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**COUNSEL FOR MITSUBISHI HEAVY INDUSTRIES, LTD.,  
MITSUBISHI HEAVY INDUSTRIES CLIMATE CONTROL, INC.  
AND MITSUBISHI ENGINE NORTH AMERICA, INC.**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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: Chapter 11 Case No.  
**In re:** :  
: **09-50026 (REG)**  
**GENERAL MOTORS CORP., et al.,<sup>1</sup>** :  
: **(Jointly Administered)**  
**Debtors.** :  
: X  
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**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION TO PROPOSED  
ASSUMPTION AND ASSIGNMENT OF ASSUMABLE EXECUTORY CONTRACTS**

[Relates to Docket No. 1322]

**PLEASE TAKE NOTICE** that Mitsubishi Heavy Industries, LTD. (“MHIA”), Mitsubishi Heavy Industries Climate Control, Inc. (“MCC”) and Mitsubishi Engine North America, Inc. (“MENA”, together with MHIA and MCC “Mitsubishi”) and the Debtors have resolved the Cure Amount dispute raised in Mitsubishi’s limited objection to the Debtors’ Proposed Assumption and Assignment of Assumable Executory Contracts (the “Objection”)

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<sup>1</sup> The Debtors are General Motors Corporation, Saturn LLC, Saturn Distribution Corporation, and Chevrolet-Saturn of Harlem, Inc.

pursuant to that certain letter agreement between the parties dated July 23, 2009 (the “Letter Agreement”). Accordingly, Mitsubishi withdraws the Objection.

**DATED:** July 24, 2009.

Respectfully Submitted,

**THOMPSON & KNIGHT LLP**

*/s/ Demetra L. Liggins*

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