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Attorneys for Caterpillar Inc. Pension Master Trust; General Board of Pension and Health Benefits of the United Methodist Church; IBM Personal Pension Plan Trust; International Paper Company Commingled Investment Group Trust; Iowa Public Employees' Retirement System; Microsoft Global Finance; Oaktree Loan Fund 2x (Cayman), L.P.; Oaktree High Yield Fund, L.P.; Oaktree High Yield Fund II, L.P.; Oaktree High Yield Plus Fund, L.P.; Oaktree Senior Loan Fund, L.P.; OCM High Yield Trust; Pacific Gas and Electric VEBA; PG&E Corporation Retirement Master Trust; San Diego County Employees Retirement Association; State Street Bank and Trust Company as Trustee of the FCA US LLC Master Retirement Trust; State Teachers Retirement Board of Ohio; Texas County & District Retirement System; TMCT, LLC; and TMCT II, LLC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11 Case
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,)	Case No. 09-50026 (REG)
Debtors.)	(Jointly Administered)
MOTORS LIQUIDATION COMPANY)	Adversary Proceeding
AVOIDANCE ACTION TRUST, by and through)	Case No. 09-00504 (REG)
Wilmington Trust Company, solely in its capacity as)	
Trust Administrator and Trustee,)	
Plaintiff,)	
vs.)	
JPMORGAN CHASE BANK, N.A., <i>et al.</i> ,)	
Defendants.)	

RULE 7007.1 DISCLOSURE

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, Defendants Caterpillar Inc. Pension Master Trust; General Board of Pension and Health Benefits of the United Methodist Church; IBM Personal Pension Plan Trust; International Paper Company Commingled Investment Group Trust; Iowa Public Employees' Retirement System; Microsoft Global Finance; Oaktree Loan Fund 2x (Cayman), L.P.; Oaktree High Yield Fund, L.P.; Oaktree High Yield Fund II, L.P.; Oaktree High Yield Plus Fund, L.P.; Oaktree Senior Loan Fund, L.P.; OCM High Yield Trust; Pacific Gas and Electric VEBA; PG&E Corporation Retirement Master Trust; San Diego County Employees Retirement Association; State Street Bank and Trust Company as Trustee of the FCA US LLC Master Retirement Trust; State Teachers Retirement Board of Ohio; Texas County & District Retirement System; TMCT, LLC; and TMCT II, LLC, by and through their undersigned attorneys, certify the following:

Caterpillar Inc. Pension Master Trust is a domestic trust maintained in the United States. No business entity owns 10% or more of the equity interests in Caterpillar Inc. Pension Master Trust.

General Board of Pension and Health Benefits of the United Methodist Church is a not-for profit corporation organized under the laws of Illinois. No business entity owns 10% or more of the equity interests in the General Board of Pension and Health Benefits of the United Methodist Church.

IBM Personal Pension Plan Trust is a domestic trust maintained in the United States. No business entity owns 10% or more of the equity interests in the IBM Personal Pension Plan Trust.

International Paper Company Commingled Investment Group Trust is a domestic trust maintained in the United States. No business entity owns 10% or more of the equity interests in International Paper Company Commingled Investment Group Trust.

Iowa Public Employees' Retirement System is a governmental unit and is therefore exempt from the disclosure requirements of Rule 7001.1.

Microsoft Global Finance is an unlimited company organized under the laws of Ireland and domiciled in Bermuda. Microsoft Round Island One is the only business entity that owns 10% or more of the equity interests in Microsoft Global Finance.

Oaktree Loan Fund 2x (Cayman), L.P. is an exempted limited partnership organized under the laws of the Cayman Islands. Oaktree Loan Fund 2x (Cayman) Ltd. is the only business entity that owns 10% or more of the equity interests in Oaktree Loan Fund 2x (Cayman), L.P.

Oaktree High Yield Fund, L.P. is a limited partnership organized under the laws of California. No business entity owns 10% or more of the equity interests in Oaktree High Yield Fund, L.P.

