

John W. Spiegel (*pro hac vice*)  
MUNGER, TOLLES & OLSON LLP  
355 South Grand Avenue, 35th Floor  
Los Angeles, California 90071-1560  
Telephone: (213) 683-9100  
Facsimile: (213) 687-3702

Bruce Bennett (*pro hac vice*)  
JONES DAY  
555 South Flower Street, 50th Floor  
Los Angeles, CA 90071  
(213) 489-3939

[*additional counsel listed on signature page*]

Attorneys for Defendants Term Loan Lenders\*

[\**Complete list of represented defendants listed  
in Appendix A*]

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re	Chapter 11
MOTORS LIQUIDATION COMPANY, et al.,	Case No. 09-50026 (REG)
Debtors.	(Jointly Administered)
<hr/>	
MOTORS LIQUIDATION COMPANY AVOIDANCE ACTION TRUST, by and through the Wilmington Trust Company, solely in its capacity as Trust Administrator and Trustee,	Adversary Proceeding
Plaintiff,	Case No. 09-00504 (REG)
vs.	
JP MORGAN CHASE BANK, N.A., et al.,	
Defendants.	

**STIPULATION AND ORDER AMENDING AND SUPPLEMENTING PRIOR ORDER  
REGARDING DISCOVERY AND SCHEDULING [ECF 153]**

**WHEREAS**, for the Court’s convenience and in the interests of finality and efficiency, and in order to resolve at the same time certain Rule 12 motions already filed or to be filed by multiple parties, the undersigned parties have agreed on certain deadlines, set forth below, for (1) Defendant JPMorgan Chase Bank, N.A. (“JPM”) to answer or move under Rule 12(b) with respect to the cross-claims filed against it, (2) the Plaintiff to move under Rule 12 with respect to the current pleadings, (3) Defendants who have not already filed Rule 12(b) motions with respect to service extensions to file Rule 12(c) motions raising service extension issues related to those raised in the Rule 12(b) motions already on file, preserving their rights to file later Rule 12(c) motions addressing any other issues, and (4) briefing and resolution of already-pending Rule 12(b) motions (ECF 226, ECF 262, and ECF 311), and the motions that join one or both of those motions (ECF 237, ECF 275, ECF 276, ECF 281, ECF 287, ECF 293, and ECF 308), as well as briefing and resolution of motions to quash or to dismiss previously filed on behalf of certain non-parties (ECF 240, ECF 267, and ECF 270);

**WHEREAS**, in order to coordinate the briefing and resolution of the parties’ various filings, the parties also have agreed to amend certain deadlines previously set forth in the Court’s Order Regarding Discovery and Scheduling (ECF 153 (“Prior Scheduling Order”), as may have been amended by agreement of the parties);

**IT IS HEREBY STIPULATED [AND ORDERED]** as follows:

**1. Amended and Supplemented Scheduling Order:** The Prior Scheduling Order shall be amended and supplemented as follows:

Jan. 27, 2016 Defendants' deadline to move under Rule 12(c) with respect to service extension-related issues raised in ECF 226 and ECF 262; JPM's deadline to answer or move under Rule 12(b) with respect to the cross-claims filed against it; Plaintiff's deadline to move under Rule 12 with respect to the current pleadings

Mar. 4, 2016 Plaintiff's deadline to respond to the aforementioned Rule 12 motions filed by Defendants and to motions filed by non-parties on or before Jan. 20, 2016, including previously-filed motions ECF 240, ECF 267, ECF 270, ECF 226, ECF 262, and ECF 311 and the motions that join one or more of those motions; Defendants' deadline to respond to any Rule 12 motion filed by the Plaintiff and/or by JPM

Mar. 30, 2016 Defendants' and Plaintiff's deadline to file replies on any motions, as applicable

No other deadline set forth in the Prior Scheduling Order is altered by this Stipulation and Order.

**2. Reservation of Right to File Further Rule 12(c) Motions:** The inclusion of service extension-related Rule 12(c) motions in the above schedule shall not affect the right of any party to file further Rule 12(c) motions with respect to unrelated issues, including non-service extension-related issues raised in the existing Rules 12 motions and joinders.

