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Attorneys for Ivy Funds, on behalf of its series, Ivy High Income Fund

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
Debtors.	:	(Jointly Administered)
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MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through the Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee,	:	Adversary Proceeding
Plaintiff,	:	Case No. 09-00504 (REG)
vs.	:	
JPMORGAN CHASE BANK, N.A., individually and as Administrative Agent for various lenders party to the Term Loan Agreement described herein, <i>et al.</i> ,	:	
Defendants.	:	

CORPORATE DISCLOSURE STATEMENT PURSUANT TO FED. R. BANKR. P. 7007.1

Defendant Ivy Funds, on behalf of its series, Ivy High Income Fund (named in the First Amended Adversary Complaint in this Adversary Proceeding as “Ivy Fund Inc.-High Income Fund” and “Ivy Funds-Ivy High Income Fund”), by its attorneys, K&L Gates LLP, and pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, hereby states that it has no parent corporation and that no publicly-held corporation owns 10% or more of its stock.

Dated: December 17, 2015

Respectfully submitted,

By: /s/ Robert T. Honeywell
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