Oaktree High Yield Fund II, L.P. is a limited partnership organized under the laws of Delaware. Oaktree Expanded High Yield Fund, L.P. is the only business entity that owns 10% or more of the equity interests in Oaktree High Yield Fund II, L.P.

Oaktree High Yield Plus Fund, L.P. is a limited partnership organized under the laws of Delaware. OCM High Yield Plus Feeder Fund, L.P., OCM High Yield Plus (Cayman) Fund, Ltd., and Emory University are the only business entities that own 10% or more of Oaktree High Yield Plus Fund, L.P.

Oaktree Senior Loan Fund, L.P. is a limited partnership organized under the laws of Delaware. Oaktree Senior Loan Fund (Cayman) Ltd. is the only business entity that owns 10% or more of the equity interests in Oaktree Senior Loan Fund, L.P.

OCM High Yield Trust is a subtrust of OCM Group Trust, a domestic trust maintained in the United States. The Kroger Co. Master Retirement Trust, CenturyLink, Inc. Defined Benefit Master Trust, Supervalu, Inc. Master Investment Trust, and Tennessee Valley Authority Retirement System Trust are the only business entities that own 10% or more of the equity interests in OCM High Yield Trust.

The Pacific Gas and Electric VEBA is a voluntary employee beneficiary association organized under the laws of Pennsylvania. No business entity owns 10% or more of the equity interests in the Pacific Gas and Electric VEBA.

The PG&E Corporation Retirement Master Trust is a domestic trust maintained in the United States. No business entity owns 10% or more of the equity interests in the PG&E Corporation Retirement Master Trust.

San Diego County Employees Retirement Association is a governmental unit and is therefore exempt from the disclosure requirements of Rule 7001.1.

State Street Bank and Trust Company is the trustee of the FCA US LLC Master Retirement Trust, a domestic trust maintained in the United States. No business entity owns 10% or more of the equity interests in the FCA US LLC Master Retirement Trust.

State Teachers Retirement Board of Ohio is a governmental unit and is therefore exempt from the disclosure requirements of Rule 7001.1.

Texas County & District Retirement System is a governmental unit and is therefore exempt from the disclosure requirements of Rule 7001.1.

TMCT, LLC is a limited liability company organized under the laws of California. No business entity owns 10% or more of the equity interests in TMCT, LLC.

TMCT II, LLC is a limited liability company organized under the laws of California. No business entity owns 10% or more of the equity interests in TMCT II, LLC.

Dated: January 19, 2016

Respectfully submitted,

/s/ Bruce Bennett
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*[*complete list of represented Defendants listed in Appendix A to the Answer [Dkt. No. 241]]*

CERTIFICATE OF SERVICE

I hereby certify that, on January 19, 2016, I caused to be served a true and correct copy of the *Rule 7007.1 Disclosure* filed by Caterpillar Inc. Pension Master Trust; General Board of Pension and Health Benefits of the United Methodist Church; IBM Personal Pension Plan Trust; International Paper Company Commingled Investment Group Trust; Iowa Public Employees' Retirement System; Microsoft Global Finance; Oaktree Loan Fund 2x (Cayman), L.P.; Oaktree High Yield Fund, L.P.; Oaktree High Yield Fund II, L.P.; Oaktree High Yield Plus Fund, L.P.; Oaktree Senior Loan Fund, L.P.; OCM High Yield Trust; Pacific Gas and Electric VEBA; PG&E Corporation Retirement Master Trust; San Diego County Employees Retirement Association; State Street Bank and Trust Company as Trustee of the FCA US LLC Master Retirement Trust; State Teachers Retirement Board of Ohio; Texas County & District Retirement System; TMCT, LLC; and TMCT II, LLC by operation of the Case Management/Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of New York (the "CM/ECF System") upon all parties registered in the CM/ECF System.

/s/ Bruce Bennett
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