**3. Further Adjustments to Schedule:** Each party reserves its right to apply to the Court to alter any of the deadlines herein or in the Prior Scheduling Order, and each party reserves its right to oppose any such application.

**4. Hearing:** The parties propose that the Court set the above motions for hearing on the same date.

STIPULATED AND AGREED:

Dated: December 23, 2015

By:           /s/ Kristin Linsley Myles          

MUNGER, TOLLES & OLSON LLP

John W. Spiegel  
George M. Garvey  
355 South Grand Avenue, 35th Floor  
Los Angeles, CA 90071  
Tel: (213) 683-9100  
Email: john.spiegel@mto.com  
Email: george.garvey@mto.com

Kristin Linsley Myles  
560 Mission Street, 27th Floor  
San Francisco, CA 94105  
Tel: (415) 512-4000  
Email: kristin.myles@mto.com

JONES DAY

Bruce Bennett  
Erin Burke  
555 South Flower Street, 50th Floor  
Los Angeles, CA 90071  
Tel: (213) 489-3939  
Email: bbennett@jonesday.com  
Email: eburke@jonesday.com

Gregory Shumaker  
Christopher DiPompeo  
51 Louisiana Avenue, N.W.  
Washington, D.C. 20001  
Tel: (202) 879-3939  
Email: gshumaker@jonesday.com  
Email: cdipompeo@jonesday.com

*Attorneys for Term Loan Lenders\**  
*[\*complete list of represented Defendants listed in  
Appendix A]*

By:  /s/ Eric B. Fisher

DICKSTEIN SHAPIRO LLP

Barry N. Seidel  
Eric B. Fisher  
Evan J. Zucker  
1633 Broadway  
New York, New York 10019

Telephone: (212) 277-6500  
Facsimile: (212) 277-6501  
Email: fishere@dicksteinshapiro.com

Jeffrey Rhodes  
1825 Eye Street, NW  
Washington, D.C. 20006  
Telephone: (202) 420-3150

*Attorneys for Plaintiff*

By:  /s/ Emil A. Kleinhaus

WACHTELL, LIPTON, ROSEN & KATZ

Harold S. Novikoff  
Marc Wolinsky  
Emil A. Kleinhaus  
51 W. 52nd St.  
New York, NY 10019  
(212) 403-1322

KELLEY DRYE & WARREN LLP

John M. Callagy  
Nicholas J. Panarella  
Martin A. Krolewski  
101 Park Avenue  
New York, NY 10178  
(212) 808-7800

*Attorneys for Defendant JPMorgan Chase Bank, N.A.*

By:  /s/ Mark. T. Power

HAHN & HESSEN LLP

Mark T. Power, Esq.  
Sarah M. Gryll, Esq.  
488 Madison Avenue  
New York, NY 10022  
Telephone: (212) 478-7200  
Facsimile: (212) 478-7400  
Email: mpower@hahnessen.com  
Email: sgryll@hahnessen.com

*Attorneys for Certain Term Loan Investor Defendants\**  
[\*complete list of represented Defendants listed in  
Appendix B]

By:       /s/ Andrew K. Glenn      

KASOWITZ, BENSON, TORRES  
& FRIEDMAN LLP

Marc E. Kasowitz (mkasowitz@kasowitz.com)  
Andrew K. Glenn (aglenn@kasowitz.com)  
Paul M. O'Connor III (poconnor@kasowitz.com)  
Michele L. Angell (mangell@kasowitz.com)  
Michelle G. Bernstein (mgenet@kasowitz.com)  
1633 Broadway  
New York, New York 10019  
Telephone: (212) 506-1700  
Facsimile: (212) 506-1800

*Attorneys for the Ad Hoc Group of Answering Term  
Lenders and the Cross-Claiming Term Loan Lenders\**  
[\*complete list of represented Defendants listed in  
Appendix C]

