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*Counsel for CSX Transportation, Inc.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: : Chapter 11 Case No.  
: :  
GENERAL MOTORS CORP., *et al.* : 09-50026 (REG)  
: :  
: (Jointly Administered)  
Debtors : Related Docket No. 688  
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**NOTICE OF WITHDRAWAL OF OBJECTION AND RESERVATION OF  
RIGHTS OF CSX TRANSPORTATION, INC. TO NOTICE OF (I)  
DEBTORS' INTENT TO ASSUME AND ASSIGN CERTAIN EXECUTORY  
CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY,  
AND UNEXPIRED LEASES OF NONRESIDENTIAL REAL  
PROPERTY AND (II) CURE AMOUNTS RELATED THERETO**

**PLEASE TAKE NOTICE** that CSX Transportation, Inc. ("CSX") hereby withdraws its  
Objection and Reservation of Rights to Notice of (I) Debtors' Intent to Assume and Assign  
certain Executory Contracts, Unexpired Leases of Personal Property, and Unexpired  
Leases of Nonresidential Real Property And (II) Cure Amounts Related Thereto [Docket  
No. 688] based upon the letter agreement between the Debtors and CSX dated July 24,  
2009.

Dated: July 27, 2009  
New York, NY

**McGuireWoods LLP**

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