

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
: In re: : Chapter 11
: :
Motors Liquidation Company, : Case No. 09-50026(REG)
: :
: :
Debtor(s). :
: :
-----X

CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, DATED 6/24/2009, DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.