By:       /s/ Brendan M. Scott      

KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP

Sean C. Southard  
Brendan M. Scott  
200 West 41st Street, 17th Floor  
New York, NY 10036  
Tel: (212) 972-3000  
Fax: (212) 972-2245  
ssouthard@klestadt.com  
bscott@klestadt.com

*Attorneys for Defendants (i) Virtus Multi Sector Fixed  
Income Fund, (ii) Virtus Multisector Short Term Bond  
Fund, (iii) Virtus Senior Floating Rate Fund,  
(iv) Phoenix Edge Series Fund Phoenix MultiSector  
Short Term Bond Series, and (v) Phoenix Edge SRS-  
Multi-Sector Fixed Income Series*

By:       /s/ Denis C. Dice



**APPENDIX A**

Ares Enhanced Loan Investment Strategy III, Ltd.; Ares Enhanced Loan Investment Strategy IR, Ltd.; Ares IIR/IVR CLO Ltd.; Ares VIR CLO Ltd.; Ares VR CLO Ltd.; Ares XI CLO Ltd.; Atrium IV; Atrium V; Avery Point CLO, Limited; Black Diamond CLO 2005-1 Ltd.; Black Diamond CLO 2005-2 Ltd.; Black Diamond CLO 2006-1 (Cayman) Ltd.; Black Diamond International Funding, Ltd.; Castle Garden Funding; Caterpillar Inc. Pension Master Trust; Chatham Light II CLO, Limited; Credit Suisse Syndicated Loan Fund n/k/a Bentham Wholesale Syndicated Loan Fund; Crescent Senior Secured Floating Rate Loan Fund LLC (formerly known as TCW Senior Secured Floating Rate Loan Fund LP); Eaton Vance CDO VIII Ltd.; Eaton Vance CDO IX Ltd.; Eaton Vance CDO X PLC; Eaton Vance Floating Rate Income Trust; Eaton Vance Grayson & Co.; Eaton Vance Institutional Senior Loan Fund; Eaton Vance Limited Duration Income Fund; Eaton Vance Medallion Floating Rate Income Portfolio; Eaton Vance Senior Debt Portfolio; Eaton Vance Senior Floating Rate Trust; Eaton Vance Senior Income Trust; Eaton Vance Short Duration Diversified Income Fund; Eaton Vance Variable Trust Floating Rate Income Fund; Evergreen Core Plus Bond Fund (Wells Fargo Advantage Income Funds: Income Plus Fund); Evergreen High Income Fund; Evergreen High Yield Bond Trust; Evergreen Income Advantage Fund (Wells Fargo Advantage Income Opportunities Fund); Evergreen Multi Sector Income Fund (Wells Fargo Advantage Multi-Sector Income Fund); Evergreen Utilities & High Income Fund (Wells Fargo Advantage Utilities & High Income Fund); Evergreen VA High Income Fund; Fidelity Advisor Series I: Fidelity Advisor Floating Rate High Income Fund; Fidelity Advisor Series I: Fidelity Advisor High Income Advantage Fund; Fidelity Advisor Series I: Fidelity Advisor High Income Fund; Fidelity Advisor Series II: Fidelity Advisor Strategic Income Fund; Fidelity American High Yield Fund; Fidelity Canadian Asset Allocation Fund; Fidelity Central Investment Portfolios LLC: Fidelity Floating Rate Central Fund; Fidelity Central Investment Portfolios LLC: Fidelity High Income Central Fund 1; Fidelity Central Investment Portfolios LLC: Fidelity High Income Central Fund 2; Fidelity Income Fund: Fidelity Total Bond Fund; Fidelity Puritan Trust: Fidelity Puritan Fund; Fidelity School Street Trust: Fidelity Strategic Income Fund; Fidelity Summer Street Trust: Fidelity Capital & Income Fund; Fidelity Summer Street Trust: Fidelity High Income Fund; First Trust Senior Floating Rate Income Fund II; Foothill Group Inc.; General Board of Pension and Health Benefits of the United Methodist Church; General Electric Capital Corporation; General Electric Pension Trust; IBM Personal Pension Plan Trust; International Paper Company Commingled Investment Group Trust; Iowa Public Employees' Retirement System; Jersey Street CLO, Ltd.; Katonah III, Ltd.; Katonah IV Ltd.; Legg Mason ClearBridge Capital & Income Fund (f/k/a Legg Mason Partners Capital & Income Fund); Madison Park Funding I Ltd.; Madison Park Funding II Ltd.; Madison Park Funding III Ltd.; Madison Park Funding IV Ltd.; Madison Park Funding V Ltd.; Madison Park Funding VI Ltd.; Marlborough Street CLO, Ltd.; Metropolitan West High Yield Bond Fund; MFS Charter Income Trust; MFS Intermarket Income Trust I; MFS Intermediate High Income Fund; MFS Meridian Funds - MFS Global High Yield Fund f/k/a MFS Meridian Funds - MFS Floating Rate Income Fund; MFS Multimarket Income Trust; MFS Series Trust III on behalf of MFS Global High Yield Fund f/k/a MFS Series Trust III on behalf of MFS High Yield Opportunities Fund; MFS Series Trust III on behalf of MFS High Income Fund f/k/a MFS Series Trust X on behalf of MFS Floating Rate High Income Fund; MFS Series Trust VIII on behalf of MFS Strategic Income Fund; MFS Series Trust XIII on behalf of MFS Diversified Income Fund; MFS Special Value Trust; MFS Variable Insurance Trust II on behalf of MFS High Yield Portfolio f/k/a High Yield Variable Account; MFS Variable Insurance



