New York

Respectfully submitted,

/s/ Elliot Moskowitz

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