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Counsel to Defendant Morgan Stanley Senior Funding Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
Debtors.	:	(Jointly Administered)
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MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through the Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee,	:	Adversary Proceeding
Plaintiff,	:	Case No. 09-00504 (REG)
vs.	:	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for various lenders party to the Term Loan Agreement described herein, <i>et al.</i> ,	:	
Defendants.	:	

RULE 7.1 STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Rule 7007.1 of the Federal Rules of Bankruptcy Procedure and S.D.N.Y. Local Bankruptcy Rule 7007.1-1, counsel for Morgan Stanley Senior Funding Inc. states that Morgan Stanley Senior Funding Inc. is a wholly-owned subsidiary of Morgan Stanley. Morgan Stanley is a publicly held corporation that has no parent corporation. According to a Schedule 13D filed under the Exchange Act on October 23, 2008, as amended on October 30, 2008, May 22, 2009, June 11, 2009, April 1, 2010, May 3, 2010, November 9, 2010, April 25, 2011, June 20, 2011 and October 4, 2013 (together, the “MUFG Schedule 13D”) by Mitsubishi UFJ Financial Group, Inc. (“MUFG”), 7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8330, Japan, MUFG owned 22.22% of Morgan Stanley’s common stock, of which 22.05% is beneficially owned by MUFG and 0.17% held by certain affiliates of MUFG in a fiduciary capacity as the trustee of trust accounts or as the manager of investment fund, other investment vehicles and manages accounts as of September 27, 2013.

Dated: December 17, 2015
New York, New York

/s/ Elliot Moskowitz

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