**APPENDIX A**

Trust II on behalf of MFS High Yield Portfolio; MFS Variable Insurance Trust II on behalf of MFS High Yield Portfolio f/k/a MFS Variable Insurance Trust on behalf of MFS High Income Series; MFS Variable Insurance Trust II on behalf of MFS Strategic Income Portfolio; MFS Variable Insurance Trust II on behalf of MFS Strategic Income Portfolio f/k/a MFS Variable Insurance Trust on behalf of MFS Strategic Income Series; Microsoft Global Finance; Momentum Capital Fund Ltd.; Mt. Wilson CLO II, Ltd.; Napier Park Distressed Debt Opportunity Master Fund Ltd. (f/k/a CAI Distressed Debt Opportunity Master Fund Ltd.); Nash Point CLO; Northern Trust Investments, Inc., as Named Fiduciary to the Central States, Southeast, and Southwest Areas Pension Fund;<sup>7</sup> Oaktree High Yield Fund II, L.P.; Oaktree High Yield Fund, L.P.; Oaktree High Yield Plus Fund, L.P.; Oaktree Loan Fund 2X (Cayman), L.P.; Oaktree Senior Loan Fund, L.P.; OCM High Yield Trust; Pacific Gas and Electric VEBA; PG&E Corporation Retirement Master Trust; Pyramis Floating Rate High Income Commingled Pool; Pyramis High Yield Bond Commingled Pool; Pyramis High Yield Fund, LLC; Race Point II CLO, Limited; Race Point III CLO, Limited; Race Point IV CLO, Ltd.; RGA Reinsurance Company; San Diego County Employees Retirement Association; Sankaty High Yield Partners III Grantor Trust as successor in interest to Sankaty High Yield Partners III, L.P.; State Street Bank and Trust Company as Trustee of the FCA US LLC Master Retirement Trust; State Teachers Retirement Board of Ohio; TCW High Income Partners Ltd.; TCW Senior Secured Loan Fund LP; Texas County & District Retirement System; TMCT II, LLC; TMCT, LLC; Transamerica Aegon High Yield Bond VP; Variable Insurance Products Fund V: Strategic Income Portfolio; Variable Insurance Products Fund: High Income Portfolio; Velocity CLO Ltd.; Vitesse CLO Ltd.; Water and Power Employees' Retirement, Disability and Death Benefit Insurance Plan; Wells – 13702900; Wells & Company Master Pension Trust: DBA Wells Capital Management – 12222133; West Bend Mutual Insurance Company; Western Asset Floating Rate High Income Fund, LLC

---

<sup>7</sup> Northern Trust Investments, Inc., as Named Fiduciary to the Central States, Southeast, and Southwest Areas Pension Fund is represented for all purposes by Munger, Tolles & Olson LLP and not by Jones Day.

**APPENDIX B**

Arch Reinsurance Ltd.
Bechtel Trust & Thrift Plan & Master Trust for Certain Tax Qualified Bechtel Retirement Plans
Bill & Melinda Gates Foundation Trust
Board of Fire and Police Pension Commissioners of the City of Los Angeles
Board of Pensions of the Presbyterian Church (U.S.A.)
Building Trades United Pension Trust Fund
Carpenters Pension Fund of Illinois
Caterpillar Master Retirement Trust
City of Milwaukee Employees' Retirement System
Coca-Cola Company Retirement & Master Trust
Columbus Unconstrained Bond Fund (formerly Reams Unconstrained Bond Fund)
Connecticut General Life Insurance Company In Respect of Its Separate Account 4828CP
Cummins Inc. and Affiliates Collective Investment Trust
DDJ High Yield Fund
Debello Investors LLC
Eighth District Electrical Pension Fund
Emerson Electric Co. Retirement Master Trust
Employees' Retirement System of Baltimore County
GoldenTree Loan Opportunities III, Ltd.
GoldenTree Loan Opportunities IV, Ltd.
Halliburton Company Employee Benefit Master Trust
Health Care Foundation of Greater Kansas City
ILWU/PMA Pension Plan Trust
Indiana Public Retirement System
Indiana State Police Pension Trust
Indiana University
Inter-Local Pension Fund of the Graphic Communications Conference of the International Brotherhood of Teamsters
J.C. Penney Corporation, Inc. Pension Plan Trust
Kraft Heinz Foods Company & Kraft Foods Master Retirement Trust
Kynikos Opportunity Fund II, L.P.
Kynikos Opportunity Fund International Limited
Kynikos Opportunity Fund, L.P.
Master Trust Pursuant to the Retirement Plans of APL Limited & Subsidiaries
Mather Foundation
Montana Board of Investments
Municipal Employees' Retirement System of Michigan

**APPENDIX B**

New Orleans Carpenters Pension Plan <i>f/k/a Louisiana Carpenters Regional Council Pension Plan</i>
Purdue University
Reams – Prudential Retirement Insurance & Annuity Company, on behalf of Separate Account SA-18
Retirement Board of the Park Employees’ and Retirement Board Employees’ Annuity and Benefit Fund of Chicago
Santa Barbara County Employees’ Retirement System
Scout Core Plus Bond Fund (formerly Frontegra Columbus Core Plus Bond Fund)
Seattle City Employees’ Retirement System
Shinnecock CLO II, Ltd.
Sonoma County Employees’ Retirement Association
State of Indiana Major Moves Construction Fund
Stichting Bewaarder Syntrus Achmea Global High Yield Pool <i>f/k/a Stichting Bewaarder Interpolis Pensioenen Global High Yield Pool</i>
Stichting Pensioenfonds Hoogovens
Stichting Pensioenfonds Metaal en Techniek
St. Luke’s Health System Corporation, as successor to St. Luke’s Episcopal Health
System Foundation
Taxable Fixed Income Managers: Portfolio 1 [Series] <i>f/k/a Goldman Sachs GMS Core Plus Fixed Income Portfolio</i>
The Children’s Hospital of Philadelphia Foundation
The Duchossois Group Inc. Pension Trust
The Rotary Foundation
Twin Lake Total Return Partners LP <i>f/k/a Talon Total Return Partners LP</i>
Twin Lake Total Return Partners QP LP <i>f/k/a Talon Total Return QP Partners LP</i>
University of Kentucky
Ventura County Employees’ Retirement Association
Vulcan Ventures, Inc.
Wexford Catalyst Investors LLC
Wexford Spectrum Investors LLC

**APPENDIX C**

*Blackrock California State Teachers Retirement System*  
*Blackrock Corporate High Yield Fund, Inc.*  
*Blackrock Corporate High Yield Fund III, Inc.*  
*Blackrock Corporate High Yield Fund V, Inc.,*  
*Blackrock Corporate High Yield Fund VI, Inc.*  
*Blackrock Debt Strategies Fund, Inc.*  
*Blackrock Diversified Income Strategies Fund, Inc.*  
*Blackrock Employees' Retirement Fund of the City of Dallas*  
*Blackrock Floating Rate Income Strategies Fund Inc.*  
*Blackrock Funds High Yield Bond Portfolio*  
*Blackrock Funds II - High Yield Bond Portfolio*  
*Blackrock Global Investment Series: Income Strategies Portfolio*  
*Blackrock GSAM Goldman Core Plus Fixed Income Fund*  
*Blackrock High Incm Fund of Blackrock Bond Fund Inc.*  
*Blackrock High Income Shares*  
*Blackrock-Lockheed Martin Corp Master Retirement Trust*  
*Blackrock High Yield Trust*  
*Blackrock Managed Account Series High Income Portfolio*  
*Blackrock MET Investor Series TR High Yield Portfolio*  
*Blackrock Multi Strategy Sub-Trust C*  
*Blackrock Senior High Income Fund, Inc.*  
*Blackrock Senior Income Series II*  
*Blackrock Senior Income Series IV*  
*Blackrock Strategic Bond Trust*  
*R3 Capital Partners Master LP*  
*The Galaxite Master Unit Trust*  
*Employees' Retirement Fund of the City of Dallas*  
*California State Teachers' Retirement System*  
*BlackRock Corporate High Yield Fund IV, Inc.*  
*Corporate High Yield Fund V, Inc.*  
*BlackRock Diversified Income Strategies Portfolio, Inc.*  
*BlackRock High Yield Portfolio of BlackRock Series Fund, Inc.*  
*BlackRock Funds II, High Yield Bond Portfolio*  
*BGIS Income Strategies Portfolio*  
*BlackRock High Income Fund*  
*Lockheed Martin High Yield Portfolio*  
*Managed Account Series: High Income Portfolio*  
*R3 Capital Partners Master - Cayman Trading Portfolio*  
*Galaxite - Citi Prime Brokerage Account*  
*Fundamental Core PLUS Portfolio*  
*LGT Multi Manager Bond High Yield*  
*NEXCOM High Yield*  
*MIST BlackRock High Yield Portfolio*  
*ULTRA-HY*

**APPENDIX C**

*PNC Pension High Yield Portfolio*  
*MOSERS Credit Opportunities- Bank Loan Portfolio*  
*Missouri State Employees Retirement System (MOSERS)*  
*Fortress Credit Investments I Ltd.*  
*Fortress Credit Investments II Ltd.*  
*Drawbridge Special Opportunities Fund LP*  
*Drawbridge Special Opportunities Fund Ltd.*  
*Taconic Capital Partners 1 5 LP*  
*Taconic Capital Partners 1.5 LP*  
*Taconic Market Dislocation Fund II LP*  
*Taconic Market Dislocation Master Fund II LP*  
*Taconic Opportunity Fund LP*  
*Solus Core Opportunities Master Fund Ltd.*  
*Solus Core Opportunities Master Fund*  
*Sola Ltd.*  
*Ultra Master Ltd*  
*Mason Capital, L.P.*  
*Mason Capital, Ltd.*  
*Thrivent Financial for Lutherans*  
*Thrivent High Yield Fund*  
*Thrivent High Yield Portfolio*  
*Thrivent Income Fund*  
*Thrivent Series Fund, Inc. - Income Portfolio*  
*Delaware LVIP Delaware Bond Fund*  
*L3-Lincoln Variable Insurance Products Trust Managed Fund*  
*Lincoln National Life Insurance Company Separate Account 12*  
*Lincoln National Life WSA20*  
*LVIP Delaware Bond Fund, a series of Lincoln Variable Insurance Products Trust*  
*LVIP Delaware Foundation® Conservative Allocation Fund, a series of Lincoln Variable Insurance Products Trust*  
*The Lincoln National Life Insurance Company Separate Account 12*  
*The Lincoln National Life Insurance Company Separate Account 20*  
*Freescale Semiconductor, Inc.*  
*Freescale Semiconductor Inc., Retirement Savings*  
*PIMCO 1464-Freescale Semiconductor Inc*  
*PIMCO 1641-Sierra Pacific Resources*  
*PIMCO Fairway Loan Funding Company*  
*PIMCO2244 - Virginia Retirement System*  
*PIMCO2496-FLTG RT INC FD*  
*PIMCO2497-FLTG RT STRT FD*  
*PIMCO2603 - Red River HYPI LP*  
*PIMCO3813 - PIMCO Cayman Bank Loan Fund*  
*PIMCO400-Stocks Plus Sub Fund B LLC*  
*PIMCO6819 Portola CLO LTD.*  
*PIMCO700-FD TOT RTN FD*

**APPENDIX C**

*PIMCO706-Private High Yield Portfolio*  
*Mayport CLO Ltd.*  
*Global Investment Grade Credit Fund*  
*Portola CLO Ltd.*  
*Golden Knight II CLO, Ltd.*  
*NV Energy, Inc. Master Defined Benefit Trust*  
*Fairway Loan Funding Company – CDO*  
*Virginia Retirement System*  
*PIMCO Income Strategy Fund (PFL)*  
*PIMCO Income Strategy Fund II (PFN)*  
*Red River HYPi, L.P.*  
*PIMCO Cayman Bank Loan Fund (USD)*  
*PIMCO StockPLUS LP Fund B*  
*Portola CLO, Ltd.*  
*PIMCO Total Return Fund*  
*PAPS High Yield Portfolio*  
*Mayport CLO, Ltd.*  
*GIS Global Investment Grade Credit Fund*  
*Hewlett-Packard Company*  
*Hewlett-Packard Company Master Trust*  
*Illinois Teachers Retirement System*  
*Lord Abbett Inv Trst-LA HI YLD*  
*Lord Abbett Investment Trust - Lord Abbett Floating Rate Fund*  
*Lord Abbett & Co - Teachers Re*  
*Lord Abbett Investment Trust - Lord Abbett High Yield Fund*  
*Lord Abbett Investment Trust - Lord Abbett Floating Rate Fund*  
*Lord Abbett managed account for Teachers' Retirement System of Oklahoma*  
*MacKay 8067 - Fire & Police Employee Retirement System of the City of Baltimore*  
*Fire & Police Employees' Retirement System of the City of Baltimore*  
*Putnam 29x-Funds Trust Floating Rate Income Fund*  
*Delaware Delchester Fund*  
*Delaware Diversified Income Fund*  
*Delaware Diversified Income Trust*  
*Delaware Enhanced Global Dividend & Income Fund*  
*Delaware Extended Duration Bond Fund*  
*Delaware Group Equity V Inc. Dividend Income Fund*  
*Delaware Group Government Fund Core Plus Fund*  
*Delaware Group Inc. Fund Inc. Corporate Bond Fund*  
*Delaware Group Income Funds - Delaware High Yield Opportunities Fund*  
*Delaware Investments Dividend & Income Fund Inc.*  
*Delaware Investments Global Dividend & Income Fund*  
*Delaware Optimum Fixed Income Fund*  
*Delaware Pooled Trust - Core Plus Fixed Income Portfolio*  
*Delaware Pooled Trust - High Yield Bond Portfolio*  
*Delaware VIP Trust Diversified Income Series*  
*Delaware VIP Trust High Yield Series*

**APPENDIX C**

*Delaware Delchester Fund, a series of Delaware Group Income Funds*  
*Delaware Diversified Income Fund, a series of Delaware Group Adviser Funds*  
*Delaware Extended Duration Bond Fund, a series of Delaware Group Income Funds*  
*Delaware Dividend Income Fund, a series of Delaware Group Equity Funds V*  
*Delaware Core Plus Bond Fund, a series of Delaware Group Government Fund*  
*Delaware Corporate Bond Fund, a series of Delaware Group Income Funds*  
*Delaware High-Yield Opportunities Fund, a series of Delaware Group Income Funds*  
*Delaware Investments Global Dividend and Income Fund, Inc.*  
*Optimum Fixed Income Fund, a series of Optimum Fund Trust*  
*The Core Plus Fixed Income Portfolio, a series of Delaware Pooled Trust*  
*The High-Yield Bond Portfolio, a series of Delaware Pooled Trust*  
*Delaware VIP Diversified Income Series, a series of Delaware VIP Trust*  
*Delaware VIP High-Yield Series, a series of Delaware VIP Trust*  
*MacKay New York Life Insurance Company (Guaranteed Products)*  
*New York Life Insurance Company Guaranteed Products*  
*New York Life Insurance Company (Guaranteed Products)*  
*New York Life Insurance GP - Portable Alpha*  
*MacKay Shields Core Plus Alpha Fund Ltd.*  
*Arnhold-Houston Police Officers' Pension System*  
*MacKay-Houston Police Officers Pension System*  
*Plumbers & Pipefitters National Pension Fund*  
*Russell Strategic Bond Fund*  
*Logan Circle - Russell Inst Funds LLC - Russell Core Bond*  
*Logan Circle - Russell Investment Company PLC*  
*Logan Circle - Russell Multi-Managed Bond Fund*  
*Logan Circle - Russell Strategic Bond Fund*  
*Russell Investment Company Russell Strategic Bond Fund*  
*Russell Inst Funds LLC Russell Core Bond Fund*  
*Russell Investment Company PLC The Global Strategic Yield Fund*  
*Russell Investment Company PLC The Global Strategic Yield Fund on behalf of DDJ – Multi-Style, Multi-Manager Funds PLC – Global Strategic Fund*  
*Russell Trust Company Russell Multi-Managed Bond Fund*  
*Russell Investment Company Russell Strategic Bond Fund*  
*Russell Inst Funds LLC - Russell Core Bond Fund*  
*WAMCO 3073 - John Hancock Trust Floating Rate Income Trust,*  
*WAMCO 3074 - John Hancock Fund II Floating Rate Income Fund*  
*John Hancock Trust Floating Rate Income Trust*  
*John Hancock II - Floating Rate Income Fund*  
*John Hancock Variable Insurance Trust - Floating Rate Income Trust*  
*John Hancock Funds II - Floating Rate Income Fund*  
*John Hancock Variable Insurance Trust - U.S. High Yield Bond Trust*  
*John Hancock Funds II - U.S. High Yield Bond Fund*  
*Wells Capital Management 16959700*  
*JHVIT U.S. High Yield Bond Trust*  
*Wells Capital Management 16959701*  
*JHF II U.S. High Yield Bond Fund*

**APPENDIX C**

*Lehman Brothers First Trust Income Opportunity Fund*  
*Lehman Brothers High Income Bond Fund*  
*Neuberger Berman High Income Bond Fund*  
*Lehman Brothers High Income Trust Opportunity Fund*  
*Lehman-Neuberger Berman-High Income Bond Fund*  
*Neuberger Berman High Yield Strategies Fund Inc.*  
*Neuberger Berman High Yield Strategies Fund*  
*Neuberger Berman Income Funds - Neuberger Berman High Income Bond Fund*  
*Neuberger Berman Income Opportunity Fund, Inc.*  
*Guggenheim Portfolio CO X LLC*  
*Guggenheim Portfolio Company X, LLC*  
*Security Investors - Security Income Fund - High Yield Series*  
*Guggenheim High Yield Fund*  
*Commonwealth Virginia and the Virginia Retirement System*  
*WAMCO 3023 - Virginia Retirement Systems Bank Loan Portfolio*  
*WAMCO 176 - Virginia Supplemental Retirement System*  
*Cap Fund, L.P.*  
*BBT Master Fund, L.P.*  
*BBT Fund, L.P.*  
*SRI Fund, L.P.*  
*Wells Capital Management 16017000*  
*North Dakota State Investment Board*